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Collaborative Mixed Reality Environments

An Application for Civil Engineering

By Mauricio Capra

Thesis submitted to the University of Nottingham for the degree of

Doctor of Philosophy, September 2009
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<th>Description</th>
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<td>American Standard Code for Information Interchange</td>
<td>(ASCII)</td>
</tr>
<tr>
<td>Application Program Interface</td>
<td>(API)</td>
</tr>
<tr>
<td>Architecture, Engineering and Construction</td>
<td>(AEC)</td>
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<td>Architect1</td>
<td>(A1)</td>
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<td>Augmented Reality</td>
<td>(AR)</td>
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<td>Augmented Virtuality</td>
<td>(AV)</td>
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<tr>
<td>Building Information Model</td>
<td>(BIM)</td>
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<tr>
<td>centimetre</td>
<td>(cm)</td>
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<td>Central Processor Unit</td>
<td>(CPUs)</td>
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<td>Chemical Environmental and Mining Engineering</td>
<td>(SchEME)</td>
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<tr>
<td>Civil Engineering</td>
<td>(CEn)</td>
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<td>Closed Circuit Television</td>
<td>(CCTV)</td>
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<td>Coarse/Acquisition</td>
<td>(C/A code)</td>
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<tr>
<td>Collaborative Mixed Reality Systems</td>
<td>(CMRS)</td>
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<td>Collaborative Environments</td>
<td>(CE)</td>
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<td>Collaborative Virtual Environments</td>
<td>(CVE)</td>
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<td>Communication Port</td>
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<td>Computer Automatic Virtual Environment</td>
<td>(CAVE)</td>
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<tr>
<td>Computer Scientist1</td>
<td>(C1)</td>
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<tr>
<td>Computer Scientist2</td>
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<td>Constructive Solid Geometry</td>
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Multi-Functional Satellite-based Augmentation System (MSAS)
Multi-Functional Transport Satellite (MTSAT)
Multiple User Dimensions/Dungeons (MUD)
National Marines Electronics Association (NMEA)
Nottingham Express Transit (NET)
Object Oriented (OO)
On The Fly (OTF)
Ordinary User1 (O1)
Ordnance Survey (OS)
Packed Internet Gopher (PING)
Personal Computer (PC)
Personal Digital Assistant (PDA)
Precise (P)
Precise Positioning System (PPS)
Pseudo Random Noise (PRN)
Quasi-Zenith Satellite System (QZSS)
Radio Data System (RDS)
Random Access Memory (RAM)
Real Environment (RE)
Real Time Kinematic Global Positioning System (RTK-GPS)
Standard Positioning System (SPS)
Stanford Research Institute (SRI)
Super Video Graphics Array (SVGA)
Swedish Network of Permanent GPS Reference Station (SWEPOS)
Technical Research Centre of Finland (VTT)
Tile Set Manager Application Program Interface (tsmApi)
Uniform Resource Locator (URL)
United States Department of Defence (USA-DoD)
United States Geological Survey (USGS)
Universal Time Coordinated (UTC)
University of California (UCLA)
Urban Simulation Team (UST)
Video Graphics Array (VGA)
Virtual Environment (VE)
Virtual Design Construction (VDC)
Virtual Reality (VR)
Virtual Reality Modelling Language (VRML)
Visual Simulations (VizSims)
WAAS Master Station (WMS)
Watts (W)
Wide Area Augmentation System (WAAS)
<table>
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<th>Term</th>
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<tr>
<td>Wide Area DGPS</td>
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<tr>
<td>Wide Area Reference Stations</td>
<td>WRS</td>
</tr>
<tr>
<td>World Geodetic System 1984</td>
<td>WGS84</td>
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<tr>
<td>World Wide Web/File Transfer Protocol</td>
<td>WWW/FTP</td>
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Abstract

The present thesis designs, implements and evaluates a channel for interaction between office and field users through a collaborative mixed reality system. This channel is aimed to be used for civil engineering purposes and is thus oriented toward the design and construction phases. Its application should contribute to the reduction of the challenges faced by those involved in a civil engineering project dealing with communication, collaboration and mutual understanding. Such challenges can become real problems for multidisciplinary teams of architects, engineers and constructors when working on the same project. In the context of this thesis, outdoor users are equipped with a real-time kinematic global positioning system receiver, a notebook, a head-mounted display, a tilt sensor and a compass. A virtual environment representing components of a civil engineering project is displayed before their eyes. Outdoor users share this collaborative virtual environment with indoor ones. They can talk to and see each other through an avatar. Indoor users can take part from any location where Internet is available. The goal of this thesis is to show that a networked solution of at least two users (in this case, indoor and outdoor users) is an opportunity for outdoor users to perform complex tasks whilst experiencing an immersive augmented reality application. Indoor users interact with outdoor ones when handling and navigating the virtual environment, guiding their counterpart through the scene and making clear common points of understanding. The thesis evaluates how users interact within a prototype system using a formative approach.
Users are introduced to the system and motivated to “talk loudly”, thus verbalising what they are experiencing during the tests. All users are video-recorded while performing the exercises and interviewed immediately after. The evaluation reveals that users end up experiencing a system that is too immersive, which ends up narrowing their “attentional spotlight” to the virtual environment and not, as desired, experiencing an augmented reality system. The evaluation also makes clear that the design of the virtual environment is eventually more important for users than the system itself, and it is completely the kind of application that it is being used to and who the users are.
Acknowledgements

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To my wife Laiz Chen Capra, thank you for all your love, dedication and especially your patience.
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To all my friends and family, who I did not name here but who motivated me to do this work.
This thesis is dedicated to the memory of the best fighter I ever saw. She only fell in her very last battle, the one that everyone succumbs to.

My mom Sonia Erdmann Capra
Chapter 1

Introduction

Communication, collaboration and mutual understanding are crucial necessary elements in any complex Civil Engineering (CEn) environments. The current literature reveals that there already exists a number of scholarly efforts tackling and providing support on these aspects, but it also highlights the fact that many opportunities remain for improvements, notably through additional functionalities. Enhancing the ways in which communications are channelled and used might help to bring actors involved in CEn environments to work more collaboratively, increasing in this way their mutual understanding. This thesis aims to design, develop and evaluate a channel of interaction for both indoors and outdoors users within a CEn environment. The channel is based on a Collaborative Mixed Reality System (CMRS) and it intends to reduce some of the gaps in communication, collaboration and mutual understanding through an adequate and effective implementation.

CEn, like most other professional environments, relies on a complex network of knowledge generation and information transfer among the parties involved. As mentioned in (Ugwu O. O. et al., 2001), the real challenge in this collaborative design environment is to find a common representation of the problem-solving domain shared by the various experts and parties. Indeed, the difference in terminologies can lead communication between parties to a dead end. For instance, various
professionals can use differing terms to describe the same concepts or the same terms for different concepts. Augenbroe (Augenbroe et al., 2002) addresses the difficulties of communication and collaboration between beings. He exemplifies this through the intensiveness and paper work-flow in the design and construction businesses. Any change to the requirements could take weeks to be approved by all the contractors, engineers and architects involved. Heitz (Heintz, 2002) mentions in his paper: “…fail to capture the collaborative nature of the design process and do not support the efficient and effective management of the dependencies between designs tasks carried out by different actors”. The problem of communication and collaboration is also explored by (Wilkinson, 2001). Her paper describes the resistance of acceptance of project managers and their work by different actors in the CEn environment.

This relationship between different parts or actors creates the motivation for the work in this thesis which aims to design, implement and evaluate a tool created for users to enhance their communication, collaboration, and mutual understanding as parties involved in the same CEn project.

1.1 Communication, Collaboration, and Mutual Understanding

Throughout this thesis the reader will occasionally find the key words communication, collaboration and mutual understanding. Their meanings are very broad and highly difficult to accurately measure in terms of how they are affected (for instance, their enhancement or degradation). This thesis is not primarily concerned with the particular subject of definition. However, since it argues that the challenges faced by Architecture, Engineering and Construction (AEC) over these keywords could be reduced with the implementation of a common channel of interaction it is understandable that they do require some degree of conceptualisation.

The concept of the word communication goes far beyond the fact that it involves a process of transferring information from “A” (also knows as the sender) to “B” (also knows as the receiver) through the use of a medium. Schramm (Morris and Schnepp, 1954) gives a number of definitions illustrating what the term communication can represent. Some of the definitions used highlight “…the idea of
transfer of information; they distinguish between the transfer of ideas, knowledge, thoughts, and messages, and the transfer of more material things”. Although some of the definitions “…rest on the idea of influence or effect, rather than a transfer of anything”.

A more solid definition of the concept is the one adopted by the (Office of Superintendent of Public Instruction) where the word collaboration is added:

“Communication is defined as a process by which we assign and convey meaning in an attempt to create shared understanding.”…“It is through communication that collaboration and cooperation occur.” (Office of Superintendent of Public Instruction)

The online dictionary Merriam-Webster (Merriam-Webster, 2008) describes communication as:

1: an act or instance of transmitting

2 a: information communicated b: a verbal or written message

3 a: a process by which information is exchanged between individuals through a common system of symbols, signs, or behaviour <the function of pheromones in insect communication>; also: exchange of information b: personal rapport <a lack of communication between old and young persons>

4 plural a: a system (as of telephones) for communicating b: a system of routes for moving troops, supplies, and vehicles c: personnel engaged in communicating

5 plural but sing or plural in constr a: a technique for expressing ideas effectively (as in speech) b: the technology of the transmission of information (as by print or telecommunication)

The word collaboration thus comes almost as a natural consequence of communication. In Merriam-Webster (Merriam-Webster, 2007) and Encyclopedia Britannica (Encyclopedia Britannica Online, 2007) collaboration is defined as:

a recursive process where two or more people work together toward an intersection of common goals — for example, an intellectual endeavour (Merrian-Webster, 2007, Encyclopedia Britannica Online, 2007) that is creative in nature (Simpson J. A. and Weiner E. S. C., 1989) — by sharing knowledge, learning and building consensus.

From Merriam-Webster collaboration can be understood as:
1: to work jointly with others or together especially in an intellectual endeavour

2: to cooperate with or willingly assist an enemy of one's country and especially an occupying force

3: to cooperate with an agency or instrumentality with which one is not immediately connected

Godfried (Godfried Augenbroe et al., 2002) cites Gray (Gray, 1989) when defining collaboration in his paper:

…finding common ground for multiparty problems which relates to collaboration as a process through which parties who see different aspects of a problem can constructively explore their differences and search for solutions that go beyond their own limited vision of what is possible.

**Mutual understanding** embraces both communication and collaboration. Thesaurus (Thesaurus, 2008) summarises mutual understanding as:

**Noun 1. mutual understanding** – sympathy of each person for the other

- mutual affection

- sympathy – a relation of affinity or harmony between people; whatever affects one correspondingly affects the other; "the two of them were in close sympathy"

Merriam-Webster (Merriam-Webster, 2008) has the following translation:

1: a mental grasp : comprehension

2 a: the power of comprehending; especially: the capacity to apprehend general relations of particulars b: the power to make experience intelligible by applying concepts and categories

3 a: friendly or harmonious relationship b: an agreement of opinion or feeling : adjustment of differences c: a mutual agreement not formally entered into but in some degree binding on each side

4: explanation, interpretation

5: sympathy 3a

The citations above have shown strong connections between these three keywords. Indeed, with good communication it is possible to achieve efficient collaboration between two or more people. Communication is therefore an element that must be present if collaboration is to occur (Godfried Augenbroe et al., 2002). In turn,
effective collaboration requires mutual understanding. Various parts/actors in a CEn environment (as well as in any other similar environment) must establish a balance between these three elements in order to achieve the goals of the project.

1.2 Potential Application for the Proposed Project

It is natural to assume that an AEC cannot constantly remain in the same location for every arranged meeting during the whole cycle of the CEn project. Independently of the scale of the project, the research undertaken in this thesis proposes to facilitate the interaction between all actors. As a result, different companies associated with the same project would be able to exchange ideas and resolve issues remotely. Users on the site would be able to interact with those in the office even though they could in many cases be at a considerable distance from each other.

Potential applicability of the suggested research could range from a new house extension to highly complex designs. Nowadays, with the improvements of the construction technology, architect agencies are often proposing outstanding designs all over the world. For instance, David Fisher (Rotating Tower Technology International Limited, 2008) or the Skidmore, Owings and Merrill office (Skidmore Owings & Merrill LLP, 2009) responsible for the design of the Freedom Towers, amongst many others.

Some of the suggested areas of applicability:

- Tracking the actual development of the construction and how it conforms to the established time schedule.
- Customer guided tours around the project.
- Identification of critical points/specifications in the project.
- Maintaining accuracy of details when different companies are merging work.
- Simulation of the environment surrounding the new construction.
1.3 Potential Gaps in CEn Phases – When Communication, Collaboration and Mutual Understanding are not Fully Reached

Turning to the specific context of CEn projects, the challenges exemplified by Kamara (Kamara J. M. et al., 2000a) provide a clear example of the complexity involved in attending to the requirements of a client when ordering a new CEn project. Kamara’s paper describes the development of methodologies to enhance the understanding of client requirements (Kamara J. M. et al., 2000c). To achieve full comprehension of what the client is requesting the information should facilitate the concurrent work of the various disciplines involved in the project, the early consideration of all life-cycle issues, the integration of all professionals and the traceability of the design decisions. In particular, the paper highlights:

In the context of the multidisciplinary teams, this implies that the presentation of the requirements has to be neutral enough to allow different professionals to understand them in the same way (i.e. in the perspectives and priorities of the client).

Communication across disciplines regarding design constraints and trade-offs is mentioned by Fiksel and Haynes (Kamara J. M. et al., 2000b, Fiksel and Hayes-Roth, 1993) cited in Kamara.

Ugwu (Ugwu O. O. et al., 2001) makes reference to the need for a specific “ontology” to overcome the difficulties faced by members of different groups that work together. For him, a tool that can enable or enhance collaboration would help to reduce the problem:

One potential solution to this communication problem is the development of an ontology of collaborative design concepts and terms along with their unambiguous definitions. The existence of such an ontology in a problem domain would enhance the ability of the participating agents (both human and artificial) to inter-operate without misunderstanding, and consequently share or re-use data, information and knowledge.

The field of research into ontology is very broad and is certainly not limited to the issues within the topics of communication and interoperability between beings. However, this subject is not part of this project and an extended introductory review about it can be found in (Uschold and Gruninger, 1996).
The difficulties faced by those involved in a CEn project are also highlighted by Mokhtar (Mokhtar, 2002). Although construction teams work on what are called the plans of constructions errors are still made. The lack of coordination of design information leads to an incompatibility between the plans. Mokhtar concludes his views on the matter with:

The errors lead to change orders, contractual disputes, cost overruns, time delays, compromise to quality, frustration and client dissatisfaction. Common types of errors are:

- Inconsistency in design information. For example, the location of a specific column is not identical when comparing the architectural and the structural drawings.
- Mismatch between connected components. For example, Heating, Ventilating and Air Conditioning (HVAC) ducts dimensions, which are given in the mechanical drawings, do not match the dimensions of the related pass-holes in the structural beams, which are given in the structural drawings.
- Components malfunction. For example, electric supply in a room is designed to serve a classroom activity while architectural drawings indicate that the same room has been re-designed as a computer lab.

Tiley (Tilley and Barton, 1997) cited by Mokhtar, complements this view of the problem with the following:

Unfortunately, such errors have become very common in the construction industry, especially with escalating complexity in buildings, the increasing specialization in design teams, and the tightening of financial and time resources available to designers.

The increased demand for collaboration especially when construction becomes more and more complex is also covered by Heintz (Heintz, 2002):

When it comes to collaboration, effective planning and conduct of the project occurs informally and not through either formal planning procedures or contractually specified relations and products. It would therefore seem essential, in a time when the design of buildings is an increasingly collaborative effort, to find planning methods that can support collaboration.

Although this subject has not been covered exhaustively, the citations above give a solid foundation for the motivations of this thesis: there is a lack of communication, collaboration and mutual understanding between those actors involved in a CEn project that can be potentially reduced with a proper channel of interaction between the parts involved. Clearly, potential success will depend of the size and complexity
of the project. However, such gaps can arise at critical moments during the CEn life-
cycle and often when at its very beginning – the planning phase.

1.4 Civil Engineering Life Cycle

The tool created and evaluated by this thesis is intended to support a few phases of
what is called the CEn life cycle. The life cycle of a CEn project is not restricted to
the construction site. Neil (Neil S. Grigg et al., 2001) demonstrates the number of
steps related to a CEn cycle (Figure 1.1) and their interrelationships.

![Figure 1.1 CEn Life-Cycle and Interrelationships (Neil S. Grigg et al., 2001)](image)

Considering that the process starts in “planning” and runs clockwise until
“replaced/decommission” there are eight major steps in the CEn cycle. For each of
the phases there are sub-phases that can be explored. Phases can also move
backwards (from “preliminary design” to “repair/rehabilitate”). At the centre of
Figure 1.1 is “Society”, representing all those who are involved directly or indirectly
in the CEn project. The following bullet points were extracted from Neil’s (Neil S.
Grigg et al., 2001) work and they are a brief review of the phases showed in Figure
1.0
• Planning – This is the very early stage of a CEn project. This phase is characterised by the discussions and exchanges of concepts that take place in the realm of planning before the formal process begins. It is where the conceptual design occurs and it is also where the needs of the project are identified and the first set of options is developed. The planning phase can be broken down into:
  o Reconnaissance – identifying projects that meet the goals established in the overall planning and development process.
  o Feasibility – financial, technological, environmental and political.
  o Defined project plans – plans, specifications and operating agreements.

• Design – The preliminary design can lead the project into a different direction depending on the outcome of the investigations regarding its feasibility. This phase uses a systematic methodology for analyzing options for the project, thus selecting the one that best fits the requirements (Kamara J. M. et al., 2000c). The selected option should even have public involvement. The final design phase extends the analysis done in the preliminary design, for example some of the calculations, to a more detailed level. This sub-phase includes the “specification of the material, dimensions of the projects components, and details of member connections” (Neil S. Grigg et al., 2001). Finally the design review sub-phase confirms that the design is optimal for the proposed cost.

• Construction – This phase starts with the “contractor planning all aspects of work for finances, resources, permissions, environmental awareness, safety, etc” (Askew, 2007). As the name suggests, it is during this phase that the project becomes a reality on a construction site. Project management is performed by a contracted company, an individual, or the same company hired to develop the project and which therefore manages the project on behalf of its client (Wilkinson, 2001). Construction should reach the finalised goals of the design phase as comprehensively as possible including the budget. Any change in the construction will lead to a design review. “All construction changes must be evaluated to ensure that the design integrity of the project is not compromised” (Neil S. Grigg et al., 2001). This phase also hosts the processes of quality control and quality assurance leading to the final inspection and acceptance activity (Neil S. Grigg et al., 2001). Another
important aspect of this phase is project management. Although this is necessary to enable a CEn project to achieve its final goal, managers can face very strong opposition as presented in (Wilkinson, 2001). This phase is finished with the approved completion of the construction contract–commissioning (Aske, 2007).

- Operation – The facility is monitored by one or more engineers. It is their duty to make operational decisions such as quality control for example. Greene (Greene, 1984) cited by Neil divides operation management into the following disciplines: production management, facilities management, maintenance management, and information management.

- Maintenance – As mentioned in (Neil S. Grigg et al., 2001) “preventive maintenance heads off problems and is the most common maintenance operation in organisations. Corrective maintenance has minor and major aspects, depending of the extent of the correction needed. Corrective maintenance involves repair, replacement, and rehabilitation of facilities”.

- Rehabilitation/Replacement – CEn projects should be inherently designed to support rehabilitation/replacement during their life-cycles. This is a central element of the design necessary for those instances when a major infrastructure must pass through a rehabilitation/replacement process (Neil S. Grigg et al., 2001). Hartshorn (Hartshorn et al., 2005) gives pertinent examples of successful sustainability in CEn projects.

- Demolition/Decommissioning – Neil (Neil S. Grigg et al., 2001) gives an example of the importance of demolition/decommissioning: “consider the engineering challenges in decommissioning a nuclear power plant or a hazardous waste processing facility”. Once more, this is also a key part of the design process intended to prepare the CEn project for its very last step in the life-cycle.

1.5 Thesis Objectives

The objectives of this thesis are to design, implement and evaluate a channel of interaction between office and field users in the context of a CEn with the help of a CMRS.
The CMRS might ultimately be adapted for many of the phases of a CEn lifecycle. However, the prototype developed in this thesis has its focus directed on the design and construction phases (including the coordination and supervision sub-phases). It can also be used by both people with technical expertise (engineers, architects, contractors, etc.) as well as any member of the public potentially being affected by the CEn project (the wider society in general terms).

The selection of only two among eight possible phases of a CEn life-cycle (Figure 1.1) is not a unique nor a whimsical decision. Indeed, Shin and Dunston (Shin and Dunston, 2008) describe in their paper a wide research investigation into how AR projects best fit within CEn environments. Although they sub-categorise the CEn life-cycles they identify that: layout, excavation, positioning, inspection, coordination, supervision, commenting and strategising are the best matches for applications based on AR in CEn projects.

1.6 Proposed Solution

Given the potential gaps in communication, collaboration and mutual understanding during different phases of the CEn life-cycle (Chapter 2), this thesis aims to reduce them with the support of a channel of interaction between indoors and outdoors actors through the development of a CMRS. The diagram in Figure 1.2 gives a very high-level view of the CMRS that was developed during this project.

On the left side of the diagram we find the “indoors engineers”. They are equipped with a computer on which they can explore a Virtual Environment (VE). Their work is to assist those who are exploring the VE outdoors. The VE shows parts of a CEn project that are relevant at that particular moment. They can navigate freely in this VE, walking through it, being perched above it and even moving the objects within it.

Indoor engineers can communicate using an audio link or through the movements of their representation inside the VE – their avatar. They also can see where outdoors engineers are located within the same VE through their corresponding avatars.
Engineers when indoors do not need to stay close to the CEn site. They can be virtually anywhere around the globe provided there is an internet connection available.

Outdoor engineers are depicted on the right side of the diagram (see Figure 1.2). As mentioned before, it could be any person with any professional qualifications\(^1\). The outdoor engineers must carry all the necessary equipment with them once they are mobile in the Real Environment (RE). In a backpack they should have a notebook with a wireless-Local Area Network (LAN) capability. On this computer, they would have the same VE running as do the indoor engineers. An external set of devices is connected to the notebook: a high accuracy Global Positioning System (GPS) receiver, an inertial sensor, and a see-through Head-Mounted Display (HMD). The outdoor engineer can communicate with other users through the audio link or through a limited number of body movements.

Outdoor engineers can explore in the RE the VE displayed before their eyes thanks to the see-through HMD. The images of the VE are rendered in real time following the body movements (head and body) of the users. They can, for example, walk into a real and virtual house at the same time whilst simultaneously talking and sharing points of views with other users of the system.

The system processes and transmits every action inside the VE (for both indoors and outdoors engineers) to other participants sharing the same VE. A wave-LAN

\(^{1}\) The “engineer” word was chosen for the purpose of clarification and to exemplify the use of the tool.
router is installed near the area where the outdoors engineers are. The data is sent through whatever channels of transmission are available (wireless or not) from the router to the indoors engineers and vice versa.

1.7 Steps Followed to Achieve the Objectives

Several steps were performed to achieve the final objective of this research: the investigation, creation and evaluation of CMRS.

The investigation process starts with the identification of the state-of-the-art tools created to enhance communication, collaboration and mutual understanding in CEn projects.

The next step is the investigation of the resources available to develop the project itself. This phase gives preliminary indications of how far the development of the project can reach.

The understanding of technologies such as high-accuracy GPS is also a requirement for this project as this is a central component in linking the virtual world to the physical one. This leads to questions such as:

- Why is this technology the best fit for the project?
- How does this technology work?
- Why are there differences between methodologies?
- How is the equipment set up? (reference point and rover)
- What kind of data can be extracted from the GPS receiver?

Naturally, there are similar questions for the inertial sensor too.

The second major part of this research involved implementing and then formatively evaluating the CMRS.

For this second half of the research the steps are:
• Initial implementation of the system (integration of hardware and software).
• Testing of the system in single user mode.
• Further implementation of the system, exploring a more collaborative environment.
• Testing of the system in collaborative mode.
• Final integration of the components (hardware and software).
• Final test of system behaviour.
• Evaluation of the project for users with different types of expertise.

1.8 Thesis Structure

The structure of the thesis is illustrated in Figure 1.3.

![Diagram of Thesis Structure]

Figure 1.3 Thesis Structure

Chapter 2 – Review of CEn Issues

Some of the challenges of CEn environments are introduced in Chapter 2. The research looks for potential gaps in communication, collaboration and mutual understanding when actors from AEC are working together on a project. The idea of collaboration over AEC is not new but is currently starting to become good enough
(in terms of both hardware and software capabilities) to meet the requirements for such complex integration/merging of disciplines. There already exist in the market various solutions provided by companies trying to create a culture and a universal standard of what formats and platforms to use. However, this is not a finalised matter. Indeed, various ongoing research efforts are looking at the type of information that AEC professionals really want to have at their disposal at the right time. The way information is retrieved from previous construction scenarios, how data can be filtered for a specific user, and how to convert/change formats are just a few examples of the current issues deemed of interest and relevance. It is an undeniable fact that technology has helped create a dynamic environment in AEC, but it is also a fact that if access to the necessary information does not become easily and widely available then some people will continue to keep it as “owners of knowledge”.

Chapter 2 shows the advances in technology for AEC and also illustrates that information might be better explored through using the visual sense. This gap is a key element in this thesis: The data can be available but the right output for some of the cases can be explored in a better way. Depending on the application, an AR system might constitute the crucial difference for builders, managers, engineers, architects, customers and the wider society affected by a new construction.

Chapter 3 – Review of MR and GPS
Mixed Reality (MR) and all other concepts that help to shape it are introduced at the beginning of Chapter 3. This chapter reviews not only what is involved in Milgram and Kishino’s (Milgram and Kishino, 1994) diagram, but also pays special attention to collaborative environments. The reason behind this is the need to create a conceptual basis to represent what this project is about.

Chapter 3 reviews projects with some relation to what is being proposed here. The survey covers projects with the following aspects:

- The way that information is being explored and shared by users – the survey reviews projects where users are working in a stand-alone mode or in collaboration with other users.
• The way that information is being displayed to users – users might visualise information on a computer screen, large screens with stereoscopic images, handheld screens or see-through HMD.
• Where information is available for users – users can explore information in indoor environments such as offices, a theatre or alternatively outdoors.
• The position system used to explore information – users can explore information using click of mouse devices or using complex indoor tracking systems. The research also surveys outdoors AR systems with or without GPS to track users in the field.

Chapter 3 finishes with a brief review of positioning systems with special attention to GPS. Indeed, this positioning system is the one chosen for the application that is proposed in this thesis. Three main methodologies of GPS are explained – single frequency GPS, Differential GPS (DGPS) and Real Time Kinematic GPS (RTK-GPS).

**Chapter 4 – Design Overview**
Chapter 4 introduces the requirements of the projected system and how the CMRS is designed. The chapter starts by introducing what is understood as the initial requirements of a CMRS prototype. Such requirements are completely open and might be changed to address different needs in other projects. The next step is the formal introduction of who the users are and where they are located. A diagram helps to make clear how the proposed system is imagined to be used in a daily base. The design overview shows the complexity of how the system works and what is necessary to make it run. This overview is very broad, helping to elucidate where each component is located within the CMRS being implemented. A full understanding of the design requires a close look at Chapter 5, as several processes mentioned in Chapter 4 are fully explained in the following chapter. Diagrams help to explain the connections between processes and the order in which they run when a keystroke on the keyboard or when a new positioning coordinate arrives at a communication port for example.
The hardware is then reviewed together with the messages that are expected from the various input devices – such as the RTK-GPS receiver, magnetic compass and tilt sensor. An overview of the hardware integration together with the platform used to manage the VE completes this chapter – Equip and MASSIVE-3.

**Chapter 5 – First Phase of Implementation**

In a practical sense, during this part of the thesis some knowledge about how to survey parts of RE and convert them into the VE becomes a requirement. The survey of an area involves techniques for setting up receivers and tripods, collecting points, post-processing, interpolation and conversion of coordinates to a common format. The next step is the design of the scene based on the coordinates of the terrain and the features mapped during the survey. Such procedures are detailed at the beginning of Chapter 5 and the results are demonstrated along with the first tests using the VE.

Another key element of Chapter 5 is the description of the processes involved when the system is operational. Such documentation is important to make future users aware of how the technology works and what is necessary to make it run. Parameters for these processes are described and complement the information started in Chapter 4.

Collaboration becomes possible when two users share the same VE over a network. This is the first step towards the final objective – to have an outdoor user exploring a VE assisted by an indoor user enhancing the three keywords.

At the end of the chapter we describe the results achieved through the implementation of the Kalman filter on the magnetic compass and tilt sensor. The graphs indicate a reduction of jerking caused by the disturbance of magnetic field around the sensors. This reduction improves the comfort for the user when exploring the VE using the see-through HMD.

**Chapter 6 – Second Phase of Implementation and Final Evaluation**

The second phase of the implementation is marked by the combination of indoor and outdoor users sharing the same Collaborative Virtual Environment (CVE). The system is tested several times until it becomes reliable enough for a final evaluation.
Three exercises are also created for the final evaluation. Two of the VEs created are based on real constructions and the third one is created to demonstrate some extra potentialities of the system.

Before the final evaluation, a pre-test is performed in order to investigate whether there are any final adjustments to be done. The results show that outdoors users cannot perform complex tasks using the handheld keyboard. All interactions over the VE must be performed by the indoor user. This final requirement makes the system easier to explore for outdoors users. These users have their hands free and can dedicate more attention towards exploring the AR system than to controlling it.

In total, eight people are invited for the final evaluation. This employed the formative approach to extract the results from the tests. As mentioned in (Vicente, 1999) “formative approaches focus on the way things could be by identifying novel possibilities for productive work”. Users are chosen according to their knowledge about subjects such as: Information Technology, CEn, MR, new technologies, etc. Each user has his test recorded by a cameraman, together with notes taken by the author (acting as the indoor user), and an interview is also recorded on video.

The evaluation process shows that the composition of the VE is a very important issue. Indeed, users become more responsive towards “what they are seeing” than to “how they are seeing”. There is a lack of quality in the AR display that cannot be avoided. The device is not designed for outdoor AR tasks. The evaluation highlights that the system being proposed could be accepted when used in the right application.

Two sub-chapters are used to describe the results of the evaluation. First, the outcomes of the exercises and interviews performed by those invited to test the system are introduced. The text is subdivided into topics to render it more clear, it is also enriched with comments contributed by users. A second sub-chapter gives an overall conclusion regarding the evaluation. Again some text excerpts from users’ comments are added in order to adequately frame the topics to be analysed and the subsequent conclusions.
Chapter 7 – Conclusion and Future Work

A final conclusion is provided in Chapter 7. This highlights the key elements of the thesis as well as the achieved goals. Those aims that could not be achieved are reviewed as well.

Through the course of the development of the thesis several new ideas started to be elaborated on as a complement of the current work. Due to the time frame, these ideas are mentioned as future work. These perhaps constitute merely a starter point for even more elaborate ideas that can stimulate new research in the near future. The future work also discusses the potentiality of the tool suggested here and the ways through which it can be adapted.

Appendixes

The appendixes complement the research produced by this thesis. They are created to help clear the reading of the main text as well as keep more technical information together within the same section.

Appendix A extends the review of GPS already started in Chapter 3. The most used GPS methodologies in AR are explained in a brief review. Such methodologies produce different results as illustrated in a practical exercise performed during the implementation of this project. The appendix also contains a review of some augmentation systems and network services nowadays available for GPS usage.

Appendix B reviews the program created to convert the surveyed coordinates and features of the RE in a Virtual Reality Modelling Language (VRML) (W3C, 1995) format. It shows the parameters and a high level algorithm based on the C programming language (Huss, 1997).

Appendix C is an implementation reference for all the other Java classes (Schildt, 2001) created to link between the external devices and the controller of incoming data to the database. There is also an explanation and a diagram of how the Kalman filter (Welch and Bishop, 2001) is implemented.
Appendix D contains the transcripts of all the interviews conducted with the participants during the evaluation process. Chapter 6 – Evaluation – contains excerpts of Appendix D.

**Compact Disk**

This thesis is followed by a compact disk that provides a summary of the research. It is recommended to download the video onto a hard drive for better visualisation.
Chapter 2

Civil Engineering Challenges

This thesis argues that there is a potential opportunity for a channel of interaction among AEC through the use of a CMRS. Such channel aims to improve the handling of complex information in a CEn context. With regard to the project proposed in this thesis the users do not suppose to explore the VE alone. They are expected to share their views, to ask questions and to talk about what they have understood and about the CEn plans. From this interaction between users, new conclusions can be reached, adding value to the information that is being explored.

The concept of an “augmented architect” is not new. However, it was only during the past few years that technology has matured sufficiently for the creation of the first prototypes. Engelbart cited by Brate (Engelbart, 1962) introduced views about collaboration in CEn or architecture using VE:

In 60’s Douglas Engelbart imagined the “augmented architect” situated at a workstation with a three-foot display screen. The user would communicate with the machine by means of a keyboard or similar device. The computer would be a “clerk”, an assistant to the human problem solver. The clerk would compute the math and display information, both textually and graphically. Several people could work together to model, for example, the interior of a building. Each architect would be presented with the same information and collaborate in the same environment. The computer would manipulate
and display information in real time, and people would have an opportunity to simulate various solutions to a problem. In this way, the technology fosters intuition and creativity as well as logic and reason. This, Engelbart said, is human augmentation. (Engelbart, 1962)

The possibility of using computers and electronic devices as tools that support the manipulation of huge volumes of data in a matter of seconds is nowadays easily available. Engelbart mentioned the augmented architect as a clear example of how several people should work together in CEn projects. This in other words, means collaboration. Moreover, the human augmentation is the combination of human beings and computers. Computers are able to instantly process several megabytes of data thus allowing human beings to go even further in their quest to collaborate with each other and to resolve any unclear points faster.

In the Augmenting Human Intellect manifesto mentioned in (Engelbart, 1962), the collaborative environment is illustrated as follows:

Three people working together in this augmented mode seem to be more than three times as effective in solving a complex problem as is one augmented person working alone – and perhaps ten times as effective as three similar men working together without this computer-based augmentation. (Engelbart, 1962)

Important challenges, however, remain and they were the motivation for this work as mentioned in the previous chapter. It is not always the case that information flows smoothly to all parts of a CEn project. Haymaker (Haymaker et al., 2004) presents some complementary challenges in a modern CEn project:

- Multidisciplinary – engineers and architects from different companies must work together. However companies may have different priorities and projects and there can be a clash of interests representing different engineering criteria.
- Constructive – a creation is usually built-up over what other creators have already done in the past.
- Iterative – during the project modifications could occur. Such modifications must pass through others engineers and architects.
- Unique – projects are unique in several aspects.
• Error-prone, time-consuming and difficult – “*manually constructing and integrating dependent views from source views causes many problems in AEC projects today*”.

The review of the literature was split into two segments. Chapter 2 reviews some of the technologies created to support CEn. This helps us to reveal eventual “gaps” in terms of communication, collaboration and mutual understanding between office and field CEn actors. Chapter 3 is an extended survey of a number of technologies with and without direct connection to CEn. The conclusions drawn from such technologies can help us to identify features that could become potential requirements for the proposed project.

### 2.1 Solving CEn Challenges – Design and Construction Phases

The following subsections explore the current state-of-the-art CEn. These reviews are focused on the design and construction phases (on which this thesis is centred) and where there are significant possibilities for new research. The projects that are introduced below try to address some of the difficulties introduced by Kathleen (Liston et al., 2001). Actors in a CEn project faced major difficulties in dealing with information when using conventional 2D plans. They needed to flip over plans, schedules, contract documents, etc., to find answers as quickly and precisely as possible. If the answer is not available on location, actors need to leave the meeting rooms to seek it. The environment becomes unproductive with actors spending more time trying to understand and make sense of their own information than giving proper answers or sharing their views about a subject.

#### 2.1.1 Building Information Model

Salazar (Salazar et al., 2006) mentions in his paper that the disparities between AEC are being reduced since tools pursuing and facilitating collaboration and coordination have started to become a reality in CEn. Also known as the Building Information Model (BIM), these tools help AEC teams to deliver CEn projects with “*higher quality in shorter times and at lower costs*”.
BIM models are very extensive and cover several areas of knowledge/information including: geometry, spatial relationships, geographic information, quantities and properties of building components (Wikipedia, 2008a). Part of the BIM framework is a database to store all this information. Once such information is digitalised and shared by AEC any handover of a project will benefit from a reduced information loss. This is especially significant when exchanging data between different software programmes (White, 2006).

BIM can greatly decrease errors made by design team members and the construction team (Contractors and Subcontractors) by allowing the use of conflict detection where the computer actually informs team members about parts of the building in conflict or clashing, and through detailed computer visualization of each part in relation to the total building. As computers and software become more capable of handling more building information, this will become even more pronounced than it is in current design and construction projects. This error reduction is a great part of cost savings realized by all members of a project. Reduction in time required to complete construction directly contributes to the cost savings numbers as well (Wikipedia, 2008a).

ArchiCAD from Graphisoft (Graphisoft R&D Zrt., 2007) is an example of a tool with BIM proprieties. The company claims that the software can make users perform better: focus on design; manage change; evaluate design alternatives; collaborate; coordinate. It was created to give more “control over design, while maintaining accuracy and efficiency in documentation”. A central database stores and shares all information available for the project reducing the risks of replications and working over the same issue again. Any change is automatically disseminated accross the database maintaining the integrity of the project. The software also allows 3D interactive design sessions with customers: to edit, navigate and interact within the session under design.

Another example of BIM comes from the AEC Design Group (AEC Design Group, 2008) with ArTrA BIM. Their website claims that the models created can be handed by the design team to contractors and subcontractors, and then to the owner of the project. The AEC Design Group claims that the main advantage of their product is the freedom for the users to choose their own Computer Aided Design (CAD) platform, saving money and training time.
Companies like Autodesk (Autodesk Inc., 2008a) are also aware of the potential of the BIM concept and are guiding their products in this direction. On their website there are several examples of how BIM can improve the productivity of companies, the management of projects (small and large-scale), reducing the time needed to produce paperwork. Products like Revit allow designers to interact with customers in real time, altering plans and showing the modifications in a 3D environment.

Bentley (Bentley Systems Incorporated, 2008) puts the challenge for BIM as:

Unite the project lifecycle, bringing together design and documentation information and workflows for the design, construction, and operation of all types of buildings and facilities around the world, from the conventional to the most inspiring projects of our time.

Their products are aiming to bring the life-cycle of CEn projects (considering design/building/operation) together with information about the building and its life-cycle. “The definition and simulation of the construction, its delivery, and operation using integrated tools”.

The study of the advantages achieved in a CEn project (in this case Mechanical, Electrical and Plumbing – MEP) using BIM can be found in (Khanzode et al., 2008). In this particular study, the construction of a medical office building is evaluated with an initial contract of $96.9 million USA dollars, 250,000 square foot, three level building, and a car park. All these constructed in 27 months – from January 2005 to April 2007. Khanzode highlights the first impressions of CEn projects difficulties:

- Lack of ability to identify conflicts due to the 2D representation of the designs.
- Delays in construction process due to conflict being identified in the field.
- Lack of trust in the fabrication offsite due to the fear of system not fitting leading to a lot of on the site fabrication.
- Rework to fix the conflict issues not identified during design and coordination.
- Increased site supervision required to avoid conflicts between trade contractors.
- Increased administrative burden of more request for information and change orders due to identification of conflicts in the field after budgets are approved.
- “Install first” mentality amongst trade contractors so as to avoid having to move their systems in case conflicts arise leading.
- Overall reduced productivity for everyone involved in the process. (Khanzode et al., 2008)
The team leaders decided to go for a BIM and Virtual Design Construction (VDC) – specifically 3D/4D and automated clash detection tool – even though this was their first experience of these technologies.

At the end of the project the team members created a set of guidelines which form – in their point of view – the best practices for doing MEP coordination using BIM/VDC tools:

- Clarifying the role of the general contractor and speciality contractors in the coordination process.
- Increased site supervision required to avoid conflicts between trade contractors.
- Developing the levels of detail in the architectural, structural, and MEP models.
- Setting up the coordination process – with different sub-levels.
- Managing the coordination of the installation process. (Khanzode et al., 2008)

The paper describes how teams worked in small groups, organising themselves, coordinating their tasks throughout the construction.

Among the many benefits of using BIM/VDC tools that are reported in the papers, the following can be highlighted:

- The drastic reduction of time spent on requests for information or change of orders due to field conflicts – relieving architects and engineers.
- Field conflicts were sorted out at once with no change of orders by different managers.
- Information about the building is easier to recover.
- Savings of $6 millions US dollars and 6 months’ time.
- There was a drastic reduction on time spent by general contractors – from typically 2 to 3 hours/day to 10-15 hours in 8 months.
- The number of accidents on site was also considerably reduced.
- The building parts were pre-fabricated offsite. This reduces the risk of injuries (lower number of machinery) and makes the site cleaner. The delivery method was “just in time” reducing the amount of stocked material too.
- All trades finished their work ahead of schedule.
- “The subs could use lower-skilled labour for the field work compared to other projects where higher-skilled field labour is necessary for installation as the...
labour force typically needs to interpret 2D drawings, etc”. (Khanzode et al., 2008)

- The 3D design should address not only the structure and the displacement of the rooms of the building but also the furniture (especially in a medical centre).
- Sub contractors spent around 2 days per week with architects and engineers discussing issues being addressed. This is more than what they predicted initially.

Figure 2.1 (Khanzode et al., 2008) shows the savings in time and money during the course of the CEn project. The difference between the estimates (red line) using standard methods of design and building and the actual final achievement (green line) is significant thanks to the tools (BIM/VDC) used to help manage the project and the collaboration between teams. The image (Figure 2.1) is provided courtesy of DPR construction, Inc., CA, USA and extracted from (Khanzode et al., 2008).

![Figure 2.1 Reduction of Costs and Time in the Project Evaluated on (Khanzode et al., 2008)](image)

There are several other companies producing BIM products on the market. Some of the examples are (but not limited to): (Building Integration Software Company Ltd., 2008, BuildingExplorer.com, 2007, Tekla, 2008, AceCad, 2004, Nemetschek North
America, 2008). More information about BIM can also be found in (White, 2006, Maldovan, 2007).

2.1.2 Interactive Visual Simulations (VizSims) – Applied to Urban Planning

Interactive VizSims were explored in a paper presented by Delaney (Delaney, 2000) with the focus on urban planning. His examples started with Bill Jepson who founded the Urban Simulation Team (UST) at the University of California (UCLA), one of the pioneers of urban simulation.

The UST (UST, 2004) produces solutions for real time visual simulation in the field of design, urban planning, emergency response and education. However, the focus of the group is on the development of a model of Los Angeles (LA), an area of several hundred square miles (Delaney, 2000). UST claims that the system is extremely efficient when compared to the time and labour spent to construct a model. The system can be used to visualise any urban environment. The data that feeds the digital environment is acquired through aerial photographs, GPS data, street maps, eye-level photos and three dimensional geometry and creates a realistic 3D visual simulation of the extremely dense Los Angeles urban environment (Delaney, 2000).

The VizSim eliminates the necessity of blueprints, charts and other “hard-to-understand” traditional representational methods. The VE explored allows the users to fly, drive or walk-through in real time giving a better impression of what the architects are doing. On Delaney’s paper (Delaney, 2000), Jepson highlighted the UST work, saying:

We empower the clients to understand what the architects are doing. The architect wants to control the information flowing to the client. We come between the architect and the client. Once the client walks through (the planned building), he feels empowered to take a larger role in the design process…When (their preference) differs from the client’s agenda, problems happen. The model shows the problems.

Even with the focus in modelling LA, the UST team has completed a number of transportation related studies and recreation of historic environments. Transport simulations run from new metro stations to LA freeways development. Some studies are also related with the beautification of Los Angeles International Airport (LAX)
(UST, 2003). Figures 3.5 shows an image produced with the results achieved with the modelling of LA. The enhancement proposed to LAX is exemplified by Figures 2.2 and 2.4.

Figure 2.2 Downtown of LA Modelled by UST Team (UST, 2003)

Figure 2.3 LAX Original Condition (UST, 1998)

Figure 2.4 LAX Proposed Condition (UST, 1998)
The LAX project is a combination of efforts from different teams of architects, environment graphic designers, landscape, lighting, engineers and art consultants. The first phase of the project was to register the actual condition of the entire environment where LAX is placed. Later, the enhancements on the area were designed and presented to the Los Angeles World Airport’s Board of Commissioners and at public meetings held throughout the process (UST, 2004).

Delaney (Delaney, 2000) also reports as experiment with the architect Mike Rosen, in which they created 3D models of houses and office buildings for sales and planning purposes. When working in a virtual baseball stadium, the mayor of Philadelphia, Ed Rendell, was faced with a scoreboard obscuring the City Hall. The solution was to move the scoreboard 40 feet away. It was a simple solution but the system proved to be useful on situations like this. As Delaney (Delaney, 2000) affirmed:

…simulation is quickly becoming an essential tool for planners at the town, city and regional levels. As computers become more powerful, we can expect planet-wide simulations to extend our understanding of the impact of development of large areas of the globe. (Delaney, 2000)

Interactive VizSim is a term that can be applied in much wider prospects than only urban planning. The application of VizSim for urban design is a facilitator tool that makes the ideas introduced by engineers and architects more accessible. Generally, the public who is affected by the changes produced by CEn schemes have difficulties in assimilating the information presented on 2D layouts, blueprints, charts, and even scale models. Significant changes on the VE can be done almost instantaneously, generating objective and efficient answers.

2.1.3 Geographical Information System (GIS) – ArcGIS 3-D Analyst

The urban visualisation tools that have been developed are getting closer to GIS which is, according to (ESRI, 2001): “a system of computer software, hardware and data, and personnel to help manipulate, analyse and present information that is tied to a spatial location”. The same concept is understood by the U.S. Census Bureau (Bureau, 2001) to be: “A system of hardware, software and procedures designed to
support the capture, management, manipulation, analysis, modelling and display of spatially-referenced data for solving complex planning and management problems”.

The following list gives a better idea of what is involved in a GIS system:

- **Spatial location** – all the data contained in a GIS database must be georeferenced. A reliable result depends on reliable surveys of data collection.
- **Information** – a chart of an area containing different colours representing distinct layers of information is better comprehended than a long table with lots of columns and numbers. A visual graph result is one of the goals explored by GIS. Fast analyses of databases, different combinations of layers and a precise result in colour charts, maps, or even 3D VEs contributes to the popularity of this system.
- **System** – the whole system can be exemplified as a bridge between software, hardware and data. The hardware encompasses not only the computers that are part of the management system but also those that capture information that feeds the database.
- **Personnel** – they are the people involved in exploring the potentialities of GIS.

It is not the intention of this thesis to conceptualise GIS. The objective is to describe GIS as an information source to be explored in VEs. The results can be presented to the users in large or reduced scales depending on the application and general specification. Urban simulators are huge databases with the shape, locations and textures of buildings. Telephone and electrical cables, water pipes, street planning, population density, the number of traffic lights; are all examples of data that can be embedded in the visualisation. Figure 2.5 introduces an idea of a GIS visualisation, exploring 3D potentials. The image was created by a combination of layers of information as the Digital Terrain Modelling (DTM), boundaries of the forest, water level, position of the fences, and the position of energy cables. This VE is explored with the help of a VRML browser.
The following two examples are commercial products designed for GIS applications. The purpose is to demonstrate how this technology uses VR for visualisation.

**IMAGINE VirtualGIS by ERDAS** is an example (Leica Geosystems LLC., 2001) of a package that allows the user to make an accurate registration between the DTM s and images acquired by aerial photography, satellite imagery and airborne scanner data. Users can add annotations, vector GIS layers and symbols, and can create a VE with significant realism by adding texture to 3D objects. By using mouse control, it is possible to navigate through the VE, exploring different points of view – as if the user had the freedom and eye-sight of a bird – and to record this movement to create a movie. ERDAS improved the LoD algorithms in order to minimise the effect when presenting complex polygons in the DTM s. The software can render datasets with different resolutions that can be merged together in the same visualisation. The screenshot shown in Figure 2.6 is an example of results produced by the software. Some advantages offered by ERDAS include:

- **Terrain Database Export** – the software can export the objects and their proprieties to VRML, OpenFlight (OSG Community, 2004) and RAW (Wikipedia, 2008c).
- **Performance Setting** – the users can control the quality and performance of the system to the level that they would like to achieve.
- **Animation Tool** – the user can create movies simulating aircraft flight paths, ground vehicle routes, shipping lanes, etc.

VirtualGIS is a complementary package of a full system named IMAGINE. The full system is composed of: Advantage, Essential, VirtualGIS and Analyst.
ArcGIS 3D Analyst (ESRI, 2004b) is part of a complete GIS named ArcGIS. This is a browser that integrates the ArcScene application, providing an interface to view multiple layers in a 3D view. With ArcGIS 3D the users can analyse 3D data from several viewpoints to create a realistic perspective, draping raster and vector data over the DTM. The release 9.0 (ESRI, 2003) can manage extremely large sets of 3D geographic data. As an extension to the ArcGIS Desktop products, the system allows users to leverage the GIS analysis tool available in ArcView, ArcEditor and ArcInfo to perform geoprocessing tasks in a 3D environment (ESRI, 2003). Some of the characteristics of ArcGIS are:

- It can work with both vector and raster data.
- It can create 3D fly-through animations.
- It can apply various effects to layers of data, including: transparency, lighting, shading and priority on layers overlap.
- It allows the visualisation of multiple perspectives simultaneously.

Figure 2.7 shows a screenshot of the ArcGIS 3D Analyst.
The two tools that have been introduced are a subset of a complete GIS package composed of several other tools. Both IMAGINE Virtual GIS and ArcGIS 3D Analyst are in fact browsers and interfaces between the queries made to the dataset and the 3D visualisation. The major advantage is the full integration between the packages, making it possible to combine 2D and 3D data. The software (Sapeta, 2003) creates an integrated, real-time visual interface for the analysis, mining, linking and visualisation of geographic and related data sources. Also, image registration is a strong component on these tools. It enables the production of 3D DTMs with photogrammetric works placed upon the model, providing extra realism to the scene. As cited by Sapeta (Sapeta, 2003), the next generation of GISs with applications for urban analyses are limitless and can include: simulation of emergency and disaster scenarios, land development, police operations, urban planning, environmental impact, transportation planning, telecommunications, etc.

2.1.4 Possible Solutions for a Channel of Interaction in CEn Projects – Academic Research

The projects presented in this sub-section are part of research aiming to reduce the problems relating to the communication, collaboration and mutual understanding in CEn projects through new channels of interaction between AEC. Each tends to be more focused on one aspect rather than others making them not “total solutions” as claimed by some commercial products.
Kamara (Kamara J. M. et al., 2000a) describes the difficulties in establishing and processing client requirements on concurrent CEns. Kamara, quoting Winner (Winner et al., 1998), explains that the concurrent approach considers all the elements of the product life-cycle including quality, cost schedule and customer requirements. The paper is focused on the development of methodologies to enhance the understanding of client requirements (Kamara J. M. et al., 2000c). With this methodology clients’ requirements will be better comprehended by multidisciplinary teams working collaboratively. The requirements are processed and prioritised at the time they are also cross-correlated against several other requirements that normally arise in a CEn project such as: site requirements, environmental requirements, regulatory requirements, design requirements, and construction requirements. The output of the system “serves as the basis for adopting a particular procurement/contract strategy, such as design and build. This approach focuses on clarifying the ‘problem’ using methods other than design, as is usually the case in current briefing practice”.

Ugwu (Ugwu O. O. et al., 2001) describes that the “multiple-agent systems paradigm allows distributed organizations and domain experts to be modelled as sets of collaborating (but not necessarily co-operative) agents that interact in a problem-solving space to achieve set goals”. The goal mentioned by Ugwu is:

…often the agreement on a product configuration that is mutually satisfactory or satisfying to the design team. The design team includes: Architect, Structural Engineer, Steel Fabricator, Building Services Engineer, Quantity Surveyor, Health and Safety Personnel, and other specialist trades that are required in a given project. (Ugwu O. O. et al., 2001)

The paper describes the early stages of a website’s creation – or a portal to facilitate a collaborative design – helping to disseminate knowledge between the multiple-agents. Data and information processing improves the decision of the agents in a collaborative design area. An important point in the paper concerns the understanding by the participants of the concepts of collaboration and ontology as well as the functionality of the system. Even in such an environment, agents/participants can act like owners of the knowledge thus not using the potentiality of the collaboration between parts. The challenges in these systems are in translating what experts know as the owners of knowledge, and then to capture, translate, and represent it using
digital forms. The complexity of creating systems like this is part of the research presented by Ammar-Khodja (Ammar-Khodja et al., 2008). In this paper the research has a focus on making actors from different parts work collaboratively aiming for knowledge to be transferable between actors using an automated system. The paper reviews the concepts of a Knowledge Base System (KBS). More refined products systems like the Knowledge Base Engineering complement what can be produced by CAD systems, automating design activities and creating a structure of knowledge for the product.

Tuzmen (Tuzmen, 2002) presents a conceptual model of a distributed process management environment in the establishment of a collaborative design environment. The tool supports remote access whereby users can filter information to see only what is relevant to their work – like the activities they need to perform for example. Users can create a new process definition or reuse an existing one through modifying it when necessary. The process definitions are composed of activities and the relationships between them, and are linked to each phase of CEn life-cycle. A process-enacting service interprets the execution of the tasks completed identifying the next one. Users are advised by the system of each new update.

Similar projects can also be found in (Mokhtar, 2002, Augenbroe et al., 2002, Heintz, 2002).

Sarshar (Sarshar et al., 2002) describes seven themes that projects like the ones mentioned in this sub-section should address, these are:

- **Model driven as opposed to document driven information management of projects** – information is not centralised/unique to everyone but shaped for the requirements of each case.
- **Life-cycle thinking and seamless transition of information and processes between life-cycle phases** – communication and knowledge should be shared between phases of CEn life-cycles.
- **Use of past knowledge (information) in new developments** – reuse of past knowledge in present and future projects.
• *Dramatic changes in procurement philosophies, as a result of the Internet* – new business opportunities should arise with the advance of technology.

• *Improved communications in all life-cycle phases, through visualization* – taking advantage of visualisation to improve communication between parts making it more effective and user friendly.

• *Increased opportunities for simulation and what-if analysis* – simulation can improve the understanding that helps to predict feasibility, planning and scheduling.

• *Increased capabilities for change management and process improvement* – it is not only the technology that should improve. As mentioned before the structure of the organisation must also understand the concepts involved, what technology has to offer and restructure itself for this new era.

Another approach to integrate AEC project models is presented by Haymaker (Haymaker et al., 2004). This research “*investigates the conceptual simplicity of formalizing a project model as a directed acyclic graph of views and their dependencies, allowing engineers to manually manage the cycles*”. Their work introduces an approach to “*formalise methods to construct views for other views and control the integration of a directed acyclic graph of views and dependencies as the project progresses*”. The Perspective tool logs information like: “*sources, status, and nature of its dependencies*” relating to a CEn project. Engineers can compose and reuse information from past projects creating new “*perspectors*”. The tool automates or assists engineers to add more information analysing whether all parts of the project are integrated and making sure that all requirements of the project were satisfied. The created prototype allows users to see and interact with perspectors and analyse the geometry of the construction in 3D using VRML.

Shelbourn (Shelbourn et al., 2006) claims that the challenges do not rely “only” on “*capturing, storing, sharing, and re-using*” information. The paper describes the “*creation of tools that enable the development of organisational practices in the construction sector to promote knowledge creation, prior to sharing and re-use, along with the tools to support such a process*”. They consider knowledge
management and give reasons for the limitation on the creation and dissemination of knowledge between actors in CEn projects. Some of the reasons are:

- Knowledge residing in the head of single individuals. People can move to different projects or change some of the ideas.
- Decisions are often not recorded in documents.
- Information is only recorded at the end of the project instead of during the events.

To improve these practices the paper addresses the C-SanD project (University of Loughborough et al., 2001). C-Sand is driven by the possibility of sustainability of CEn in favour of the environment. Creating and sharing knowledge is one of the possibilities for the project to achieve its goals. To pursue this objective they report the creation of a website portal called SMAZ. The results after evaluation demonstrate that although the research would be useful for actors in CEn projects they need to improve considerably the design of the portal user interface. As a result, they report that groupwork functions are apparently better accepted than information retrieval functions.

Kubicki (Kubicki et al., 2006) investigates the cooperative work between heterogeneous actors in a CEn project. The paper includes a discussion of the dynamic of a CEn project especially in the construction phase and the difficulty to create rules when new actors (contractors, security, etc.), objects (material, equipments, tools), and documents are in constant change. Eventually, requirements and coordination become informal and ultimately not registered:

Coordination activities have to determine elementary construction tasks and their time sequence. Planning has to take into account resources (human and material) and technical constraints (Kubicki et al., 2006).

Kubicki quotes Brousseau (Brousseau and Rallet, 1995) on the challenges faced in the codification of actors’ activities in CEn projects:

The random nature of the activity, the singular requirements of CEn projects and the participation of actors from different sources make difficult a precise codification of rules of interactions. In addition, the effort to represent procedures in a codified way is not
justified because of the transient nature of relations. As a consequence, coordination procedures implemented in construction are relatively few formalized. This does not mean that written contracts do not exist, or that the regulations do not define certain coordination procedures. This means that any texts are subject to greater margin of interpretation in the industry (Brousseau and Rallet, 1995).

The paper (Brousseau and Rallet, 1995) concludes by reporting the achievements in the designing of an assistance tool for cooperative engineering. A first prototype called “Image.Chantier” is an assistance tool created to coordinate the diffusion of meeting documents between actors. The tool can spread “personalised access to information”, meaning that actors receive only the relevant information for their work. The tool is based on a web browser view with four split windows: Gantt planning view, 3D mock-up, text, and graph. The windows are dedicated to different users such as architects (with focus on 3D visualisation) and coordinators (with focus on documentation/organisation).

Kathleen (Liston et al., 2001) also argues that actors should concern themselves only with what is really important to share as information. Such sharing should happen only when time requires it and tools should be more specific instead of broadly designed to accommodate all cases. Researchers evaluated the difficulties for actors to share information when using conventional paper-based meetings. It was estimated that actors spend more time trying to find the information than explaining it to other actors. The situation improves considerably when the meetings are hosted within a Computer Automatic Virtual Environment (CAVE). Information becomes more interactive and easy to find. A large and shared visualisation between AEC helps to keep them focused on the meeting and also improves the interaction between them. The disadvantage is the limitation of essential project information available that can be disseminated. The final evaluation was of meetings with product model support. This technology pursues the compatibility of data between different packs of software used by actors making data more consistent and reliable (updated). The major disadvantage is:

Pre-defined semantic models are unlikely to support all the information needs by multi-disciplinary project teams because each project needs to address a unique set of requirements, which require the generation of project-specific information views to address project-specific decisions. They (the models) do not yet scale to the multi-
disciplined, multi-phase, multi-objective, and multiple level of detail nature of projects. (Liston et al., 2001)

The paper describes a project called iRoom. This interactive workspace is composed of interactive touchscreens, notebooks, projectors, laser pointers, etc. The meeting room accepts a range of options (at the hardware level) for inputting and outputting information. The software controls the information making it easier for it to be shared between meeting participants. Information is automatically updated and replicated when users select an item in one of the many screens. The results suggest that users are more focused on relevant information than looking for answers in their own documentation.

Complex building designs and the challenges of using 3D tools between actors from different design teams has been studied by Ku (Ku et al., 2008). The paper describes three case studies where companies had to share information between them to implement a CEn project. Usually, companies do not have the same set of software solutions often leading to file incompatibilities and giving rise to misunderstandings. Problems start to increase when the complexity of the structure in construction cannot be clearly represented using 2D graphs (some companies are still using 2D-only graphs for representation) giving an opening for ambiguities in interpretation to emerge. The lack of a common channel of communication between the platforms used by constructors and designers can also lead to a lack of coordination regarding subsequent changes to the project. Ku has also highlighted the reliability issues when companies share the same project. Such barriers can force one company to redesign a model increasing the chances of mistakes and misunderstandings due to transcription errors.

Scheer (Scheer et al., 2007) describes the results obtained when several professionals involved in a design team worked collaboratively using a system called “System for Project Management” developed at the Federal University of Paraná – Brazil. The system logs into a database of information available for exchange with other actors; in addition, users can extract information of particular interest to them (such as personal projects, activities and tasks). The actors from the design team did not have any previous experience in using such tools. They were trained to run the system and encouraged to use it. Results of the evaluation report that some of the
actors either did not fully understand the tool or they were not willing to use it, thus showing a moderate optimism in the potentiality of the system.

2.2 Preliminary Conclusions Regarding the Reviewed Projects

Although companies usually claim that their products are the “best in the market” (§2.1.1) for a range of solutions, the papers presented in §2.1.4 showed a different reality. Researchers still need to address a number of challenges to implement a system that can help enhance communication, collaboration and mutual understanding between those involved in a CEn project. The review also makes clear the difficulties in introducing/implementing information and communication technology to a company where actors are already accustomed to another culture. The situation can get worse when the solution provided does not attend to the users’ real desires (Peansupap and Walker, 2005, Mathieson and Keil, 1998, Nitithamyong et al., 2007).

In a survey conducted by Nitithamyong (Nitithamyong et al., 2007) of 82 companies evaluating 14 different project management systems – application management providers concluded that benefits are limited to “strategy, time, and communication”. Benefits like “cost savings, quality improvement, and risk management” still need to be improved – although (Khanzode et al., 2008) argued the opposite, at least with regard to the cost and time savings. In a collaborative environment system there are also risks to be calculated regarding the coordination of distributed products as explained in Qiu (Qiu et al., 2007a, Qiu et al., 2007b). To know more about the limitations of implementing new technologies in CEn environments the author recommends Peansupap (Peansupap and Walker, 2005) with an extended list of papers reviewing the subject.

In general the products and research papers presented above are mostly focused on management with a specific targeting of indoors users. Although they can work collaboratively they are mostly limited to the office area. Researchers seem to have forgone an exciting opportunity to develop new technologies between online and mobile CEn actors to the next level. Chapter 3 reviews some of the technologies that
may help to address some of the issues concerning online and mobile applications working in CEn environments.
Chapter 3

Technology Review – MR and GPS

As mentioned by James Vandezande (Autodesk Inc., 2008b): “Design and visualisation is an important aspect of a project as people are driven by the visual experience of the architecture”. This statement is particularly true for a project based on the visualisation of VE in complex areas like CEn. Lange (Lange and Bishop, 2005) quotes Bruce (Bruce et al., 1996) when discussing the importance of visualisation. They estimate that “80 percent of our impression of our surroundings comes from sight”. Back to the three keywords of this thesis the work presented by Lange indicates three bullet points very closely related to the focus of this project. Lange and Bishop summarise the idea of visualisation as follows:

- We want visualization to give us the opportunity to see, experience and understand environment changes before they occur.
- Through the ability to share their experience and potential for exploration, visualizations will help communities (of whatever size) to build consensus and to make decisions about their future.
- The relationship of people to their environment is a key contributor to environmental decisions and visualization can help us learn more about that relationship. (Lange and Bishop, 2005)

From a MR perspective, CEn and Architecture are recognised by the wide field of applications that can be created (Woodward et al., 2007a). Tools based on MR
concepts are a natural medium for AEC professionals to express ideas, manipulate 3D objects in real-time, explore VEs from different angles and stages (Bouchlaghem et al., 2004). The next natural step is the convergence between those research findings presented in Chapter 2 and AR systems (Woodward et al., 2007a).

This chapter makes clear the potential use of MR and specially CMRS in CEn projects. The following sub-chapters introduce a review of MR and related work with direct or indirect applications in CEn. In this review we aim to introduce some emerging technologies that might fill the “gap” already indentified on Chapter 2. Broadly speaking these technologies are referred to as MR.

This chapter also introduces an overview of the concepts related to positioning systems – an important component of AR systems. It is not intended to include an in-depth description of the techniques required to generate positioning information but an overview of some of the techniques used to reference outdoors users in VE. The text introduces three usual GPS methodologies which are commonly applied in AR systems: stand-alone GPS positioning, DGPS and RTK-GPS. Since this chapter is an overview of the applications of positioning systems, some previous knowledge about the subject is required. More in-depth research over GPS can be found in Appendix A.

3.1 Mixed Reality

MR is commonly understood as the “seamless integration between the real world and a virtual world” (Novak, 1999). As shown on Figure 3.1, MR is a generic concept involving both AR and AV running from RE to VE.

3.2 Virtual Reality

The term VR was first coined in the 1980’s by Jaron Lainer (Brate, 2002). As mentioned in Koleva (Koleva, 2001), the term MR was proposed by Milgram and Kishino (Milgram and Kishino, 1994) in 1994. They noticed that the term VR is
being used not only for full synthetic environments but also for all kinds of computer generated scenarios that combine the real and virtual worlds.

Milgram and Kishino proposed the Virtuality Continuum to demonstrate where each of the concepts lay (Figure 3.1).

![Figure 3.1 The “Virtuality Continuum” (Milgram and Kishino, 1994)](image)

The RE, on the left side of the diagram, is defined by Milgram and Kishino based on the difference between real and virtual objects according to three different aspects:

- Real objects are any objects that have an actual objective existence. Virtual objects are objects that exist in essence or effect, but not formally or actually. Real objects can be viewed directly. Virtual objects must be simulated.
- In order to be seen, virtual objects must be synthesised and then projected or displayed by an electronic device. Just because an image “looks real” does not mean that the object being represented is real.

Milgram and Kishino developed these aspects on their paper, defining real objects by means of a sort of counterproof. Even though they clarified that VEs and REs are much more comprehensive than visual perception, there is a tendency to work with examples focused on vision.

The VE, on the right side of the Virtuality Continuum diagram (Figure 3.1), or VR, are both concepts that can be found in the literature as: “an experience in which a person is surrounded by a three-dimensional computer-generated representation, and is able to move around in the virtual world and see it from different angles, to reach into it, grab it, and reshape it” (Novak, 1999). Brooks (Brooks, 1999) suggests that: “a VR experience is any in which the user is effectively immersed in a responsive virtual world. This implies user dynamic control of viewpoint”. It must be clear that a VR experience is not only related to vision and viewpoint. There are
environments where stimulation of the haptic, audio, olfactory and palate senses also exist. All the five senses can work together or separately.

Aside from these concepts, there are three key words to better understand the VR theme: immersion, interactivity and involvement.

- **Immersion** – The idea of immersion comes from the sensation of staying inside the environment, which means being part of it. This key word depends basically on the quality and accuracy of stimulation of the five human senses. It could be achieved by a high graphical resolution on the scene with textures, shapes and simulations to make it very similar to what is known in the physical world, for example. Very accurate devices could be added to it, enabling the user to forget that they are connected on a computer. Such devices must be fast enough to update the changes, light enough in order not to be perceived, and ergonomic enough to allow freedom of movement.

- **Interactivity**: In his report, Pinho (Pinho, 1999) exemplifies a VE where the user can visualise, handle and explore in real-time all the features of the VE without a rigid control of these actions. The user applies his natural and intuitive movements to control the VE. The interactivity is not only related to the object but it is also completed with other users of the system and virtual agents. They share the same senses of space, presence and time.

- **Involvement**: In the same report, Pinho (Pinho, 1999) describes the motivation of the user inside the virtual world. The user can have an active situation when there are interactions or engagements between other users or existing elements. A passive situation is always possible when there is not mutual or reciprocal action (between users or existing elements) in the VE.

### 3.3 Augmented Reality

If the intention is to overlay a perception of the actual physical and real world with images, sounds, smells, haptic sensations and tastes created by a computer system, the terminology used is named AR. Azuma (Azuma, 1995) gave the following definition AR:
AR is a variation of VE, or VR as it is more commonly called. VE technologies completely immerse a user inside a synthetic environment. While immersed, the user cannot see the real world around him. In contrast, AR allows the user to see the real world, with virtual objects superimposed upon or composite with the real world. Therefore, AR supplements reality, rather than completely replacing it. (Azuma, 1995)

In AR systems, the perceptions can be increased or decreased. Besides adding objects to the RE, AR also has the potential to remove them (Azuma, 1995).

It is possible to differentiate between VE and AR as follows:

- VE is a situation where the user is in a place without external contact. That is, if the VE has the focus in audio, for example, the user will not listen to anything directly from the external world. The sound generated is digital. A cockpit of an aircraft simulator is an example of VE. The user has the sensation of being contained in the VE.

- The integration of current information and computer generated (digital) data in a designated area is the concept for AR. This combination supplies the user’s necessity of information that can not be perceived at the moment. The added digital data can represent information from the past, present or future. The inverse could be achieved by taking out information from the RE. An AR system can, for example, capture sounds from the RE and reproduce it in a directional 3-D VE with a partial inclusion or exclusion of the audio.

### 3.4 Augmented Virtuality

Milgram and Kishino (Milgram and Kishino, 1994) exemplified the concept of AV on the right side of the Virtuality Continuum diagram (Figure 3.1). The concept proposes integration of information retrieved from the RE on the VE. Schnädelbach et al. (Schnädelbach, 2001) presents an example of an AV application in the Augurscope project (see §3.6).
3.5 Collaborative Virtual Environments

As mentioned before, one of the main goals of this thesis is related to the aspects of collaboration between the users of the system. A successful co-operation between actors in a CEn environment is achieved easily when well regulated and managed than when developed for a self-contained entity. As cited on (Churchill and Snowdon, 1998): “in ‘real world’ domains, collaborative work involves considerable complex information exchange. Individuals need to negotiate shared understandings of task goals, of task decomposition and sub-task allocation, and task/sub-task progress”.

Therefore, collaboration does not mean that there is a complete agreement of the parts involved on the progress of a task. People can have different points of view over a resolution of a task for instance, disagreeing in some topics, but because they are also looking for the same welfare, the dialog and the co-operation must have place for the mutual understanding. No one holds the truth in a CE and neither is there imposition of a perspective on a person. There is mutual respect and a well-balanced division of tasks. Thus, it is important that collaborators know what is currently being done and what has been done in the context of the task goals (Churchill et al., 2001).

Collaboration can be observed in several ways in our society: personal contacts, gestures, body expressions, work groups, letters, telephone calls are just few examples which could help to achieve a common goal. More recently, computers have been used for the creation of CVE, digital “spaces” created over a net of computers where collaboration and interaction create links between users. Each space has a connotation that constitutes a “place”. It gives the users the opportunity to understand the activities performed on the environment as well as on the real world. The places are created to support multiple groups developing multiple activities. As in the real world, people (or the users on a CVE context) understand that even without straight relations the spaces and places are dependent on their actions, behaviour, social skills, manifestations, etc.

According to Churchill (Churchill and Snowdon, 1998, Churchill et al., 2001) CVEs are explained as:
CVE’s represent the computer as a malleable space, a space in which to build and utilize shared places for work and leisure. CVE provide a terrain or digital landscape that can be ‘inhabited’ or ‘populated’ by individuals and data, encouraging a sense of shared space or place. Users, in the form of embodiments or avatars, are free to navigate through the space, encountering each other, artefacts and data objects and are free to communicate with each using verbal and non-verbal communication through visual and auditory channels. (Churchill and Snowdon, 1998, Churchill et al., 2001)

The users that explore a CVE are not restricted to a desktop PC. CAVE, wearable computers and PDA, are some examples where CVE can be shared and explored by the users.

Greenhalgh (Greenhalgh, 1999a) mentions some common characteristics on CVEs:

- Computers spread over the planet are connected over a network sharing the same CVE. The system can be distributed over a network.
- Collaboration can be done in different ways like: gestures, audio, video, etc.
- The idea of space or world is conveyed to the users. The users soon understand the boundaries of the VE and the context of the place.
- Users are represented, in a way, as a form inside the VE in order to make them visible. It could be a textual representation as it is done on Multiple User Dimensions/Dungeons (MUD) or as an embodiment (avatar), a humanoid representation on 3D environments. Often the users can choose a representation that is appropriate to the VE.
- VE is a free space for users to freely go and explore the environment. Certainly, the VE has a virtual boundary delimiting the space. Depending on how detailed the VE is, the users will need to respect basic conventions of the physical world, such as walking over a lake, going straight through a wall; thus, marking the internal boundaries of the system.

The text above reviews Mixed Reality and all concepts that shape this technology. The next natural step is the creation of CVEs where users could exchange information inside of a VE. The following paragraphs explore some of the common features that can be found on CVEs.
Natural and Spatial Communication

The idea of natural and spatial communication is connected to the knowledge of where users are positioned in relation to others and to objects. In the real world, for example, a simple look around can give to person enough information to identify the approximate number of people in the place, who is physically close to whom and who is not, where are located in relation to the place, and surrounding obstacles. This “glance” over the area that surrounds him is converted to the knowledge of space and time.

The CVE should support natural spatial communication. Based on the knowledge of space and time, “…gestures, posture and speed of movement consciously and unconsciously convey information such as availability for conversation, interest and intended actions” (Greenhalgh, 1999a).

The paragraphs above reveal two important points about CVEs. The users of the VEs must have at least an embodiment. This generates the notion of space and time. Comparing two extremes, both 3D and textual CVE follow the same principle. On 3D environments, the perception of scale or obstacles is the most notable way to know if another user can be reached or not. On textual CVEs inhabited by objects, the user knows if what is being said is reaching the others by a “proximity sensor”. On a richer scenario, space and time are revealed through the information of the object and places that surround a specific user.

The second important point is the support of body movements. A CVE can only offer this possibility if, and only if, the embodiment of one user can be observed by the others. In the real world, a good percentage of our communication is done via gestures, movements, expressions, level of voice, colour of skin, transpiration, etc. Currently, much of this “communication” can not be provided by CVEs. However, simple movements are already integrated on the system. In MASSIVE-3 (Greenhalgh, 2000b) the embodiment of the user has its head down if the user is not actively interacting with his avatar for a few minutes. For other users sharing the CVE, it indicates that the person represented by the avatar maybe is not in front of the computer.
Sharing Context
As cited in (Churchill et al., 2001) a “shared context can mean many things; it can mean shared knowledge of each other’s current activities, shared knowledge of other’s past activities, shared artefacts and shared environment”.

Collaboration is based on sharing. When a gesture is done or an object is shared “not only do they become the subject of communication between users, but also the medium of communication” (Churchill et al., 2001).

Peripheral Awareness
When a person is driving a car, the environment that surrounds the car provides enough information for the driver to know whether it is time to brake or push the accelerator pedal. What the driver has is a natural and spatial communication that must be shared with all potential hazards that surround him. If the traffic light turns red and the cars in front stop suddenly, the peripheral awareness lets the driver know if it is feasible to avoid the car taking the other lane. In a fraction of time, several calculations must take place, such as: velocity of the car, distance from the car in front, condition of the other lane, break distance of the vehicles behind, etc.

Hughes et al., cited on (Churchill et al., 2001), “observed that co-located workers maintain and make use of an ongoing awareness of the activities of others with their environment, even when not explicitly co-operating”.

For further information Benford (Benford et al., 1994) discuss some of results achieved with CVEs supporting people’s natural social skills.

Negotiation and Communication
Churchill (Churchill et al., 2001) explains that:

Conversations are crucial for negotiation and communication about collaborative activities. Collaborative work requires the negotiation not only of task-related content, but also of task structure in terms of roles and activities and task/sub-task allocations. (Churchill et al., 2001)

The exchange of information through limited number of body gestures (vision) and voice (hearing) has been developed with promising results in CVE. Such approaches
always enhance the comprehension of what is being shared. Wearable tracking devices like (Xsens, 2008, Ubisense, 2008) are examples of how gestures can be added to VE.

**Freedom of Movement**

Another premise of VE is freedom of movement. The users can often explore the VE, maintaining the autonomy of their acts.

Eventually, multiple viewpoints can be explored. Instead of being restrained by the embodiment’s line of sight, other shots can be taken from “virtual eyes”. They could be placed on specific points, either following or not the embodiment movements.

Extra powers (flying, diving, etc.) can also be given to the embodiment with the objective of turning the VE flexible, enhancing the perspective of collaboration.

**Large Number of Participants**

The size and complexity of the VE added to the number of participants suggests how powerful the computational system is in the background. Usually CVEs are complex, with thousands of polygons to render and textures to add. Video and voice channels are also included on the system’s performance. As cited on Greenhalgh (Greenhalgh, 1999a) “the final advantage of CVEs from the perspective of collaboration is that there is a clear potential to support extremely large number of simultaneous participants”.

As a reproduction of the real world, a CVE system must only pay attention to the strict necessities of each user. If an embodiment is placed on a room with some furniture spread around and is talking with a couple of other users, there is no requirement for the system to render the whole building for the three users. The system spends resources on what is relevant for each user – this process is also called Level of Detail (LoD) (Singhal and Zyda, 1999). As cited on (Greenhalgh, 1999a), “…it allows them to be aware of and to interact with a relatively large, continuous and consistent subset of the total environment”.

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3.6 Related Projects

As presented in the previous sub-chapters, MR is an open and wide area of study. The concept can be applied to many areas that need to interpret information, which is sometimes not easily understandable by charts, tables, numbers, text, etc.

A selection of projects was chosen to exemplify how MR, and in especially VR, can help CEn actors perform their works. Although some of the examples introduced at this first moment do not have a direct relation with CEn application it is imaginable that they can be adapted to this area. This selection is based and presented using the following criteria:

- From VE to AR – the overview covers a spectrum of research from VE to AR. This approach was used to demonstrate the limits of VE and when AR becomes a necessity.
- Visualisation Modes – from computer screens to large concave screens for 3D visualisations. The examples cover the idea of how the VE can be visually explored. This includes the use of HMD devices for AR proposes.
- Collaboration – some of examples are for users exploring the VE on a computer screen without direct interaction with other users. There is no real sense of presence inside of the VE. The information can be shared but not the VE. The examples progress up to where users can share information in a collaborative way. Users can share the same physical or/and virtual space at same time that they collaborate over the information that is being presented.
- Positioning System – previous research shows different approaches to calculate the position of a user, especially when outdoors. This survey exemplifies how researchers suggested the resolution of positioning. The examples are focused on GPS solutions once this thesis is working with this methodology for outdoor positioning.

From numerous projects surveyed, the following projects were chosen for review as representative of the state-of-the-art.
• VizSims (Delaney, 1999) – Applied to Oil Exploration – Petrobras.
• TerraVision II (Reddy, 1999).
• VizSims – Gamming on Urban Planning (SC3000.COM, 1998)
• Shiodome CyberDome (Masanori and Sawada, 2004).
• Studierstube Augmented Reality Project (Interactive Media Systems Group Institute for Software Technology and Interactive Systems Vienna University of Technology, 2004).
• Columbia University AR Projects (Columbia University Computer Graphics and User Interfaces Laboratory, 2004b).
• The Augurscope (Koleva et al., 2001).
• ARMobile, AROnSite, ARWebCam, ARPhone (Woodward et al., 2007a)

**VizSims – Applied to Oil Exploration – Petrobras**

Delaney (Delaney, 1999) describes in his paper a technology that helps find oil faster by using a 3D interactive visualisation. The device collects data from the ground based on acoustic imaging and has its patent dated back to 1923 – US patent no.1451080. Initially, these devices used strip recorders to record the acoustic signal that bounced off from underground rocks. Soon, the number of acoustic receivers increased in order to give a better idea for Petroleum Geologists of what they can expect to find on a possible oil-bearing ground. The big issues were the volume of data captured by the acoustic receivers and the noise caused by the reflection of the signal by the subterranean structures. The data, usually presented as layers of information in 2D charts, was improved in 3D charts with the quality limited by the skill of the geologist, the quality of the data and the time available.
In the late 1990s, computers were powerful enough to handle huge amounts of data in real time. 3D charts were substituted by 3D immersive environments where data could be analysed and explored from different angles, and teams collaborated with each other. Delaney (Delaney, 1999) cited Loftin – Director of the Virtual Environment Technology Laboratory at the University of Houston – described the rationale:

No one person owns all the knowledge. You have five or six people who work together to manage a reservoir. They have different vocabularies and knowledge. If you put them together in the same data, they communicate better. (Delaney, 1999)

The researchers of the Brazilian Oil Company, Petrobras, have worked with the previously described system in order to help geologists and engineers to explore oil on deep oceans. With the data from the layers of the ocean ground, 3D images are projected on concave screens. Stereoscope glasses create the sensation of 3D objects “flying” in front of the research team, thus allowing the discussion of ways to perform a new perforation. The system runs on an Onyx with 5 Central Processor Units (CPU) IP27 250 Mega Hertz (MHz), 8 gigabytes of Random Access Memory (RAM) and a graphic board InfinityReality2E. Even with the high cost of the equipment and the area where the visualisation is performed (estimated at that time in U$2,000,000.00 USA dollars), the cost of positioning an oil platform in the ocean along several days is even higher. With this system they know exactly where the oil platform should be positioned according to the acoustic data received. Figure 3.2 shows a selected number of layers of information collected from the deep ocean to be analysed by Petrobras team. Different colours represent distinct soil layers found by the survey.

Figure 3.2 Potential Oil Field – Petrobras

2 This was observed during my visit to this company in 2000.
The system explores an idea created around 1917 when Reginald Fessended received a patent for his “Method and Apparatus for Locating Ore Bodies” which also used acoustic energy to makeup underground formations (Delaney, 1999). Nowadays, users are placed in a collaborative environment that creates a synergy of knowledge, dramatically cutting time and budget needed to analyse a block of seismic data, in some cases from months to hours.

**TerraVision II**

Reddy et al. (Reddy, 1999) describe the browser TerraVision that uses the potentialities found in VRML. Their research created the Tile Set Manager Application Program Interface (tsmApi) where they pointed out four fundamental design criteria to develop the browser to explore a virtual terrain:

- **Scalability** – the browser must support large and small data sets.
- **Composability** – the browser must support multiple types of geo-referenced data such as images, cultural features, etc.
- **Efficiency** – the easy navigation to explore the VE on a standard VRML browser must be maintained or a customisation is required to further increase the navigation efficiency.
- **Data Interchange** – the development of generic data representations for georeferenced data in VRML.

TerraVision II (Reddy, 1999) was created as a solution to retrieve and merge massive volumes of remotely located data, including aerial and satellite imagery, topography, weather data, buildings and other cultural features. Such data can be terabytes in size and could be recovered from multiple servers across the Internet. The interface to the data used by TerraVision is GeoWeb, a distributed searchable database of metadata also created by the Stanford Research Institute (SRI) group. TerraVision II constantly queries the indices for any relevant data in the current view. The system starts the most suitable interface depending on the kind of metadata returned from GeoWeb.

In order to handle massive data sets TerraVision II does not download the whole high resolution data once, but instead employs a tiled multiresolution data hierarchy.
The data is divided in rectangular tiles over a range of resolutions creating the sensation of LoD. This implementation avoids the transmission of dozens of megabytes over the network, leaving the whole system faster even when working with highly accurate data. The browser interprets and predicts the user’s movement over the data and manages to download only the subsequent four tiles in a higher resolution. The process is repeated if the user wants to explore more information from a specific area. Unlike VRML, this approach avoids overspending huge network communication or system processing.

The system allows the user to explore a data set through multiple windows from different points of view or different combination of sets. Three-dimensional models can overlay the terrain data adding extra information in the visualisation. Features including buildings and roads, and even simulations of wind vectors and air turbulence can be added.

Other features of TerraVision II include (Leclerc et al., 2002): open source, massive scalable dataset, multiple datasets, gazetteer support, OpenGIS Consortium Web Mapping Server support, flight path, viewpoint bookmarks, heads-up display, documentation and cross-platform.

Figure 3.3 shows an example of a TerraVision II application. The image represents, with a resolution of one metre, United States Geological Survey (USGS) imagery and elevation for the Menlo Park area. A three dimensional VRML model of the SRI Campus was superimposed by a texture-map extracted from aerial imagery (SRI International, 2002).
Figure 3.3 VRML Model of the SRI Campus (SRI International, 2000a)

Figure 3.4 shows an example of an application created through different sources of information. The view shows an area of Southern California with a high resolution image inserted around the Camp Pendleton area and a VRML model of wind conditions for that region.

Figure 3.4 VRML Wind Vector Overlay (SRI International, 2000b)

As described on (Leclerc et al., 2002) “the high performance system enables the user to browse massive, rich, distributed terrain; view embedded multimedia data; and collaborate with other users in the virtual 3D space”.

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VizSims – Gamming to Urban Planning

Another example of how far an urban simulator can be easy to understand is the game created by Will Wright titled SimCity. Wright started the project in 1985 (SC3000.COM, 1998) and released the first computer game simulation to accurately model a city in 1989. On a CNN online interview Will Wright explained:

…in the first two years I worked on ”SimCity,” I did quite a bit of research and read 20 books at least on urban planning theory. In addition to that, we did a fair amount of research into simulation techniques. And for the next version of ”SimCity” (2000), I spent quite a bit of time talking and meeting with various people who had expertise, including city planners, police administrators, public works people, teachers, etc. (SC3000.COM, 1998)

Nowadays, SimCity is a VizSim urban simulator played by millions of people around the world. The players can delimit the virtual city areas where industry, shops, rescue teams, etc. will be placed. Roads, power plants, water supply are also allocated and placed by the players. The high graphic resolution and the dynamic way that the virtual city evolves contributes to a sense of reality. Figure 3.5 shows a virtual city named Olympia created by CityScape.

![Figure 3.5 SimCity – View from Olympia (CityScape, 2004)](image)

Shiodome CyberDome

Apart from 3D digital environments being explored on computer screens, stereoscopic visualisation presents another possibility for users to be immersed and surrounded by 3D objects.
Matsushita Electronics Hemispheric Dome – Shiodome CyberDome – is one of the largest immersive projection based VR systems in the world. The users receive a pair of polarised glasses at the beginning of the presentation. The dome is a hemispherical screen of 8.5m in diameter, displaying to the users a Field of View (FoV) of 180 degrees on the horizontal and 150 degree vertical. On the background, there are 18 liquid crystal projectors, one master Personal Computer (PC) and 18 rendering PCs computing the 3D environment.

The high quality stereoscopy projection makes a perfect match between the screens projected by each projector. The software-based distortion-correction technology does not require an expensive special lens, and the projector placement, expressed in parameters, enables projection on a screen dome of any size (Masanori and Sawada, 2004).

In a visit to Shiodome, the author could experience that the illusion of being immersed in the VE is convincing. In one of the possible applications, the users can explore part of a city going between buildings, streets and submerging into a river. The sensation is that of a real 3D scale environment, rendered in real-time and commanded by a logical and simple user interface. The interface consists of a ball on a stand where just half of the sphere can be seen. This control allows the forward, backward, left and right movements, without any body movements from the user, who faces ahead exploring the environment by moving just the sphere. Around the hemisphere there is a disc that controls the right and left turns. Finally, a stick shifts the view up and down. Everything is easy to understand and control, so that users are confident enough to have a close experience and to manipulate it.

Figure 3.6 shows a layout of how the CyberDome looks and where the participants are placed. The users are free to explore the 3D VE and to contribute new ideas based on what they see. If the visualisation is related to a new urban plan, for example, the engineers, architects and the other groups involved can maximise effort to find a better solution for ongoing problems.

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3 Based on my visit to this complex on December 2003.
Figure 3.7 shows three different users’ interface to control the movements inside the VE. Each interface is strictly related to the approach where the 3D VE is being applied. The frame on the left illustrates the ball interface explained previously. On the middle and on the right, respectively, a virtual walk and a scooter ride are explored as interfaces.

Shiodome CyberDome is a huge state-of-the-art interface created to explore 3D VEs. As mentioned on Virtools (Virtools, 2004), the core application of this CyberDome is the "VR Environmental Project Support Tool", which is used for reviewing and consensus-building in CEn and urban developmental projects by construction companies, engineers, planners, designers, residents and users. The range of applicability is unlimited, as are the ways to explore the user’s controls over the VE.

**Cybercity Walker 2001 and Wisteria World 2001**

The Cybercity Walker 2001 by Tamura and Kotake (Tamura, 2001a) uses AV technology to generate a large-scale virtual city. The basic idea was to equip a car with several sensors, including seven video cameras on its roof. The cameras were
distributed around a circle on the roof of the car to progressively record images at the same time that the car is driven around the city. The other sensors indicate the car’s position and the angles that the images are being captured.

The visualisation is done on a widescreen projection that can change the point of view when the user simulates walking on the street or driving a fast car. The velocity of the projection depends on the amount of force that is being applied to the controls. Virtual buildings can be added to the scene for city planning purposes and virtual tours.

Another example introduced by Tamura is the Wisteria World 2001 (Tamura, 2001a), which incorporates MR functions into a telepresence system. Instead of using pre-captured images, the users control a remote video camera pointed at a 1/87 scale model. The scale model is precise enough to resemble a city. The simulation of walking and bird’s eye viewing can be seen on a widescreen projection. As the previous project, virtual buildings can be added to the scene.

Both projects work with widescreen projection and can be easily associated with CEn applications. Some enhancements, such as the development of a dedicated hardware to render the images and a robust registration scheme can also described in the paper (Tamura, 2001a). As illustrated on section 3.6.5, the advantage of projections on widescreen is noticed by the number of people in the audience.

Towards Outdoor Wearable Navigator - Air Hockey - AquaGauntlet

The projects discussed so far have introduced VEIs through computer screens or widescreens with or without stereoscopy. The following sections will explore projects related to AR. Even though some of them are not linked to CEn applications, they are helpful to exemplify the basis of the research proposed of in this thesis.

“Towards Outdoor Wearable Navigator” (Tamura, 2001a, Satoh et al., 2001) is a mobile system where the user is equipped with a HMD and optical fibre gyro, and a portable PC. Instead of the users being tracked by a GPS receiver for example, they announced a system that uses vision-assisted registration to adjust the drift of the optical fibre gyro and presently performs with one of the best spatial registration
accuracy in the world. However, the users can only visualise the environment on pre- 
surveyed places. There is no flexibility to walk around exploring the VE.

Applications including the insertion of new features over specific points in the 
city were demonstrated in Tamura and Satoh (Tamura, 2001a, Satoh et al., 2001).

Tamura and Yamamoto (Tamura, 2000, Yamamoto, 1999) introduced the 
experience of a case study of collaborative AR. They developed the AR Air Hockey, a 
game where the players hit a virtual puck with mallets on a table. Thanks to a see-
through HMD, the players can recognise the opponent’s movements (on the real 
world) at the same time that they see the virtual puck. A sensor and a camera are 
mounted on the HMD to register the user’s movements. After recognising the 
player’s movements, the system produces the behaviour of the virtual puck and shares 
the information on a VE.

Tamura (Tamura, 2001b, Tamura, 2000) also comments on a multi-player MR 
entertainment entitled AquaGauntlet. Their objective was to create a system able to 
support more than three players, multiple virtual objects, occlusion between virtual 
and real, special sound effects, gestures’ recognition, etc. The players’ movements are 
logged through magnetic trackers positioned on the HMD and on gloves. The HMD is 
not a see-through type but a block view. The real environment is recorded by a 
camera placed on the HMD and then blended on the VE before it is displayed on the 
glasses. The gloves track the arms’ movements, which are recognised by the system, 
resulting in different actions to attack the virtual monsters.

These three projects exemplify the multipurpose use of AR. The project entitled 
“Towards Outdoor Wearable Navigator” only works on delimited areas of the city. The 
users always need to stop over a pre-surveyed base point. Then the users need to 
tell the system which base point they are stepping over. By choosing this 
methodology, there is no need of a GPS receiver. Positive points on the research 
presented by Tamura and Satoh (Tamura, 2001a, Satoh et al., 2001), are as follows:

- The wearable equipment is considerably light.
• There is never the problem of GPS signal being blocked or multipath distortion.
• There is no need for radio links to use DGPS or RTK-GPS.

However, there are also the following disadvantages:

• The users must stop at one of the base points in order to identify their location.
• The system does not allow the exploration of collaborative environments.

Air Hockey and AquaGauntlet are two examples of AR systems which allow the exploration of CVE. Users are immersed on the system due to the large amount of interactivity and involvement between players and the objects to be hit. Another positive aspect is the development of interaction in the VE through recognition of a user’s arm movements. In AquaGauntlet (Tamura, 2000), for example, the users have three gestures commands: ready, fire and defence in order to attack virtual jellyfishes, sharks and rockets.

**Studierstube Augmented Reality Project**
The Studierstube (Columbia University Computer Graphics and User Interfaces Laboratory, 2004b) is a system that interfaces humans and VE in a CMRS context. It was named after the study room where Goethe's famous character, Faust, tried to acquire knowledge and enlightenment. This system has been widely explored over the years, having been involved in around forty projects, according to its website. The most relevant ones are described below.

The Mobile Collaborative Augmented Reality is a system created to combine 3D computer generated stereographic images, interaction with virtual objects, collaboration and data sharing between the users (stationary or not). The application integrates a see-through HMD, a web camera, an orientation sensor to be placed on the user’s helmet, a notebook, a pen and a tablet with markers (Reitmayr and Schmalstieg, 2001). Based on ARToolkit (Human Interface Technology Laboratory at the University of Washington, 2004), this system processes the images captured by a camera looking for specific targets. The system overlays the recognised image by a virtual object every time that it recognises a target.
The user’s movements are also recognised by the system through the cameras and acted over the virtual objects. In one scenario, two players with different points of view sit at a virtual chess table and manipulate virtual pieces. The Studierstube is the platform used by the players to share the VE.

Reitmayr and Schmalstieg describe a CMRS for outdoor navigation and information browsing (Reitmayr and Schmalstieg, 2004a). The equipment used to perform the AR system outdoors does not differ much from the one presented on the previous project. Additional integrated hardware consists of a GPS receiver and a wave-LAN network adapter to enable communication with a second rover user. As an example of the application, they developed a tourist guide: the system helps the tourist by indicating the best route to visit interesting locations spread in an area of the City of Vienna, and provides access to useful information related to the area.

Information about the city is presented to the users in different ways on the HMD, working as an enhancement or complementary information over a building, images or even text. The users interact with the interface through a 2D touchpad placed on the user’s belt or carried as a handheld. All the devices connected to the notebook are managed by the Studierstube, as the collaborative environment.

Figure 3.8 Additional Information Overlaying a Historic Building
(Reitmayr and Schmalstieg, 2004b)

Figure 3.8 depicts an AR view of a tourist attraction overlaid with extra information. The yellow shapes indicate that more information can be acquired about the site through the user’s interface.
Figure 3.9 illustrates a box containing text and images supplied through the AR visualisation when the yellow shapes shown on Figure 3.8 are explored.

On their website (Interactive Media Systems Group Institute for Software Technology and Interactive Systems Vienna University of Technology, 2004) it is possible to explore other projects. There are examples involving: AR aided surgery, AR locator for publications in a library, VR slide show, occlusion in collaborative augmented environments, etc.

![Figure 3.9 Additional Information Explored by the Users (Reitmayr and Schmalstieg, 2004c)](image)

In the collaborative AR for outdoors, introduced by Reitmayr and Schmalstieg (Reitmayr and Schmalstieg, 2004a), the authors mention the low accuracy on GPS positioning. The problem could be reduced, but not completely solved, once the DGPS feature is enabled on the receiver (see more about this subject in §3.7).

**Columbia University AR Projects**

Columbia University (Columbia University Computer Graphics and User Interfaces Laboratory, 2004b) has introduced an AR project named Spaceframe (Webster et al., 1996). The project is a test bed of a spaceframe construction aided by an AR system that indicates which piece of a collection should be manipulated in order to assemble a diamond shape. The pieces look very similar, generating confusion about which should be handled by the users. The hardware used consists of a see-through stereoscopic colour HMD with integral headphones and orientation tracker. The position tracking is provided by an Origin Instruments DynaSight (Origin
Instruments, 2002) optical radar that tracks small LED targets on the HMD (Columbia University Computer Graphics and User Interfaces Laboratory, 2004a). The system uses verbal or textual instructions to guide a user to a pile containing required parts. It sends confirmation through a barcode reader on whether the user has the correct piece, as well as indicating how to assemble the component. At the same time that the audio and text instructions are conveyed to the user, a virtual object is positioned where the frame should be placed.

Feiner (Feiner, 1997) also described the Touring Machine, created to combine 3D graphics of AR with the freedom of mobile computing. The hardware design is based on a DGPS receiver, a see-through HMD, an orientation tracker, a notebook, a handheld PC and a radio modem. This project was developed under the Mobile Augmented Reality System (MARS) concepts (Höllerer, 1999).

The application scenario in Feiner’s paper (Feiner, 1997) introduces a user who is wearing the equipment and is standing in the middle of Columbia University. Around the user, buildings are labelled with virtual texts displayed on the see-through HMD. The interface between the user and the system is composed of a menu displaying a set of options. With the help of a touchpad, mounted on the back of the handheld, the user can select the options that give information related to the buildings around, departments and the user’s location. Finally, the chosen option is sent as a Uniform Resource Locator (URL) to a web-browser running on the handheld. The system can communicate via wireless with the web-servers to collect any data that is not cached.

If the user stops for a short time in front of a building for example, the label displayed on the middle of the screen changes from grey to yellow and then to green, opening a second menu bar, which offers more links about the place. When the building is selected an indicator remains pointing at the position, then it changes colour, from green to red, if the user’s head turns more than 90 degrees from the target.

The system runs on two different platforms: the COTERIE distributed VE infrastructure, based on Modula-3 (Dagenais, 2009), for the outdoor backpack system and its indoor simulation version, and Java/Java 3D (Sun Microsystems, 2008) for the
indoor desktop and immersive user interface, as well as for the main database interface (Höllerer, 1999).

Improvements made in related projects, including the positioning of labels and information on the VE, are described on Bell (Bell, 2001). The distribution of information and annotations inside the VE needs to be displaced in a way to avoid self-occlusion. Excess information can also cause confusion (Javvin Technologies Inc., 2009) in the VE, making it almost impossible to navigate through the real and virtual data. The paper describes the study of positioning of the information, size, transparency, priority, etc.

Höllerer (Höllerer, 2001b, Höllerer, 2001a) introduced in his paper the early stages of an experimental mobile AR system that employs technologies to position the users in indoor and outdoor areas. These technologies include a ceiling-mounted ultrasonic tracker (used on covered areas) and a RTK-GPS system for open areas. For areas out of range of both systems, he described the results of the development of a dead-reckoning approach that combines a pedometer and orientation tracker with environment knowledge expressed in spatial maps and accessibility graphs. According to the example cited in his paper (Höllerer, 2001b), the results achieved with the combination of pedometer and inertial orientation tracker were strongly disturbed by the magnetic field inside of the building. In the second example, an inertial orientation tracker was used and the results were more convincing, apart from the linear degradation of the orientation information due to drift. Finally, good results were achieved when using the combination of pedometer, inertial orientation tracker and environment knowledge. The system is based on a map of the area where the users is walking. It checks whether there is the possibility of a collision or if the directions given by the sensors are just noise caused by orientation drift.

Spaceframe (Webster et al., 1996), is an example of an AR system designed for potential industrial applications. Any kind of situation where the users need to integrate their skills with instructions provided by a machine can be shaped on the base of this project. Examples of its application are: automobile industry, aerospace industry, CEn, etc. The system is being modified to support more than one user.
working on the same frame in real-time, as stated on the website (Columbia University Computer Graphics and User Interfaces Laboratory, 2004b).

The Touring Machine (Feiner, 1997) introduced an AR application with a suitable user interface. The evolutions described on Bell (Bell, 2001) and Höller (Höllerer, 2001b) complements the issues of an AR system where the GPS signals are not available.

**Tinmith**
The Tinmith system (Piekarski, 1999, Piekarski, 2001b, Piekarski, 2001d, Piekarski, 2001c, Piekarski, 2001a, Piekarski, 2002) from the University of South Australia is a complete architecture project developed for AR purposes. As a wearable system, the equipment attached to the notebook does not differ much from what has been previously introduced in the other AR systems.

The main differential is in an interface approach named Tinmith-Hand. Custom-made pinch gloves are used to control a finger-mapped menu through sensors placed on the tip of the fingers. The menu system handles eight complex pre-programmed tasks displayed in the bottom of the see-through HMD. Also on the extremity of the thumb in the gloves there are two targets (two small squares with a symbol painted in black and white) that are recognised by the system through to ARToolkit’s (Human Interface Technology Laboratory at the University of Washington, 2004) image recognition. The images captured by a web camera mounted on the user’s head are analysed by the system. Each time that ARToolkit recognises the target it calculates the position according to the tilt sensor, also placed on the user’s head. Figure 3.10 shows the wearable system.
With the glove’s targets locked, the user can explore the enhancements achieved by Tinmith-Metro (for outdoors environment) and Tinmith-VR (for indoors environment). Tinmith-Metro (Piekarski, 2002) allows users to capture the outdoor design of a building and its structures using beyond arms reach manipulation techniques. Through Constructive Solid Geometry (CSG) the users can shape complex objects using their hands. The results can be achieved from unions, intersections, or differences between primitive 3D objects (as pyramids or spheres, for example). The user has a choice to position and select the object using 2D or 3D techniques (Piekarski, 2002). If the object to be designed is more complex than can be made with the primitive forms, the users have the option to use the “infinite planes technique” (Piekarski, 2002, Piekarski, 2001d). Two examples are given in order to clarify how the user can design the objects:

- Given the location of the thumbs (Piekarski, 2002), the system overlays registered 3D axes. At the same time, a 2D flat cursor is overlaid on the top. After the user has positioned the cursor with his hands it is possible to activate the select mode using one of the pre-programmed tasks offered in the menu. The users create a virtual mask that superimposes the real object selecting one point for each corner that shapes its boundary. The plane created can be extruded in order to be modelled, with the same dimension of the original, or assembled with other planes created during the process.
• A 2D cross-named eye cursor is displayed in the centre of the see-through HMD. The user needs to match the cross with the corners of the object and select the point. The final result is an object with irregular shape.

The process to acquire the planes is repeated until the whole building is modelled. Once set, the planes can be grouped in just one object and processed to be combined with another one. When the model is completed, the VE is fed with the new virtual object.

The Tinmith-VR system is used for indoor environments and has the same modelling techniques offered by the Tinmith-Metro system.

As cited on Piekarski and Thomas (Piekarski, 2002), the graphical quality of objects created is largely limited by the accuracy of the tracking hardware employed. DGPS has been used for positioning, with a claimed accuracy that ranges from 50 centimetres to 5 metres.

**Augurscope**
The Augurscope (Koleva et al., 2001) has been developed at the Mixed Reality Laboratory (MRL) as part of the Equator (Equator, 2005) project. It is a portable MR interface for outdoor use, supporting both AR and AV.

The Augurscope is a wheeled stand designed to carry equipment involved in the positioning and display of the VE. On the base of the wheeled stand there is a CPU, which is powered by batteries, which are covered by a shell. Arising from the centre of the base, an arm supports a screen which functions as a window to the VE. This small platform is movable. A compass and a tilt sensor are used to give the orientation of the Augurscope. A DGPS receiver calculates its position. The sensors are integrated on the screen of a CPU that has a wave-LAN card transmitting the information to the computer placed on the base. The data are computed, rendered and then re-transmitted to the display.

The system has an attractive and user-friendly interface which facilitates the manipulation and exploration of the VE. The users can manoeuvre the wheeled stand
with the advantage of not having to carry any equipment in a backpack. Figure 3.11 shows the Augurscope.

![Augurscope](image)

**Figure 3.11 Augurscope (Benford et al., 2003b)**

Currently the project has its test-bed at Nottingham Castle, where users can see and explore how the outdoor environment of the castle was in the past. For each direction that Augurscope points the user can see the walls, houses, and towers that were once placed there.

Two potential applications for the Augurscope are: cultural heritage and environmental planning. In terms of planning, it could be used to explore scenes from the future as a consultation over designs for new buildings, transport systems and other public facilities.

The Augurscope is marked by its design. It is an easy-to-handle device, which almost invites the users to play with it\(^4\). The intuitive handle allows even children to manipulate it. If the user does not like to use the wheeled stand the display can be detached from the stand arm’s support. Because its communication is done via wave-LAN with the base, the display always stays within range of the wave-LAN transmission.

\(^4\) Based on a demonstration on October 2003
The display tilt has been exaggerated so that for every sensed degree of tilt two
degrees are rendered (Benford et al., 2003a). Additionally between 20° to 45° the
camera pulls upwards. At 45° (the limit of sensible movement), the camera tilts to
90°, raising several metres into the air giving a bird’s eye view to the users. This
procedure not only masks the limits of the tilt sensor as well as helps the users to
locate areas that were not yet explored.

The lack of accuracy of the DGPS was substituted by an interpolation between the
previous point and the actual positioning. Thus, with each three or four metre
movement the system computes the new positioning. For instance, if the user moves
only one or two steps and stops, the system does not compute this change of position.
Whereas if the user pushes the trolley two more steps and again stop, the system
identifies this movement, not as a drift of the DGPS system, but as a real change of
user’s position.

**Augmented Reality for Subsurface Data Visualisation**
The Institute of Engineering Survey and Space Geodesy (IESSG) (IESSG, 2008) and
the School of Chemical Environmental and Mining Engineering (SChEME) have
developed in cooperation a prototype of an AR system aiming to show the location of
underground pipes for engineers and workers involved in a excavation. As cited in
Roberts (Roberts, 2002), the risk to a worker of striking a live power cable is very
high when there are no plans describing what lays under the ground. This situation
has already claimed eighty six lives and caused more than three thousand injures over
the last ten years – based on a study conducted by the Automobile Association of
Great Britain in 1997. Even if 2D-charts exist, they can be misinterpreted, and the
cost per day at digging a hole in the street is high.

The developed system integrates RTK-GPS and an Inertial Navigation System
(INS), enabling centimetre-level positioning accuracy. Apart from the receiver, which
weighs 1.2Kg, the other equipment involved is very light and compact, which makes
the whole set suitable to be carried in two small packs. Figure 3.12 shows the RTK-
GPS receiver placed in the user’s backpack. Another pack then contains a
minicomputer connected to a pair of digital goggles, a radio antenna, a digital
compass and a tilt sensor.
Slightly different from the see-through HMD, the digital goggles have a camera on the front, where the RE is recorded. The images received from the camera are placed as textures over a digital rectangle, wide and far enough to be set as background on the VE. Between the background and the user’s view the VE is positioned also as a digital image, respecting the angles of the compass, tilt sensor and RTK-GPS positioning. Figure 3.13 shows the VE projected over the RE.

Roberts mentions two other applications for the project, which have been tested in a talc mine in Luzenac, France. The first idea is to supply information through the goggles that is not easily visible for workers in the mine, such as faults, aquifers, old workings, obscured rock surfaces, etc.

The second idea is the visualisation of a grid with the geology of the terrain superimposed on the mine face and the visual location of different minerals found but not extracted from the ground.
It is clear that the system, with its focus on sub-surface work, could be used in the same way to explore any sort of AR environment. The author had the opportunity to test the equipment. The system passed the impression of being sufficiently precise for the proposed objective.

**ARMobile, AROnSite, ARWebCam, ARPhone**

The Technical Research Centre of Finland (VTT) worked over several researches exploring VR and AR in CEn applications. In the paper (Woodward et al., 2007a) they document the use of applications like ARMobile, AROnSite and ARPhone in the planning and construction phases of VTT’s new head offices named Digitalo.

Using basically off the shelf hardware devices the system allowed users to explore a VE outdoors. For the positioning perspective they report the use of image pattern recognition through ARToolkit (Human Interface Technology Laboratory at the University of Washington, 2004) placing big printed markers in the streets to be recognised by the system. This solution is combined to another system that also indentifies other features in the RE to help to stabilise the system – when markers are not detected.

ARMobile (Figure 3.14) is a system created over a miniature PC enabling rendering of 3D models, adding new features or light adjusting in real time. The paper describes the enhanced version of ARMobile called AROnSite (VTT, 2008, Woodward, 2007) that does not require markers to perform outdoors AR but a GPS.
With this system, users are able to place features (i.e. a building) in a specific place using Google Earth (Google, 2006) and explore it using the AR system.

ARWebCam (Figure 3.15) is an experiment based in a web camera placed over the roof of one of the buildings that surrounds the construction of Digitalo. The system had some knowing landmarks and superimposed virtual images of the new building during the construction phase. Users could compare the actual development of the construction with what is really done or how the place will look after the conclusion of the works. The video streamed from VTT’s website already contained the VE blended, making no requirement of an extra software in the users side.

ARPhone is a prototype of a system aiming to deliver AR models in pocket devices like mobile phones. They are expecting to delivery 3D view of objects in real time once such devices become more powerful and common between people. Users will
need only to point the phone camera to the place where the building is being planned to see how the environment will look in the future.

3.7 Reviewing the Positioning System

As already demonstrated in some of the projects reviewed in §3.6 the positioning system has a high degree of importance with regard to referencing the outdoor user inside the VE. The more accuracy is provided by the positioning system the more reliable the positioning of the VE will be when displayed on the AR display.

The review of some of the positioning systems helps us to choose the best approach to be used during the implementation of this project. High accuracy in positioning is one of the elements that should be integrated alongside several other requirements that are introduced in §4.1. The following paragraphs gives a brief review of some of the positioning systems that can be used in AR systems.

3.7.1 Mobile Phone

The main advantage of using a mobile phone for positioning is the availability of the service and the size of the handheld device. Mobile phones are connected to one or more antennas wherever the service is available, inside or outside buildings. The coordinates are calculated through the triangulation of 3 or more antennas and the accuracy is based on the number of antennas that the phone has in its range (Gomez M. et al., 2002). The signal can be affected by the distortion along its travel transmission depreciating the accuracy of the coordinates.

3.7.2 Wi-Fi Triangulation

Wi-Fi triangulation can use either the tags distributed in a delimited area, or the reference of pre-surveyed wireless points on the streets. In both cases, the places where tags or the wireless points are, must be pre-surveyed. The use of the tags gives more accuracy to the system, but it is limited to the area where they were placed. They are normally used as positioning systems inside buildings. Nowadays, wireless points are common in places with high density of offices due to the price and
practicality of the system. The same happens in wealthy areas where houses have more than one computer. However, that does not occur when middle and working class areas are surveyed. The result is a positioning system with very poor accuracy because of the lack of wireless points. The system needs at least 3 tags or wireless points to calculate a coordinate.

3.7.3 Self-reporting

Self-reported positioning (Benford et al., 2004) is based on the users saying where they are. They explicitly add a new input in the mobile device each time that they move. This kind of positioning has as its major disadvantage the lack of freedom for users once they have to interact constantly with the system knowing exactly where they are.

3.7.4 Global Positioning System

Among the positioning systems available, GPS is the one chosen for this project. Between many factors, this project looked for a system that could attend the following pre-requirements:

- Accuracy – a positioning system that can provide coordinates with approximately 5cm in real time.
- Infrastructure – the coordinates should be available for user needs with no more than two sets of equipment – if possible the reference equipment would be substituted by augmented systems. Each set can be as far as 20Km distant from each other without affect the transmission of the corrections of the calculated coordinates. The system should not require any extra methodology as: triangulation, cameras for partner recognition, several cell signals, etc.
- Availability – the system should work 24h days, 7 days week in any weather condition. The signal for the system should work in ever occasion that there is clear view of sky, even in remote areas.
- Dimensions and Equipment Weight – the equipment should be portable and light.
The GPS was primarily designed to provide worldwide instantaneous positioning to US military and allies. It was developed by the United States Department of Defence (USA-DoD), and it reached Full Operational Capability (FOC) on 27 April 1995. GPS is operational 24 hours a day and as a passive method it allows a very large number of users. At the moment there are twenty-nine operational satellites in orbit (United States Naval Observatory, 2005). There are different techniques to handle the GPS signals for civilian use. Each technique has been devised to fulfil distinct necessities of the user with different equipment configurations and at varied costs.

**Stand-Alone GPS Positioning**

GPS receivers can be single-frequency (tracking only L1) or double-frequency receivers (tracking both L1 and L2 frequencies). It depends on the hardware, on the embedded algorithm and on the type of antenna that are in the set.

The receiver in stand-alone mode uses the signals from GPS satellites to compute position without any sort of correction coming from other receivers or geostationary satellites. As any other receiver, it needs at least the GPS signal from four satellites to compute its three-dimensional position.

The limitations of single-frequency GPS when used with AR systems are well known and perhaps one of the main frustrations for AR researchers is when the positioning system cannot achieve the desirable accuracy. It is often observed that researchers who need centimetre precision in real time would wrongly choose to use a modest set up of equipment. As introduced on sub-chapter A.1, the number of variables that would cause errors on GPS is large, which makes single frequency receivers unable to produce results with good accuracy on positioning in real time.

**Differential GPS – DGPS**

DGPS is by far the most frequently used positioning system in AR system development. There are handheld GPS receivers on the market able to compute and transmit DGPS corrections. Some of them are cheaper and lighter when compared to the receivers that will be introduced in §3.11. According to Roberts (Roberts, 1997) “DGPS was developed to increase the accuracies through the elimination of the clock, atmospheric and orbital errors”.

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With DGPS positioning we will normally refer to receivers called base stations and rovers. The base station is placed on a pre-surveyed coordinate known as a base point. As the name indicates this receiver is left static on the base point, calculating and transmitting the GPS corrections for the rovers. The rover is the receiver that changes its position from time to time. A rover equipment could be a receiver that is being used to guide a person, a car, an airplane or an AR system for example.

DGPS is the most used methodology, perhaps because most of the medium priced sensors available in the market already come with this feature. There are also an extensive number of libraries on the Internet that can help researches to create a network of base stations and transmit corrections to the rovers. With the complement of additional software, it is possible to explore the hardware of the receiver and extract information that is not often available to ordinary users. However, this takes time for configuration and eventually the final result (the coordinates) is not as good as when using RTK-GPS.

**Real Time Kinematics GPS - RTK-GPS**

RTK-GPS receivers process both L1 and L2 frequencies working exclusively over the carrier phase. As cited in Bingley (Bingley, 2003), “high precision relative positioning requires the use of the carrier phase”. The first step to obtain the carrier phase is to remove the timing codes from the signal. As with the pseudo-range, the phase is also contaminated by errors related to clock synchronisation, ephemeris, ionosphere, etc. For more details in the techniques developed to model or minimise these errors the reader is referred to (Kaplan, 1996, Aquino, 1992).

A solution for applications where high accuracy and movement are essential involves the use of a carrier phase base method known as On The Fly (OTF) Integer Ambiguity Resolution as cited on (Roberts, 1997). This method runs in real time and as explained by (Roberts, 1997):

the positioning can be established whilst in the field, and any poor reading and data can be rectified and taken again. The raw data may be recorded, in addition to the positions, and the positions computed by post processing using different variables and options as well as forward and backward processing. (Roberts, 1997)
This method requires more expensive equipment if compared with the GPS methods suggested previously. The main advantage is the centimetre level of accuracy in real time. To set up the RTK GPS, the coordinates of a reference point are necessary to transmit the corrections for the rover receiver. A vicinity of up to 20Km is the limit of the range in which the corrections from the static GPS receiver can be effectively used. The limit is based in the differences that could occur in the troposphere over the reference and the rover stations. Such differences could make the corrections transmitted not appropriate, resulting in a poor resolution for the integer ambiguity.

Differently from the DGPS positioning system, RTK requires at least five satellites and transmits, from base stations to rovers, not only timing-code corrections but also the corrections for possible solutions for the integer ambiguity. This solution can be based on stochastic estimation process or through the Hatch filter (Yunchun Yang et al., 2002) and there is a wide number of methods and variation aiming to improve accuracy and reduce the time to compute the integer ambiguity. In any case, the solutions go through a mesh of ambiguous combinations rejecting all those with higher residuals and selecting the smallest. If more than one solution suits the final answer the algorithm computes the next epoch’s data.

Details of RTK integer ambiguity resolution are beyond the scope of this thesis. Further reading is suggested in (Yunchun Yang et al., 2002, Roberts, 1997).

This thesis adopted the RTK methodology for positioning. It is a fact that this is the best positioning method for real time. Even though this could be the main reason for using it, this thesis also evaluates the advantages and disadvantages of using this method. Some of the advantages that can be mentioned without further research are:

- The high accuracy can be achieved using only a couple of receivers.
- Usually the receiver falls back to DGPS when the signal’s lock is lost. In this case, the positioning error increases but the system keeps running.
- There is the possibility to use augmented positioning systems.
- Top of the range equipment are not cosmestically different from receivers enabled to compute DGPS only. The size, weight and shapes are the same.
The disadvantages when compared with other systems are:

- The price of this technology is currently far higher than any other.
- RTK-GPS system requires the GPS signal of five satellites, at least. If the receivers are being used on narrow streets or in regions with poor satellite constellation (low or high latitude) the results may not satisfy the user’s necessities.
- Items of top-of-the-range equipment are heavy – about 1.2Kg and big – the size of a shoe box. The antenna is not embedded to the receiver, forcing the user to carry a pole for the antenna or a backpack with an adapted pole. There are a few cables that need to be connected and the battery consumption is higher than in small devices, which make them require stronger and heavier batteries. The final pack becomes more expensive because of the high-technology embedded in the peripheral equipment. Antennas, for example, are highly sensitive for dual frequencies. The user must be aware that in order to carry this equipment, he needs to have a bag that can carry the antenna, the receiver and batteries without damaging the equipment.

Table 3.1 complements this chapter showing the systems that were introduced on this thesis and the average accuracy in each of those.

<table>
<thead>
<tr>
<th>Positioning System</th>
<th>Accuracy</th>
<th>Comment</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mobile phone</td>
<td>30m to 500m</td>
<td>Good precision is only achieved when 16 cells are being tracked at once (Gomez M. et al., 2002). Only few mobile phones can do it and Global System for Mobile Communication (GSM) modems.</td>
</tr>
<tr>
<td>Wi-Fi</td>
<td>Around 20m</td>
<td>This system is based on a pre-survey and in areas well populated with Wi-Fi spots.</td>
</tr>
<tr>
<td>Self-positioning</td>
<td>precise</td>
<td>The system is based on pre-surveyed points taking the freedom of the user to explore the digital environment.</td>
</tr>
<tr>
<td>Single frequency receivers (C/A code)</td>
<td>5 to 20 metres</td>
<td>Minimum of 4 satellites and clear sky for better GPS signal reception.</td>
</tr>
<tr>
<td>Single frequency receivers using</td>
<td>&lt; 5m vertical and &lt; 3m</td>
<td>The receiver requires a special chipset that enables it to acquire augmentation signal as EGNOS or WAAS.</td>
</tr>
<tr>
<td>Method</td>
<td>Accuracy</td>
<td>Notes</td>
</tr>
<tr>
<td>-----------------------------</td>
<td>----------------</td>
<td>----------------------------------------------------------------------</td>
</tr>
<tr>
<td>augmented system (C/A code)</td>
<td>horizontal 95% of time</td>
<td>Same as above but requiring two receivers.</td>
</tr>
<tr>
<td>DGPS (C/A code)</td>
<td>2 to 5 metres</td>
<td>Same as above but requiring two receivers.</td>
</tr>
<tr>
<td>RTK-GPS (carrier phase - double frequencies)</td>
<td>Centimetre level</td>
<td>Expensive technique. The system requires at least 5 satellites available to calculate it’s coordinate.</td>
</tr>
</tbody>
</table>

More about GPS methodologies can be found on Appendix A.
Chapter 4

Requirements, Users, Design, Hardware and Software Overview

The market is experiencing a technological revolution and this process can make companies fall easily behind in their adoption of high tech solutions. Currently, communication in CEn projects is sometimes possibly only through traditional methods which means that 2D sketches remain very much in use (Woksepp and Olofsson, 2006). As a result, new technologies are being introduced slowly and gradually in CEn companies (not only because of the investment required but also because of the uncertainty about the right technology the company should invest in). Consequently, VR is becoming the first natural step to be explored. As mentioned in (Bouchlaghem et al., 2004):

VR models are one way to improve information handling, communication and understanding in construction projects. VR offers a natural medium for the users providing a three-dimensional view that can be manipulated in real-time and used collaboratively to explore design options and simulations of the construction process. (Bouchlaghem et al., 2004)

However, in a near future it is not difficult to imagine AR systems displaying BIM information for outdoor users (Woodward et al., 2007a, Woodward, 2007).
In Chapter 2, it has been shown, (among other topics) that the apparent focus of research projects and commercial products has been limited to 3D visualisation where actors can easily identify problems and find a solution (Khanzode et al., 2008, Brousseau and Rallet, 1995). This is particularly true when investigating complex buildings where 2D representations become inadequate (Ku et al., 2008). It is also possible to state that the solutions presented attended the demand of general project management and coordination but are mostly limited to the office environment.

Chapter 3 introduced MR and all the other concepts that surround it. It has also revisited a number of research findings with a survey covering the spectrum from VE to AR systems, including both indoor and outdoor visualisations, as well as different kinds of positioning systems. The survey in question has helped shape the solution proposed by this thesis by helping to create a number of requirements that this project should be addressing.

The following paragraphs will expand on how this thesis aims to achieve the enhancement of communication, collaboration and mutual understanding using CMRS.

The structure of the Chapter is framed as follows:

- Requirements – we introduce the requirements of a prototype of a CMRS based on the projects and products presented in Chapters 2 and 3.
- User groups – a sub-chapter introduces those who would be interacting with the system and where they are located.
- Design overview – creates bridges that integrate some of the technologies reviewed with the requirements being proposed. The design clarifies, in broad terms, how the system is implemented.
- Hardware – based on the specified design and requirements, the chosen hardware is introduced. This sub-chapter also reviews the messages that are to be extracted from the hardware.
- Software – the platforms used to control the hardware and manage the CMRS.
4.1 Requirements for the Proposed Channel of Interaction in CEn

The projects and commercial products reviewed in Chapter 2 and 3 have confirmed that even though the technology in general has become more accessible and despite the fact that some partial solutions to enhance communication, collaboration and mutual understanding already exist, rarely do they explore the possibility of CVEs between office and field actors.

Based on these reviews and the challenges faced by researchers we understand that a research project that aims to use CMRS in a CEn context should provide solutions addressing the following requirements:

- **Communication** – this thesis aims to investigate both verbal and non-verbal communications. Users should be able to talk asymmetrically. They should be encouraged to ask and to answer and especially to reach their own conclusions about what they are exploring in the VE. The research is focused first on whether actors can comprehend the information.

- **Collaboration** – the second keyword for this thesis would only be realised once communication is already in place. Collaboration would be said to take place when users can help each other inside of the VE. For instance, it could happen when the outdoors user cannot find a specific target. A discussion about what is being presented or not can also help exemplify this keyword. As mentioned in Chapter 1 collaboration is characterised by two or more people working towards the same objective.

- **Mutual Understanding** – this can only be achieved if communication and collaboration had already been reached. The importance of the third keyword is highlighted, for instance, when outdoor actors are unable to understand 3D sections of a building. Through communication and the exchange of information (collaboration) users can talk to each other and explain what each phase of the visualisation represents to them, thus making mutual understanding possible.

- **Exploring the VE** – users should be able to explore the VE on their computers in standalone mode. There is no specific path to be strictly followed or a
limited area available to explore. There is no need to render viewpoints to create a movie that would be presented later. Everything must be rendered in real time even considering the high CPU cost and quality of the images being produced. The same is true of users exploring the VE outdoors. The system must support one or more users (indoor and outdoor) and allow them to share the same context in real time.

- Moving objects in VE – virtual objects can be moved at any time. All modifications are automatically reported to all users sharing the VE at the time.

- Animation – very few research projects/papers mentioned the possibility of animation and simulation. This is also an important aspect considering it can brings the CVE closest to the RE. Animation also helps users to better understand information such as wind corridors or how a particular object would move once it becomes operational.

- Accuracy – it is necessary, not only to know exactly where outdoor users and virtual objects are, but also to ensure that there is as much stability as possible; in particular, the avoidance of jerkiness through selecting the right positioning methodology as well as the implementation of filters to reduce false movements. This should be available in real time with no limitations such as: predetermined surveyed points, huge discrepancies between the real positioning and the calculated one, etc.

- User-friendly – although the system is a prototype it should be as user-friendly as possible. Very few instructions (or none at all) should be necessary to operate it. Users should be able to rely on their natural instincts when exploring the VE. This is particularly true when using the system outdoors. For complex tasks outdoors users should have the help of remote assistance from indoor users.

The requirements presented above correspond to a solution proposed for a prototype of a CMRS used in a CEn environment. It is naturally assumed that such requirements are open to changes and that these are dependent on the kind of research findings that are being implemented.
4.2 User Groups Concept

Figure 4.1 presents an illustration of the core item that it is explored in this thesis. On the left side of the illustration there are a couple of actors exploring the CVE and talking about what they can see. They share this CVE with a user who is outdoors. The actor outdoors (Figure 4.1 right side) explores the CMRS though the images projected before his eyes.

The exchange of information is achieved using an AR system by interaction between actors through the use of a voice channel and the movements of the avatars (human representation) in the CVE. Such interactivity might help stimulate: the comprehension of obscure points, the perception of new ones and the creation of new conclusions, helping actors to make decisions about what to do next in the area that is being remodelled.

There are two main groups that benefit from the results of this thesis: office users and field users. Initially, these groups were not created to distinguish people with different levels of knowledge in CEn. However it is imagined that eventually the combination of who is working in the system as actors in the office and who is in the field reflects different roles of expertise.
Office User
The office user (Figure 4.1 – left side) is the actor that explores the CVE displayed on a computer screen with the help of a standard mouse or other VR interface. This actor could be either an AEC or a customer wanting to know more about the new construction. The objects designed to populate this CVE are the representation in the natural scale of everything that could be placed in the RE. The actor has the freedom to explore the CVE without restrictions. The avatar might potentially be directed to go through the objects, take panoramic views and even fly.

The first example of configuration can be exemplified when only office users are working on CVE. They can explore the CVE at the same time with the freedom to go in all directions or move objects to reshape the explored VE. These actors are connected via Internet with the facility of a voice channel.

A second configuration is the CVE being explored by both office and field users. Again the voice channel is available and users can interact at the same time that they are exploring the CVE.

Field User
The actor that explores the RE where a new construction is being built is called the field user (Figure 4.1 – right side). As with the office user, the field user is also represented by an avatar inside of the CVE. The field user explores the CMRS using the movements of his body instead of a mouse from a computer. The person in the field has with him a notebook and a positioning system receiver in backpack. These coordinates are associated to the embodiment’s movements. A crash helmet, adapted to fit the inclinometer and the electronic compass, logs the movement of the user’s head updating the angles of where the avatar should look at. An AR display is also adapted in the crash helmet to alleviate the weight over the user’s nose. The images generated are then transmitted to the AR display giving to the field user the view of both the RE and VE projected before his eyes.

The AR display also provides an output for an earphone. A microphone is attached to the notebook and they are used to voice communication with other users.
A wireless communication channel is used to create the transmission between computers. The office user does not necessarily need to be in the wireless range. For instance, users could collaborate over the Internet connected to a host that is in range of the wireless router.

4.3 Design Overview

The diagram on Figure 4.2 is a more detailed view of the design of the project showing what actors (field and office users) have, as hardware and software, when the project is fully operational. The diagram also shows how the connections are between different parts of the system created. Two software platforms are presented in this graphic:

- MASSIVE-3 – working as the manager and renderer of the CVE (formally introduced on §4.4.2).
- Equip – working as integrator between external devices and the CVE, controls the database Coordinates, and control the queries and the replies of clients (formally introduced on §4.4.2). These are described in more detail below.

As general information, each computer involved runs an instance of MASSIVE-3 and Equip. They also have a copy of a file containing the entire CVE and the design of the objects that populates it.
The diagram above does not represent the design used between office users only. Such diagram is presented in §5.2.

The following paragraphs go through the design of the project although some of the elements of the diagram (trader, API/comm port and Integrator) receive complementary information in chapter 5 due to their complexity and the level of details.

Firstly we present the left side of Figure 4.2 (office user) and then the components of the right side (field user).

### 4.3.1 Office User Design

As mentioned before each computer used by office and field users to interact with the CVE contains the files that populate the VE as well as the files that shape the avatar. Both the files are interpreted and rendered by MASSIVE-3.

**MASSIVE-3 – Office User Design**

Actors can use the mouse to navigate through of the CVE. All the rendering processes of the CVE are performed by MASSIVE-3. It contains a manager that keeps
continuously listening for new events inside of the CVE World data base (Figure 4.2 – right side). Office users can click and hold the right button of the mouse and move it forwards, backwards, and strengths. All these movements are logged and replicated to clients sharing the same CVE. If the avatar is facing an object the actor can click and hold the middle button. A ray comes from the front head of the avatar towards the object selected. The object can be repositioned in another place and angle. Such movements and clicks are handled by MASSIVE-3.

The repository of the CVE is managed and hosted by only one of the computers involved (Figure 4.2 – CVE World).

MASSIVE-3 is formally introduced on §4.4.2.

**Equip – Office User Design**

Equip contributes in different ways:

- The handling of connections between computers.
- The connection with the data base (Figure 4.2 – Coordinates).
- The handling of incoming data from external devices.

The use of this platform is not compulsory the office user side. It could be discarded with actors interacting with the CVE in a simple way, like exploring the CVE or moving objects. However it is requested if office users would like that an external device has its input logged by the Coordinates data base.

In the diagram, it is presented the input from a keyboard. To make the keys pressed available in the Coordinate data base (Figure 4.2 – right side) some Java code was created (see §5.3 – keystroke) to keep listening from the keyboard. The following steps document what happens when an office user presses a key in the keyboard:

1. The key pressed is read and sent through Equip Application Program Interface (API) (see §5.3.1 equip_net_trader, trader).
2. The key stroked is then logged in the data base (Figure 4.2 – Coordinates – see §5.3.1 equip_data_server).
3. This new log triggers an event in Integrator (Figure 4.2 – left side – see §5.3.1 Integrator).
4. Integrator processes this new information (translating the key stroked for the real meaning of it).
5. Integrator updates the management of MASSIVE-3 (see §5.3.1 equip_mas3_mgmtserver).
6. MASSIVE-3 management logs the data in CVEWorld (Figure 4.2 – CVE World).
7. MASSIVE-3 clients keep listening for any change in the data base (Figure 4.2 – CVE World). When there is a change the CVE is then modified – in this example CMRS window and CVE window.

All these steps cover a view of the process involved to make the system running. The complete set of programs running as well as their functionality can be found in §5.3.1.

Equip is formally introduced on §4.4.2.

**Audio Channel – Office User Design**

The audio channel (see §5.3.1 – audio_server and audio_test) works completely independently of Equip and MASSIVE-3. The communication is directed between computers through the data communication. It is only necessary to create a server in both computers and to set the acceptance between parts to exchange the audio packages.

**4.3.2 Field User Design**

The field user side (Figure 4.2 – right side) is somewhat more complexes than the office user side. On this side there are two databases running as well as two external devices being systematically checked for new inputs. The configuration of the data bases was selected in this way because historically the project always performed with the faster computer in the field user side. A new device is placed straight to the field
user whenever a part is exchanged (new hard disk for instance) or a new notebook is purchased.

**MASSIVE-3 – Field User Design**

The CVE manager running in the field user side is exactly the same version of the one running in the office user’s computer. Field users could also manipulate the CMRS using a handheld keyboard (see §5.3) (it runs in the same way described for office users) and mouse. However this option proved be very difficult for users to get used to (see §6.2.1). All the manipulation of the CVE is performed then by users in the office (see §6.2.2). The CVE World data base is automatically updated when a new image is rendered in CMRS. Field users can see the changes before their eyes through a see-thought HMD.

The difference relies over an external application that feeds MASSIVE-3 with new information to be rendered. This application is triggered by new data arriving in Coordinates data base logging the data in CVE world (see §5.3.1 – equip_mas3_mgmtserver).

**Equip – Field User Design**

As in the office users’ keyboard interactions, field users’ coordinates (GPS, inclinometer and compass) are stored in a data base created and managed by Equip (Figure 4.2 – Coordinates).

Although there are two devices connected in the Equip API the process is basically the same as described when an office user presses a key on the keyboard. The RTK-GPS updates its position every second as set in the receiver. A Java class keeps reading from the communication port every new data. When a new position arrives it is processed and then published in the database – Coordinates (Figure 4.2 – right side). The data is then transferred to the CVE world. The same process is performed with the inclinometer and the magnetic compass used to indicate the direction that field user is looking – all these steps are introduced on §5.3.1.

Animated objects are also controlled in the right side of the diagram. A file containing the coordinates of where the animated object should follow is interpreted.
by equip_mas3_entitygenerator (see §5.3.1). The new coordinates are published in the data base Coordinates triggering equip_mas3_mgmserver. The process then is the same as described when a key is stroked or a new GPS coordinate is received.

Audio Channel – Field User Design
The process is exactly the same as described with the office user. A server is established and the connection between computers set. Actors can then talk to each other with good sound quality.

4.4 Hardware and Software

The following paragraphs describe the hardware, the platforms and interpolator software used for the implementation of this thesis (Chapter 5). This text goes through these in more detail covering:

- The GPS receiver and the messages that were extracted from it.
- The compass and inclinometer and also the messages that came from it.
- The see-through HMD and achieving parity between what is displayed with what is seen.
- The notebook used to integrate the devices.
- The handheld keyboard.
- The wave-LAN set up.
- The interpolator software used to create the models after the survey.
- Equip.
- MASSIVE-3.

4.4.1 Hardware
In most AR projects the price of the receivers may be a relevant factor when GPS methodology is to be used. It is possible to buy for a few hundred dollars good handheld GPS receivers that can compute the position through the C/A code, as mentioned in §3.9. The accuracy is around a few tens of meters making this device a useful tool when combined with a map for example. However, such receivers are not
good enough for the design proposed here. As described before, the drifts can cause not only discomfort to the users but also a misalignment between the real and VE.

**GPS Receiver**

The Leica SR530 is a twenty-four channel receiver that tracks both the L1 and the L2 carrier phases with high accuracy and with an on-board RTK capability (Leica Geosystems LLC., 1999). The receiver can offer in RTK mode, two centimetres of accuracy in normal conditions of use, which is appropriate for the application that is being developed. The hardware is modular but reasonably heavy when in conjunction with the other equipment in the backpack. A mini-pack with the receiver, plug-in battery, radio modem, radio antenna and GPS antenna weights around 3.7Kg. The radio for the RTK data transmission can be easily connected with the receiver and the reception is good even for long distances. Leica reports that the maximum RTK range is usually 10Km. The receiver has 16Mb of space in a flash card. A QWERTY keyboard, a numerical keypad, function keys, and arrow keys are available to the system’s interface. There is a screen coupled with the keyboard to activate the sub-menus, each one with different procedures and very clear, avoiding possible confusions or even mistakes from the user. After the receiver is setup, it is possible to take out the screen-keyboard and leave the receiver working without the risk of accidentally pressing a key. The connection between the receiver and the notebook is done using standard communication interface RS-232C and a 9600 baud rate. It is possible to configure the messages in National Marines Electronics Association (NMEA) or American Standard Code for Information Interchange (ASCII) format. For the present project the second option was chosen. More details describing how the messages are collected can be found on §5.3.1. For the reference receiver, a set of two small Camcoder batteries is enough for approximately one hour and a half. The short life time of the batteries is due to the fact that the reference receiver is sending RTK messages to the rover receiver via radio, which makes it necessary to connect another external battery for long periods of use. The rover receiver can work well for a few hours using only two small batteries.

The AT502 is a dual frequency antenna used both in the reference receiver and the rover receiver. With high-accuracy, it is small, light, precision centred and has a build-in ground plane. The antenna orientation is not required.
Using the system flexibilities, it was possible to convert the output coordinates from the World Geodetic System 1984 (WGS84) to OS datum with the help of a small program stored in the receiver’s memory. The output format chosen is the Leica Local Positioning and Quality (LLQ). The description of this format is shown in Table 4.1 as was presented in (Leica Geosystems LLC., 1999):

<table>
<thead>
<tr>
<th>SGPLLQ,</th>
<th>Header, include Talker ID, message sent form Receiver</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hhmms.s,</td>
<td>Universal Time Coordinated (UTC) time of position</td>
</tr>
<tr>
<td>dmmmmyy,</td>
<td>UTC date</td>
</tr>
<tr>
<td>xxx.xxx,</td>
<td>Grid Easting, metres</td>
</tr>
<tr>
<td>M,</td>
<td>Metre (fixed text “M”)</td>
</tr>
<tr>
<td>xxx.xxx,</td>
<td>Grid Northing, metres</td>
</tr>
<tr>
<td>M,</td>
<td>Metre (fixed text “M”)</td>
</tr>
<tr>
<td>x,</td>
<td>GPS Quality, “0” = not valid, “1” = GPS Navigation Fix, “2” = DGPS Fix, “3” = RTK Fix</td>
</tr>
<tr>
<td>x,</td>
<td>Number of satellites used in computation</td>
</tr>
<tr>
<td>xx.xx,</td>
<td>Position Quality, metres</td>
</tr>
<tr>
<td>xxx.xxx,</td>
<td>Height, metres</td>
</tr>
<tr>
<td>M</td>
<td>Metre (fixed text “M”)</td>
</tr>
<tr>
<td>#hh</td>
<td>Checksum</td>
</tr>
<tr>
<td>&lt;CR&gt;</td>
<td>Carriage Return</td>
</tr>
<tr>
<td>&lt;LF&gt;</td>
<td>Line Feed</td>
</tr>
</tbody>
</table>

Figure 4.3 shows the Leica SR530 connected with the screen-keyboard. In the same figure: GPS antenna (white plate), radio antenna (black stick), flash memory (in the bottom of the receiver) and radio transmitter/receiver (with a red label on centre of the figure) are shown.
The receivers were lent and supported by IESSG that has the know-how necessary to supervise the use of this equipment for this project.

**Magnetic Compass and Inclinometer**

The TCM2-50, by Precision Navigation, is a very light circuit board equipped with an embedded RS-232C interface on its 10 pin connector (PNI Corporation, 2004, Heike, 2002). It was used to capture the movements of the user’s head through the values calculated by the compass and inclinometer. Table 4.2 shows the pins and describes its functions:

<table>
<thead>
<tr>
<th>Pin</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>V Supply (5V +/-)</td>
</tr>
<tr>
<td>2</td>
<td>V Supply (6 – 18V unregulated)</td>
</tr>
<tr>
<td>3</td>
<td>Power Ground</td>
</tr>
<tr>
<td>4</td>
<td>RxD (RS232) Input</td>
</tr>
<tr>
<td>5</td>
<td>TxD (RS232) Output</td>
</tr>
<tr>
<td>6</td>
<td>Mouse Output</td>
</tr>
<tr>
<td>7</td>
<td>Data Ground</td>
</tr>
<tr>
<td>8</td>
<td>Analog Output 2</td>
</tr>
<tr>
<td>9</td>
<td>Analog Output</td>
</tr>
<tr>
<td>10</td>
<td>Data Ground</td>
</tr>
</tbody>
</table>

The RX–input is tolerant to signals from -15V to +15V. The minimum signal difference is ±5V. The TX–output only produces a -5V to +5V signal (Heike, 2002).
The electronic compass and tilt sensor utilizes a fixed 3-axis magnetometer in conjunction with a 2-axis inclinometer (tilt sensor). As the system moves and tilts, the TCM2’s strapped-down magnetometer continues to calculate accurate field measurements. The inclinometer provides accurate pitch and roll information to the TCM2’s microprocessor, which then mathematically corrects the tilt (PNI Corporation, 2004). As output the device gives:

- Compass heading (360 degrees).
- Roll output (±50 degrees).
- Pitch output (±50 degrees).
- Temperature output (-25° C to 100° C).

The following limitations have to be considered when operating the TCM2-50 module in any application (PNI Corporation, 2004):

- Acceleration: earth gravity and artificial acceleration can become a problem on situations like banking turns and take offs of an airplane.
- Settling Time: after a sudden change in heading the settling time for the inclinometer (limiting factor) is approximately 300ms.
- Vibration: the natural frequency of the standard fluid in the inclinometer is approximately 20Hz. Inaccurate readings occur if vibration in and around this frequency is present.

Continuous output of the circuit board draw as low as 7mA of power consumption from the battery. A 12V battery was used and it took approximately a month to discharge.

The user is able to configure the TCM2-50 with the software offered by the manufacturer based on Disk Operational System (DOS) mode. After the circuit board is configured, it can be switched off as the parameters are stored in an internal memory.
The description of how the messages from TCM2-50 are being processed can be found on §5.3.1. The message provided by the circuit board is shown in Table 4.3.

<table>
<thead>
<tr>
<th>SC</th>
<th>compass</th>
</tr>
</thead>
<tbody>
<tr>
<td>P</td>
<td>pitch</td>
</tr>
<tr>
<td>R</td>
<td>Roll</td>
</tr>
<tr>
<td>X</td>
<td>x – component of magnetic field</td>
</tr>
<tr>
<td>Y</td>
<td>y – component of magnetic field</td>
</tr>
<tr>
<td>Z</td>
<td>z – component of magnetic field</td>
</tr>
<tr>
<td>T</td>
<td>temperature</td>
</tr>
<tr>
<td>E</td>
<td>error code</td>
</tr>
<tr>
<td>*</td>
<td>checksum</td>
</tr>
</tbody>
</table>

Figure 4.4 shows the TCM2-50 circuit board.

The magnetic compass is the vector result of three solenoids displaced as X, Y, and Z axes. The circuit is sensitive enough to compute any magnetic distortion when the circuit board is rotated generating a new position for this vector. The three solenoids are isolated from the other parts of the circuit board and located on the upper left side of Figure 4.4. The tilt sensor is the small dome placed on the upper middle section of Figure 4.4. There is a liquid that makes three resistors become half immersed in this dome. Each time that the circuit board is turned, the liquid follows the movement allowing the difference of power in each resistor to be calculated.
See-Through Head Mounted Display
A see-through HMD (more specifically a SONY PCGlasstron HMD) – PLM-S700 (SONY, 1998), was employed to augment the user’s vision.

The following bullet points indicate some characteristics of this HMD:

- The size of the projection is comparable to watching a 30-inch screen from approximately 4 feet away.
- Minimum screen resolution for PC video card: Video Graphics Array (VGA) with 640 x 400 (dot x line); 31.5 horizontal frequency kilohertz (kHz) and 70 vertical frequency hertz (Hz).
- Maximum screen resolution for PC video card: Super Video Graphics Array (SVGA) with 800 x 600 (dot x line); 53.7 horizontal frequency (kHz) and 85 vertical frequency (Hz).
- A pair of stereo earphones is provided with the unit.
- It is possible to power the see-through display with an electrical socket. For outdoors the use of a battery pack model NP-F750 is needed. The charging time is approximately 8 hours and the battery runs for up to 2 hours.
- The unit weights around 120g and is made of magnesium alloy.

Figure 4.5 shows the PLM-S700.

With the features described above it is possible to calculate the Vertical Field of View (VFoV) of the see-through HMD. This value provides the angle to be followed by the virtual camera inside the VE giving the illusion that the VE has a compatible scale.
Figure 4.6 shows the parameters of the VFoV.

The VE is projected into a screen represented by the green (light grey when black and white printed) rectangle, as shown in Figure 4.6. The user’s eye is placed behind the lens on the centre of the green rectangle. The VE is explored respecting this window and the whole system must follow this guideline in order to produce a compatible scale sensation. The VE is represented as the black rectangle shown on Figure 4.6. It has been assumed that the user’s eyes would be 122 cm far from the projector (4 feet – the blue arrow) and the screen has a diagonal of 76.2 cm (30 inches – dotted line), with an aspect ratio of 4:3. These values allow the computation of the VFoV as shown below (Equation 4.1):

\[
\arctan \alpha = \frac{3}{4} = 0.75 \Rightarrow \alpha = 36.87^\circ
\]

\[
\sin 36.87^\circ = \frac{\text{Height}}{76.2} \Rightarrow \text{Height} = 45.72 \text{cm}
\]

\[
\arctan \beta' = \frac{22.86}{122} \Rightarrow \beta' = 10.61^\circ
\]

\[
\beta = \text{VFoV} = 2 \times \beta' = 21.22^\circ
\]

Equation 4.1

This angle is placed on the description of the configuration file that will be used by the VE management (MASSIVE-3) to create and maintain the virtual camera.
Notebook
A notebook, Toshiba Satellite Pro – 6100 (TOSHIBA, 2002), was used in the project to host the two platforms worked (see below) and on the creation of Java classes and methods to make the communication between this and the external set of equipment. This computer was also used to be the server of the CVE between office and field user as mentioned before.

Some of the features are listed bellow:

- 1.6 GHz Mobile Intel Pentium 4 processor with 256 MB of RAM.
- 16 or 32 MB of RAM is provided for video display on a 3-D accelerator graphic board.
- The battery pack made of lithium-ion can supply approximately 1:30h usage time.

Keyboard
One of the requirements of a new project while in the test phases is the constant changes in the parameters and source code. For AR projects it is crucial to have access to the computer without taking out all the equipment from the backpack or having to go back to the laboratory. The evaluation of the system is only possible when it is being tested outdoors, where there are GPS signals. Any corrections need to be made in situ, hence the importance of an easily accessible keyboard.

During the early phase of this project a desktop keyboard had been used for a while in order to access the computer. This was not practical because of its large size, heavy weight and the difficulties to “carry and type” at the same time. Another problem appeared when the Personal System (PS)/2 was used with the keyboard, leaving no spare port for the mouse.

The solution was found on the handheld keyboard-mouse twiddler2 by Handykey Corporation (Handykey Corporation, 2006). The device is connected in the PS/2 port and can manage both keyboard and mouse at the same time. With only 16 buttons it is possible to get a standard 101 desktop keyboard.
Figure 4.7 shows the twiddler2.

![Twiddler2](image)

**Figure 4.7 twiddler2**

**Wave-LAN**

The communication between the field and office users is done via wave-LAN. In the early stages of this thesis usually both computers are not far away from each other, making it unnecessary to have a gateway to connect them. The configuration chosen was peer-to-peer wireless workgroup.

The model of the wave-LAN card used was an Orinoco Silver PC Card. Orinoco guide (Lucent Technologies - Bell Labs Innovations, 2000) describes all features of the device.

For the final evaluation of this thesis (see Chapter 6) a wave-LAN router was adopted. The advantage is the power of the router that can let field user go further without the concern that the link could be break in few metres. A D-Link router was chose for any particular reason. The features of this equipment can be found in (D-Link Systems Inc., 2006).

**Integrating the Crash Helmet to the System**

Some adaptations were necessary to prevent devices like the TCM2-50 from being damaged by static shock or accidental drop. This circuit board does not have a protection to avoid damages or short circuit caused by static electricity. A plastic box, originally designed for business cards, was used to protect the circuit board. There are 4 plastic pins to fix it inside the box and several small holes in the cover to avoid over-heating. Only plastic material was used to prevent distortions caused by metal pieces common in boxes (like screws, for example).
Another precaution was taken with the cable used to connect TCM2-50 with the notebook and battery. This cable should be flexible and at the same time robust. Leica supplies a kind of cable with 5 wires inside and 1.8m long. This cable is the only one in the market that has a connector that fits with the Leica 12V battery. Two of the five pins were used for the power supply. The remaining pins were used to connect the circuit board with the RS232-C connector, splitting the cable in two. Even though the battery is not too light to carry, the result was satisfactory. The advantage to use this configuration was that the power consumption of the circuit board was very low, allowing the battery to last for days without interruption.

A few more adaptations were necessary to fit some of the equipment giving more comfort and freedom for the field user.

It was noticed that the see-through HMD becomes very uncomfortable on the top of the nose after some time due to its weight. At the same time the TCM2-50 should be placed over the user’s head to track its movements. The solution was to cut the top of a crash helmet to fit the TCM2’s and in helmet’s peak two holders have been made to loop a couple of stripes of Velcro, where the see-through glass could be fixed. The Velcro keeps the PCGlasstron out of contact with the user’s nose, making the experience of visualising the VE more comfortable.

Figure 4.8 shows the helmet with some of the devices connected to it.
4.4.2 Software

During the process of implementation of this project some extra knowledge was required to create the VE and the displacement of the features that configure the area that is being represented. This fidelity of what is being displayed in the VE is particularly important when dealing with CEn projects. A misplaced pipe representation in the VE for example could expose the CEn project to risks like: financial, time consuming, rebuilding, and the most serious: threat of life (Roberts et al., 2004).

The creation of the VE in the scope of this thesis started with a survey of the area where the examples run for the first time. The survey was important in order to:

- Get use to the GPS equipment:
  - What parts of the equipment should be selected. From many potential parts including: batteries, cables, antennas, radios, devices models, tripods, nuts for landmarks, etc.
  - The setting up of the equipment in the field: how to calibrate tripods.
  - The setting up of the equipment configuration. The device should be set to output the right information.
  - Logistics: charging batteries, transport, packing, booking system, safety issues, etc.
- The area where the equipment is being placed. There are issues like: theft hazard, people that would like to touch the equipment, traffic hazard, field dispute (green area can be booked by other users to play soccer or gardeners can arrive to mow the grass).
- How the information can be extracted from the GPS receiver and then processed.

The first example created between office users (see §5.1.1) was based in a well known area inside of The University of Nottingham Main Campus. It was important for users to identify the area that they are exploring.
The use of a DTM technique to collect the points helps to extract extra features from the terrain, giving more realism to the VE created. The quality of the results is dependant on how the control points that represent the terrain’s features were chosen and which technique was used to collect them (Capra, 2000). They can be established on a regular or irregular form. If the control points were surveyed using regular method, several details of the terrain could be missed such as canyons and steps. This technique is usually applied on flat areas. In irregular terrains it is recommended that control points are collected in an irregular form. In this configuration the control points have a stronger meaning for what can be found in that particular area. The coordinate collected are then interpolated in order to create a mesh (regular or irregular) that will represent the area surveyed.

**Interpolator Software**

The software Surfer (Golden Software, 2004) was used to interpolate these GPS coordinates. This accessible software leaves the user free to manipulate the data without deep knowledge about methods of interpolation, for example. From a set of control points placed in a table, the data is interpolated following the method chosen by the user. The output is another table with a square mesh containing intermediate points. A wireframe view can be produced as an option to see if the result matches with what was expected. Because there was not interested in a specific method but in fact in the file format for a further conversion, the method chosen is not be commented in this thesis.

A small program was created in order to convert the DTM generated by Surfer to a file that can be explored on the VE.

**EQUIP**

To manage all the devices connected to the computer (i.e. GPS receiver, electronic compass, etc.) and to share the information in a data space, the MRL has developed a platform known as EQUIP. This system can provide the distribution of data in real time for different types of applications running in different machines. It is compatible with C++ and Java, in which it is possible to share and select information from other programs using a simple interface of communication. The distribution of data is
organised into “data spaces” which are named using a URL-like scheme. As cited on (Greenhalgh, 2001f):

There can be any number of data space and each data spaces can contain an arbitrary number of data items. Any number of processes can connect to a data space and add to and access the data item in it. Data items are passed between processes using EQUIP’s own serialisation protocol together with dynamic code loading in both C++ and Java. (Greenhalgh, 2001f)

Once the data is published on the data space one or more clients are notified that there is something new to be collected. This new data is then distributed for clients that are sharing the common resource.

Figure 4.9 provides a general view of the system. Through EQUIP’s API the data can be shared on a data space illustrated by the grey rectangle. The green and red blocks represent data coming from different sources. Using basically the same API to publish classes in C++ or JAVA the VE is updated with these new data. The reverse direction can also be achieved when data comes from the VE and is read by external devices.

![Figure 4.9 EQUIP Platform (Greenhalgh, 2001f)](image)

Generally, when there is the need to include another device in the system, a new Java or C++ class or method that will enable the communication with EQUIP needs to be implemented, supporting different formats and particular characteristics.

In the context of this thesis EQUIP has the function of reading the information from external devices connected to the computer, publishing it in a data bank, as
mentioned. The clients read from the data space and update the VE with the oncoming information. The outdoor user’s movements are translated into embodiment actions into the VE. Every time the field user starts to walk, for example, the new coordinates from the RTK-GPS receiver update the data space handled by EQUIP and consequently the position of the embodiment in the VE. The same process is done for the user’s head movements. In summary, EQUIP is the link between external devices and the VE.

**MASSIVE-3**

The creation of the data repository does not mean that the VE is ready. The VE is created by another system, namely MASSIVE-3, which was also developed at the MRL. The VE is composed by objects and avatars that are managed by MASSIVE-3.

As cited on (Greenhalgh, 2000d):

MASSIVE-3 is a multi-user CVE system. It allows multiple users to view and become embodied in a 3D audio-graphical virtual world. It supports real-time audio communication between users, and dynamic modification of virtual worlds. (Greenhalgh, 2000d)

MASSIVE-3 allows the user to construct a CVE easily. First, it is necessary to design all the objects that compose it. It can be done using a VRML 1.0 browser designer. The positioning of each element inside the CVE is made by a descriptive file informing the coordinates of the objects, scale, rotation, etc. This file is exemplified in §5.1.1.

Because these two platforms (EQUIP and MASSIVE-3) were developed on such a complex level, the reader is encouraged to read the following papers in order to understand not only the contained in them, but the possibilities that these platforms present: (Greenhalgh, 2001f, Greenhalgh, 2000d, Greenhalgh, 1999b).
4.5 Final Analysis over the Design

The project’s design introduced above is created to improve the gaps faced by AEC regarding to communication, collaboration, and mutual understanding during the CEn project with special attention to design and construction phases.

The platforms used to manage and manipulate the CVE (MASSIVE-3) as well as the one used to bridge external devices to the computer, handle one of the data bases and deal with clients requests (Equip) are the best options available due to the know-how and support inside of MRL. These technologies were being used for a number of years in different projects and proved that are good options for the implementation of the CMRS proposed.

Again, as mentioned in the beginning to the chapter, this thesis shares the views presented by (Woodward et al., 2007a, Woodward, 2007, Shin and Dunston, 2008) that technology is increasing its capacity of processing complex data at same time that its reduce its size. AR systems and in special CMRS are becoming a common tool for CEn actors during the implementation of CEn projects.

The CMRS proposed on this thesis explores the practicality of a wearable computing to enhance the contact between CEn actors. The field users can receive real time assistance from office users saving time and money, clearing doubts, enhancing once again the 3 key worlds of this thesis. AEC actors can collaborate also using only the CVE between office users. The way that a discussion about a project is set is depending of the requirements of the meetings and what kind of assistance actors need at the time.
Chapter 5

System Implementation

The practical implementation of the system was performed in three steps (Figure 5.1). The first cycle covered the following elements:

- Familiarisation with the equipment that was being used: RTK-GPS, inclinometer and magnetic compass, see-through HMD, wave LAN cards, etc.
- Familiarisation with the platform used to manage the CVE – MASSIVE-3.
- Design of a VE representing the area surrounding the IESSG building on the University of Nottingham Main Campus.

The first phase was completed with the implementation of office users able to share a CVE, based on a RE.

The second phase extended the implementation to the outdoors, creating the CMRS proposed in this thesis. The following steps were taken in order to achieve this objective:
• Familiarisation with the platform used to bridge external devices with the CVE – Equip.
• Implementation of Java classes to link external devices with the Equip API.
• Tests of performance and reliability.
• Creation of new CVEs.
• Logistical and orchestration management of how to deal with a considerable number of expensive devices (particularly RTK-GPS receivers).
• Final pre-test.

![Figure 5.1 Steps for the System Implementation](image)

The final stage was the evaluation process and is presented in Chapter 6. Following multiple small evaluations as part of the interactive designs, the final system was then evaluated with a team of users.

### 5.1 First Phase – Office User and CVE

The following paragraphs describe the first phase of the project implementation.

#### 5.1.1 Survey and Data Conversion

The first practical work of this research was the creation of a DTM in the surroundings area of IESSG building at The University of Nottingham Main Campus.
The data acquisition stage started with the setup of a base point where the RTK-GPS receiver would work. This base station was setup in the third pole at the top of the IESSG tower. The coordinates based on WGS84 for that base point are:

- Latitude North: 52°.56’.26”.49612.
- Longitude West: 01°.11’.32”.32484.
- Height: 98.388m.

The same coordinates translated to OS National Grid are:

- East: 454363.647m.
- North: 338474.259m.
- Height: 40.679m.

The area that surrounds the IESSG building is rich in features. Some of the mapped features were: the slope where the building is, the stairs of the footpath used by the general public, lamp posts, fixed bins, roads around the institute and the car park, and the building itself.

SKI-Pro software, by Leica (Leica Geosystems LLC., 2003), was used to extract and convert the data from the RTK-GPS receiver in the manipulation stage. This mass of coordinates was then interpolated using the software Surfer (Golden Software, 2004) to generate a mesh with regular spaces between the coordinates. Control points from previous surveys carried out in (Evans, 2001) were included. Such control points were representing the road kerb that surrounds the IESSG building.

Due to the incompatibly between the file format that specifies the VE in MASSIVE-3 and the Surfer’s output, a program in C language was created to do the conversion to an intermediary solution. In this case the output was in the VRML file format. This software (Appendix B) was designed to receive the following inputs:

- Surfer’s output. This file contains the landscape representation in a regular grid.
• A file describing the terrain’s features like: trees and building. The objects’
descriptions contain the coordinates logged in the acquisition stage.

The software then generates three outputs:

• A file that contains the landscape and the features as they are in the physical
world – VRML file.
• A file with only the landscape. It proved useful for computers with low
processing capacity. This file was used to verify if the landscape created was
reflecting the RE.
• A file containing the .cve file description. More about the .cve file format is
described in the paragraphs to follow.

The software is started with the following command line at the DOS:

\texttt{MIX006 <grid>.grd <feature>.txt <outfile>.wrl}

Where:

• grid – file where the Surfer’s output is saved
• feature – file with the features and related coordinates
• outfile – name of the output file

The file with the surveyed features requires particular attention if the users of the
system want to include a road when creating the VE. The feature “road” is not an
object but a set of coordinates that bounds it. These boundaries require a descriptive
file that is read by the program changing the colour of the terrain (from green to grey)
where the boundaries of the road are. This solution helps to reduce the number of
polygons to be processed by the browser used in the visualisation. The structures of
these files are described in Appendix B.1. Figure 5.2 shows the terrain (green area)
and the roads (grey area) when visualised on a VRML browser.
The flat lower area at the base of the landscape, shown in Figure 5.2, is generated by the interpolation process. Once the survey collected the control points in an irregular form, the interpolator software, when processing the data, creates a regular grid where the flat areas show no data.

![Figure 5.2 Landscape Surveyed Around IESSG Building]

A partially finished VE containing a number of features that were surveyed in the surroundings of the IESSG is shown on Figure 5.3. Features including trees and IESSG building were logged.

![Figure 5.3 View of a Completed VE on VRML Browser]

Both the IESSG building and the trees were modelled for the VE using the AC3D (AC3D, 2004) tool. In order to give a more realistic appearance, digital pictures were taken around the building, which created a recognisable texture (Figure 5.4 later in this section– where the VE is already in MASSIVE-3 environment). The texture does not have the intention to be a photogrammetric work but an enhancement in the visualisation for those who know the area and the IESSG building.
The elevation of the real terrain is accurately reproduced in the VE. Differences like the ground level between the road that runs in front of the building and the car park in the back of it can be identified, conveying information with real features for the user and reassuring that the data acquisition and the manipulation stages were successfully completed.

**The .cve File Format**

As mentioned previously, the .cve file used in this thesis must run within MASSIVE-3. It includes:

- The structural description of the CVE specified in a .cve file.
- The objects that fill the CVE specified in a .dgl file.

Both files must be stored on each computer involved on the CVE exploration. The structural description consists of a textual file that specifies the objects that fill the CVE. The description of each object contains: the path where the .dgl file is stored, position, scale, rotation, etc. Greenhalgh (Greenhalgh, 2000b) offers a full description of how to generate these files and the commands that can be passed to MASSIVE-3.

For clarification, Table 5.1 shows a very simple example of a .cve file.

**Table 5.1 An Example of .cve File**

```plaintext
/* An example of .cve file*/
{{
  {{
    [ GEOMETRY_FILE: "cube.dgl"
    [ GEOMETRY_SCALE: 1.00 ]
    [ POSITION: [0 0 0] ]
  }}
}}
```

Where:

- `/**/` comment
- `{{ begin`
- GEOMETRY_FILE: .dgl file with the object’s description that compose the VE
- GEOMETRY_SCALE: scale associate with the object
- POSITION: object location in the VE
DGL’s Description

With a VRML file for each one of the objects created to feed the VE, it is possible to use a program available in the MASSIVE-3 library to make the final conversion between VRML to Dave’s Graphic Library (DGL) file format.

Dave (Snowdon and Greenhalgh, 1996) gives the following description for the DGL (.dgl extension) library:

DGL was designed to support network applications. It has two components a renderer / platform independent part which provides graphics primitives and basic geometric operations and one or more renderer dependant parts which perform rendering for specific platform / renderer combinations. The renderer supports user input using the mouse and keyboard in addition to notifying clients of other events such as resizing and window close events. (Snowdon and Greenhalgh, 1996)

DGL files can be created through the MASSIVE-3 library using a single command line in DOS. The conversion can be done from VRML file specification to .dgl. More information can be found in (Greenhalgh, 1997).

The utility process used to do the conversion is initialised in the context of this thesis using the command line:

\[\text{dgl_convert <infile>.wrl <outfile>.dgl}\]

Figures 6.3 and 6.4 show the area around the IESSG and the building through screen shots of MASSIVE-3.

With the files converted to DGL format and the CVE description finished, the VE can now be explored using the MASISVE-3 environment. Three elements must run: trader, cveworld and bodyexampleclient. All these process are well described in (Greenhalgh, 2000d). The following paragraphs give an overview of what each one of these processes mean and how they were ran within the context of this thesis. The first experiments done using MASSIVE-3 were performed using a single user. Later the CVE was explored for more than one user at the same time.
5.2 First Phase of Practical Work

The sub-chapter 4.2 already introduced how the messages go through the data bases, how they are recovered and how the CVE and CMRS windows are refreshed. The complexity of the system required that a more detailed view should be presented. The following paragraphs introduce the complete set of processes involved to make the system run. It fully complements the introduction gave during the system design. The way that the programs below are organised represents the order that they should be started up.

Figure 5.4 describes the programs necessary to run the CVE only between office users. This configuration is just a subset of the full design presented on §4.2. At this level Equip is not necessary. Users using this design have limited power over the CVE. They can explore, move objects, and talk to each other.

To start a CVE between two or more office users the following processes need to be started:

- trader
cveworld – this process is initialised in only one machine that handles the requests of other clients.

bodyexampleclient

audio_server

audio_test

The processes are described below.

**trader**

For any CVE started using MASSIVE-3 resources, the trader process is required to bootstrap it (Greenhalgh, 2000d). As cited on (Purbrick, 2001):

…all environments created on MASSIVE-3 are databases which contain part or all of a virtual world as a hierarchical scene graph. The two main types of MASSIVE-3 applications are clients and servers. Servers create an agent and an environment and then publish the existence of the environment with a trader service. Clients create an agent, locate a server by querying the trader service and then ask the server for a replica of its environment. Having received the replica the client can query and update its local replica which will generate events which are first sent to the server and from there to other clients. (Purbrick, 2001)

This means that the trader creates a “space” for the database leaving a port of communication ready to transmit and receive messages to/from the server. At first, trader processes start in all machines although they cannot communicate with each other, since it has not been established which computer is setup as server (the one holding the VE World database) and which are the client. When the VE is finally loaded and created – a “place” the VE receives a name and a unique system identifier (Greenhalgh et al., 2000). The trader translates environment names to Identifications (IDs) and IDs to network addresses (Greenhalgh et al., 2000).

The trader process is initialised in the context of this thesis using the command line:

```
trader
```
**cveworld**
The VE is started when the cveworld process is activated. This process reads the .cve file in order to place the objects that will compose the VE. This process also reads the .dgl files that describe each one of the objects referenced in the .cve file. For each VE described in the .cve file an ID (as a name for example) is required. The trader is then notified that a new VE was created and all requests of communication are directed by the ID. A complete description of this command can be found in (Greenhalgh, 1997, Greenhalgh, 2000d). The cveworld command is only applied once – for the server. Clients do not start this process.

Cveworld process is initialised in the context of this thesis using the command line:

```
cveworld <IP_address>/<ID> <CVE_world>.cve
```

Where:

- ID is any significant name that will easily identify the CVE created.

**bodyexampleclient**
The bodyexampleclient is a process started for all clients aiming to have access, with their own embodiment, to a specific CVE through the socket offered by the trader service. Note that the machine that is hosting the CVE World is also a client of itself. The embodiment follows the description given in a file named massive3.config that is fully described in (Greenhalgh, 2000a). The process starts by calling a specific address and ID.

The bodyexampleclient process is initialised in the context of this thesis using the command line:

```
bodyexampleclient <IP_address>/<ID>
```

Where:
• ID is the same name included in the cveworld command.

From the client’s perspective, this request first goes to the local trader that redirects it to the server’s machine. In the server, the trader identifies the request by the ID. Finally the server returns a copy of the VE requested indicating the displacement, scale, rotation, etc, for each one of the objects. Each client has its own copy of the objects that fill the VE. This process is fully described in (Greenhalgh, 2000d, Greenhalgh, 2000a).

After the process has started a window pops up in the computer’s screen displaying a CVE ready to be explored.

The VE based on the processes of acquisition and manipulation can now be explored as shown on Figure 5.5 and 5.6. These MASSIVE-3 screenshot also shows the textures created with the pictures that were taken around the IESSG building in the Main Campus of The University of Nottingham.

![Figure 5.5 View of the Using MASSIVE-3](image)

In these two images (Figure 5.5 and 5.6) the VE is being explored by a single user who controls the movements using a mouse.
The next step was the setup of a CVE where more than one computer could share the same place. Figure 5.7 presents both office users sharing the same environment. The screen shot is a view from one avatar to another. The red avatar in Figure 5.7 represents the second user.

The first stage of this thesis finalised with two actors (office users) sharing the same CVE. Although the audio link was already available it was not explored at this stage.

5.3 Second Phase of the Practical Work

Figure 5.8 shows the design of the system required when field and office users are active. This diagram is the same presented in Figure 4.2 however it is now introduced the complete number of processes required to make the system run.
From the field users perspective it was necessary the implementation of new Java classes, necessary to connect GPS receivers, inclinometer and magnetic compass to the data base Coordinates (Figure 5.8 – right side). From the office user side a class was implemented to continuously read from the keyboard. The following sub-chapter explores the MASSIVE-3, Equip and Java classes created to integrate external devices to the system. The high level algorithm and the class’ constructor are described on Appendix C. Some of these classes are based on/or adapted from previous works developed also in the MRL, like Augurscope (Koleva et al., 2001), and were eventually modified to fulfil the requirements of this project.

**RTK - GPS Connection**

Two Java classes were created to handle the information from the RTK-GPS receiver. The first one reads and writes the messages from the receiver and it is named GPSReceiver.java. The second class, GPSPublisher.java, requests the update of Coordinates data base through Equip processes.

GPSReceiver.java (Appendix C.1.1) reads the data using a COM1 from the RTK-GPS receiver. Before the communication is established, the transferring velocity and parity bits are setup to start to receive the GPS messages. The GPS receiver first converts the coordinates from WGS84 to OS grid in an internal program. The string received is formatted using LLQ message format (see §4.3.1) and decoded to extract east, north and height coordinates.
The normalisation between the base point and the coordinates received is the next step. The user’s position is converted to the Cartesian system used in MASSIVE-3. Figure 5.9 shows the axes orientation of Cartesian system used by the platform.

![Figure 5.9 MASSIVE-3 Cartesian System](image)

Figure 5.9 shows the North (physical world) represented by a negative Z in the VE. When the RTK-GPS receiver is moved to north, the positive signal of the coordinate should be changed to negative, otherwise the embodiment will be moved to South.

The GPSPublisher.java constructs an instance of GPSReceiver.java and acts as the interface between the data coming from the GPS receiver and the Coordinates data space using the services provided by Equip. The GPSPublisher.java requests from the library the creation of a data space where the coordinates coming from the GPSReceiver.java are to be published. This data space is then ready to be accessed by Integrator that interfaces with the CVE World data base. MASSIVE-3 is then finally triggered updating the visualisation (Appendix C.1.2).

To summarise, the processes involved when a new GPS data is read from the receiver are:

- GPSReceiver
- GPSPublisher
- equip_net_trader
- equip_data_server – logging and reading from Coordinates data base
- Integrator
• equip_mas3_mgmtserver – logging and reading from CVE World data base. This process also renders the CMRS window.

All clients sharing the CVE World data base are advised about the new data. The process bodyexampleclient receives and update the view on office user side.

**Magnetic Compass and Inclinometer Connection**

Like the RTK-GPS receiver, the magnetic compass and inclinometer circuit board has two main Java classes to control communication and data logging: TCM2.java and TCM2Publisher.java. The device was configured to send information only for the compass direction, pitch and roll.

TCM2.Java (Appendix C.2.1) starts the communication between the circuit board and the computer, setting up the baud rate and bit parity. Once communication has been established, the algorithm searches for the message starting with $C (Table 4.2) and finishing with a break line. The tokens are then split and an option for a Kalman filter is available to reduce the jerk. The results are demonstrated on §5.3.1 and the Kalman filter dataflow illustrating how it is implemented is shown on Appendix C.2.3.

TCM2Publisher.java (Appendix C.2.2) receives the data and requests to update it in Coordinates data space. Integrator is triggered and requests the input of the new data in the CVE World data base. MASSIVE-3 is then advised about the new data. It renders and updates the visualisation of the CMRS window. The contents of the tilt sensor and the magnetic compass messages are described in §4.3.1. The process involved in handling the data coming from TCM2 are the same presented for the data coming from the GPS receiver. The difference relies only in the classes TCM2 and TCM2Publisher.

Consideration also had to be taken for the TCM2-50. The default communication port used was COM1. However, this port was already in use by the RKT-GPS receiver. A communication port conversion between USB and the serial port was integrated into the system. Such port emulation makes the circuit board operational on a different address of communication port.
The system at this stage is enabled to capture the head movements of the user and his positioning over the ground. The system is then configured to work as a field user in standalone mode where the first experiments merging real and virtual were undertaken.

**Keyboard Connection**

The keystroke capturing on the office user side has the same principles already introduced when new data is coming from RTK-GPS or inclinometer and magnetic compass. Every time that a key is stroked, the data is logged in the data base controlled by Equip. From there to the update of the CVE World and the CMRS window the process is the same as explained before. The classes created to read and publish the data are: ReadyKeyStroke (Appendix C.5.1) and KeyStroke (Appendix C.5.2).

**Integrator**

The Java class that bridges the Coordinates data base with the CVE was named Integrator. This class was inherited from the Augurscope project (Koleva et al., 2001, Benford et al., 2003a) and several modifications were made. This class was designed to attend to the following tasks:

- It creates a set of variables that fits in MASSIVE-3 structure.
- It creates a link between the data space Coordinates and MASSIVE-3.
- It creates a control for the data coming from keyboard, tilt sensor and electronic compass. The algorithm is aware when a new data is logged into the data space, requesting the update of the virtual camera inside the CVE.
- It configures the embodiment in the VE overwriting the configuration file available in MASSIVE-3. The VFoV (see §4.3.1) is set also in this class.
- All digital objects requiring dynamic update are also created and controlled by this class. The objects are created and placed in the CVE World.

Integrator is in a very broad view the middleware between the Coordinates data base and the CVE World data base. This integration only happens because:
• Every new data from external devices triggers Integrator.
• The data leaves the Coordinate database through:
  o equip_data_server
  o equip_net_trader
  o Integrator
• Integrator processes the data if required – keyboard for example.
• Integrator updates CVE World database.
• equip_mas3_mgmtserver receives the new data and renders the image in CMRS window.

The high level algorithm covering this class is given in Appendix C.2.3.

5.3.1 Integrating Software, Hardware, Field and Office Users

The first step to start the system is to setup a wireless communication between the computers. The procedure of how to setup a wave-LAN is not explained here. But both computer (office and the field user) should be able to identify each other through Packed Internet Gopher (PING) (Javvin Technologies Inc., 2009) command for example, proving that they can establish the exchange of packages.

The following paragraphs present the necessary command lines to run in order the field user. It is not the intention to describe in depth each of the components. Instead, the text aims to be useful as a base reference on “how to start it” in future projects. Commands like: trader and the cveworld that were already introduced in §5.2 and are not reviewed in this section again.

Field User Setup

The order in which to start the system for the field user is as presented below:

• trader
• cveworld
• equip_net_trader
• equip_data_server
• equip_mas3_mgmtserver
• equip_mas3_entitygenerator
• TCM2Publisher
• GPSPublisher
• Integrator
• audio_server
• audio_test

**equip_net_trader**
In the field user’s context, after the trader and cveworld have been started, the equip_net_trader opens a communication port where the requests from the clients are managed and controlled.

The equip_net_trader process is initialised in the context of this thesis using the command line:

```
bamboo ./equip_net_trader
```

Bamboo is the platform used to give EQUIP flexibility to operate with both C++ and Java program languages. Further details about Bamboo can be found in (Bamboo Open Source Community (BOSC), 1999).

**equip_data_server**
The data space is opened by equip_data_server who deals with the requests from clients to the data spaces running in the server. All the requests arrive through equip_net_trader. The word **space** was adopted here to name the **data_space_name** where the VE was created.

This **data_space_name** was named **app**.

The equip_data_server process is initialised in the context of this thesis using the command line:

```
bamboo ./equip_data_server -equip://<IP_address>/<data_space_name>
```
equip_mas3_mgmtserver
As indicated in (Greenhalgh, 2001f) the “management server creates and renders a 3D graphical view of a MASSIVE-3 virtual world”. This window is linked with the data_space_name created for the VE and identified by the word space.

The equip_mas3_mgmtserver process is initialised in the context of this thesis using the command line:

```
bamboo ./equip_mas3_mgmtserver -<config_file>
-equip://<IP_address>/<data_space_name>
```

Where:

- config_file – this configuration file is used by MASSIVE-3 to setup the embodiment and the virtual camera inside the VE. This file is generally saved in c:\Massive\rev-4\etc (assuming that Massive is installed in C:\ directory and the version is rev-4c).

equip_mas3_entitygenerator
All non static objects are controlled by this component. They are linked with a textual file that addresses the same data space used for the VE. Integrator interacts with this process receiving the new coordinates of the object in a thread. Every time that the thread updates the coordinates of an object Integrator updates the CVE World. All clients receive this update and the CVE and CMRS windows are refreshed.

The equip_mas3_entitygenerator process is initialised in the context of this thesis using the command line:

```
bamboo ./equip_mas3_entitygenerator -<file_name.txt>
```

The file with the address and the name of the space is exemplified below:

**Name: entgen1**
**DefaultDataspace: equip://<IP_address>/<data_space_name>**
The world entgen1 identifies the area where the coordinates (that makes an object move inside the VE, for example) of the object are logged in the data space used for the VE.

The world space was substituted by data_space_name.

**TCM2Publisher**

TCM2Publisher instantiates TCM2 class to establish the communication with the tilt sensor and magnetic compass. It also creates an identifier inside of the Coordinates data base to log the data in the right place.

The coordinates are read by TCM2 and processed by a Kalman Filter (see below). After this process the data is then sent to be logged through the following processes:

- equip_net_trader
- equip_data_server

For this class, the javax communication libraries (Sun Microsystems, 2004) must be present in the Java lib directory.

TCM2Publisher process is initialised in the context of this thesis using the command line:

```java
tc2pub equip://<IP_address>/
<data_space_name> <COM port>
```

The world app was substituted by data_space_name.

**GPSPublisher**

The GPS data logging is similar to the TCM2Publisher, but for the fact that it is designed for the GPS receiver. It instantiates GPSReceiver class to establish the connection and process the data coming form the GPS receiver. As in the previous class it also requires the javax communication libraries.
The GPSPublisher process is initialised in the context of this thesis using the command line:

```
java GPSPublisher equip://<IP_address>/<data_space_name> <COM port>
```

The world `app` was substituted by `data_space_name`.

**Integrator**

The Java class Integrator makes the link between Coordinates data base with the data space allocated for the VE – CVE World. The class also controls the dynamic objects updating the VE when necessary. It configures and creates a link with the management server that is used to render and control the actions inside of the VE – `equip_mas3_mgmtserver`.

The Integrator Java class is initialised in the context of this thesis using the command line:

```
java Integrator equip:// <IP_address>/data_space_name> equip://<IP_address>/data_space_name> <config_file> <IP_address>/ID>
```

Where:

- `data_space_name` – the first `data_space_name` refers to the data space allocated to the VE. The second one is the space allocated for the data coming from the GPS receiver and the TCM2-50.
- `config_file` – this configuration file is used by MASSIVE-3 to setup the embodiment and the virtual camera inside the VE. This file is generally saved in `c:\Massive\rev-4c\etc` (assuming that Massive was installed in `C:\` directory and the version is `rev-4c`).
**audio_server**
The audio channel is setup after the audio server opens a space where the computers involved in the communication are able to connect. This program should be run in all computers that want to use the audio channel.

The audio_server process is initialised in the context of this thesis using the command line:

```
audio_server
```

**audio_test**
This program establishes the link between the two machines through the audio server making the transmission of the audio stream. The command must be run on all machines involved on the communication.

The audio_test process is initialised in the context of this thesis using the command line:

```
audio_test -h <IP_address machine_1> accept < IP_address machine_2>
```

and

```
audio_test -h <IP_address machine_1> send <IP_address machine_2>
```

**Office User Setup – following Figure 5.8**
Commands like: trader and the bodyexampleclient, previously introduced in §5.2, will not be described again. The same applies to equip_net_trader, audio_server and audio_test – see §5.2.

The order in which the office user should start the system is as presented below:

- trader
- bodyexampleclient
- equip_net_trader
- KeyStroke
KeyStroke
This Java program class reads from the keyboard and logs the key pressed in Coordinates database. The process involved in this action is similar to the one used to describe the logging of new GPS coordinates in the beginning of this sub-chapter.

The KeyStroke is initialised in the context of this thesis using the command line:

```
java KeyStroke equip://<IP_address>/ <data_space_name>
```

The word `app` was substituted by `data_space_name`.

Kalman Filter
The class that implements the Kalman filter is called internally by those classes that communicate with the GPS Receiver and with the tilt sensor and the magnetic compass.

The implementation of a Kalman filter was necessary after some tests showed that the magnetic compass suffered a constant jerk. Such movement happened even when the TCM2-50 was completely stable. For users, the jerk provoked the uncomfortable sensation that the VE was always “shaking”. Even with constant calibration (recommended by the manufacturer), the tracker’s distortion was aggravated by the soft magnetic field created by the backpack frame plus the usual magnetic distortions present in the RE.

Based on (Hide, 2003) this filter is well suited to navigation applications, which contains states that are time-variant, even in real-time. It is a recursive algorithm, which filters measurements using knowledge of the system dynamics and the statistical properties of the system measurement errors. Further details of how the filter was implemented are showed in Appendix C.2.3.
The same filter but with different weights was also applied to the GPS coordinates even though the receivers already come with a Kalman Filter algorithm implemented at hardware level.

As reported in (Capra et al., 2003b) the results achieved showed a reduction on the jerking, resulting in a smoother view of the VE for the field users when moving their heads. Figures 5.10 to 5.12 show 60 samples of the data related with magnetic compass, pitch and roll. The blue line shows the raw data from the tilt sensor and the pink line the same data after being processed with the Kalman filter. In all cases, it is noticeable that the lines of the graphs are smoothed. The sharp edges on the blue line were replaced by a bend curve. The result for the field user is an image stabilised with a small delay, from the stop of the head’s movement until the update of the latest frames.

Figure 5.10 Magnetic Compass data

Figure 5.11 Pitch Data
Calibration
Following Azuma (Azuma, 1995) it is possible to list the main sources of static errors such as: distortions in the HMD, mechanical misalignments in the HMD or incorrect viewing parameters and errors in the tracker. This reference is a good source of information if the reader would like to know more about processes of calibration for AR systems.

Even though calibration is not part of this thesis, at the early stages of the project some tests were performed to identify how much error could be observed visually. To implement the experiment, four stacks with approximately half a metre high and few meters apart were surveyed and set as targets in RE. Each target was superimposed by a digital object (a cylinder for each stack). The results showed that visually the digital cylinders were never projected further than a few centimetres. This experiment perhaps was not deeply technical and as accurate as it should have been, especially for an AR system. However, it showed that the projection, as it was, would be good enough for the desired aim of this thesis.
Chapter 6

Evaluation and Results

Once the configurations and settings established in the laboratory have been already explored and taken into consideration, the next stage was to evaluate and analyse the results achieved within this project. Perhaps the most difficult part in the evaluation process of an AR system based outdoors is the fact that it should be performed outside the laboratory. The logistics and the orchestration of all the parts involved are extensive, requiring attention to small details. A missing cable or a battery that was not charged properly can put at risk the entire operation.

By this stage, the integration of the system had been completed thus giving field and office users the opportunity to share the same CVE. The embodiments were intended to help users experience feelings of presence and collaboration and, thanks to an audio channel, to work in a similar fashion to a telephone line. Field users could always have someone placed remotely to guide and help them inside the CVE.

This chapter introduces three examples created to support a formative evaluation of the uses of this project within the RE. The first two examples are based on real situations. The third example is a fictional construction created to show other potentialities of the tool during the evaluation process.
The examples are:

- A tram station – based on a real tram station in Nottingham, United Kingdom.
- A house – based on a real construction in São Francisco de Paula, Brazil.
- A sketch of a construction – showing some extra features of CMRS to users.

The evaluation process was performed with a small group representing potential final users for the project. Those users were chosen because of their expertise in their respective fields of work. They were civil engineers, researchers in computer science, a researcher in fluid dynamics, researchers in high accuracy GPS, researchers in photogrammetry, researchers in VR, and a person with a general background in computer science and state-of-the-art technology.

The evaluation process employed two main techniques to extract information from users when exploring the CMRS:

- Think Aloud (Someren et al., 1994, Mountain and Liarokapis, 2007, Wikipedia, 2008d) – in this technique users are requested to say loudly whatever it is they are experiencing during the evaluation. A camera man is employed to stay with the users at all times, recording everything that they are doing and saying. The office user (during the test, this was performed by the author of the thesis) also added questions, interacting with the field user (through the voice channel), taking notes of some of the key points. Users in the field continuously kept interacting, mentioning positive and negative aspects about the system.
- Cognitive Walkthrough (Angewandte und Sozialorientierte Informatik - Universität Hamburg, , Zhang, 2005, Wikipedia, 2008b, Abowd, 1995) – users are instructed on what to do, on how to do it, on what to see and on how to communicate with the office user, etc. During the presentation of the exercises, users are reminded where they could find the VE in the RE and what they would able to see there. Although there is no formal script for the exercises performed, they run in a very similar fashion to each other. All the processes are recorded to be analysed after the completion of the trials. The
results then show, through interactive design, where the project must be improved; this is especially the case where users could not reach the end of the tasks or where it was not obvious how a particular solution could be achieved.

Historically, MRL uses a formative approach (Abele et al., 2005) to evaluate an emerging technology. Typically for a laboratory where technology has been developed as research and not as a final product, the usual evaluation process is focused on the identification of particular elements that require improvement during the development process.

The formative approach is summarised in (Vicente, 1999) as:

Formative approaches focus on identifying requirements – both technological and organizational – that need to be satisfied if a device is going to support work effectively. Although these requirements do not uniquely specify a new design, they are still highly informative and thus very valuable because they can be used to rule out many design alternatives. (Vicente, 1999)

The evaluation process adopted by this thesis did not focus on how long it took for a user to complete a task or how many tasks were completed. Rather, the criteria used were focused on questions like: “Can the user complete a task?”, “Can the user interact with the system at all?”, “Is the hardware working as desired?”, “Is the VE fulfilling users’ expectations?” These are broad questions that were put forward when users were interacting with the system during the trial and to which they had provided answers during the interview.

The final results of the evaluation are described in two sections:

- Outcome of the exercises (§6.2.3) – this sub-chapter is divided by topic and contains the comments of users during the exercises and interviews.
- Final points regarding the evaluation (§6.2.4) – giving an overall conclusion in regard to the topics introduced in §6.2.3. Again the text is enriched with excerpts from the exercises and the interviews.
The transcripts of the interviews can be found in Appendix D.

6.1 Three Exercises for the Evaluation

The way choose to demonstrate a CMRS project for CEn purposes was to make it happen with examples that had been or could be implemented in the RE.

The first example is the tram system that was constructed throughout the city of Nottingham – UK, with the supervision of the Nottingham Express Transit (NET) and implemented by Carillion.

The public tram services started in November 2003, removing the need of two million car journeys a year and helping to make the city cleaner, less congested and even more attractive. It is estimated that around 11 million passengers will be transported every year representing up to 30,000 people in a single day. The first line, named Line 1, has 23 tram stations – including 5 Park & Ride stations and it extends for 14Km. The users have a faster and safer alternative for going through the city, in comparison to another type of transport. (NET, 2001)

In this example, a scene involving one of the stations and also an object representing the tram was implemented. The reasons to implement this exercise were:

- It is a place where most of the interviewed users saw or visited before. Users already arrived with some previous knowledge of what was being showed before their eyes when exploring the CMRS.
- In a potential real scenario AEC actors could take advantage of CMRS to work to explore the necessities faced when in design and construction phases (see Chapter 2).
- The use of CMRS to enhance communication, collaboration and mutual understanding in the place where the construction was set.
- Field and office users working remotely without the necessity of staying in the office.
To enrich the scene it was implemented a tram that approaches the virtual tram station, stops for a little while, and moves away again. The benefits to add a dynamic object in the scene were intended to be:

- The scene is closer to reality – the virtual tram is also following the scale of a real tram, potentially making users feeling more like in a tram station.
- The potential use of the tool – the dynamic object (the tram) could be substituted by any other object in a different context. For instance it could indicate wind corridors in a city or the way that water would flows in a case of torrential rain.

The second example is based on a real construction project of a holiday house with four internal rooms and one long veranda. Although the example looks simple in a first instance, this exercise is created to demonstrate:

- Exploring previous knowledge about a specific scene – users already arrived with a previous knowledge of what is a house. Even though houses can have their rooms arranged differently, they usually have some common areas such: kitchens, bedrooms, bathrooms, living rooms, etc.
- Checking details of the project – it explores the possibility of using CMRS as a tool to keep building projects on schedule, checking details such as layers collision, etc. This is an important topic that was already demonstrated in §2.1.2 and a real necessity for ACE actors during the design and construction phases of a CEn project.
- Control of what was being analysed – this example stresses the collaboration between office and field users. Office users can add and take out layers of what was being demonstrated at same time that communication and mutual understanding happen.
- Collaboration between AEC – as mentioned in (Khanzode et al., 2008) actors (in special engineers and architects) were surprised by the number of hours spent with constructors inside of the meeting room just to clear obscured points. Once again the exercise aims to demonstrate how practical it is for those doing inspections on site to interact with people in the office.
The final example is another object representing a house. At this time it is not based in any real situation. This example aims to achieve:

- Drilling information – instead of only showing the shape of a house and its phases of construction users are able to drill down to different level of information such as:
  - Displacement of windows, doors, and stairs – actors could check for instance if the windows are facing the desired direction.
  - Water, electricity, gas, etc. – the scene is composed by pipes representing some of the supplies of the house. Users could check if the supplies are well distributed in the house for instance. This idea could be extended if the VE contains house’s furniture. It could help users to make sure that no supply (electrical or water) would get hidden behind a piece of furniture for instance. Users could also check if the furniture will not block a view from a specific angle in RE.

For general information, exercises 1 and 2 are based on real blue print specifications. The measures are as correct as possible. The third example was created for illustration proposes only, fowling none blueprints neither CAD software.

**Tram Station – Exercise 1 – Animation Feature**

The second phase of this thesis started with the design of the furniture of a tram station. Based on the bi-dimensional plan (Figure 6.1) the objects were designed with the three-dimensional editor AC3D (AC3D, 2004), the same used to draw the IESSG building example. In the plan, one can see the dimensions of the platform and the furniture of this tram stop. The following items were designed: sign, bin, lamp post, tram shelter, and platform – Figures 6.2 to 6.6.
Figure 6.1 Blueprint of Phoenix Tram Station (Carillion, 2000)

Figure 6.2 Sign and Bin

Figure 6.3 Sign and Lamp Post
The scale and colour of each piece of furniture were closely related to the specification given by Carillion, apart from the platform that is not blue as shown in Figure 6.6. The displacement of the objects in the VE follows the blueprint. The design and creation of the .cve file is facilitated by the know-how of what had previously been done to IESSG VE. Figure 6.7 shows how the model looked when all features were placed together.
Figures 6.8 and 6.9 show users (field and office users) sharing the same CVE. Figure 6.8 shows the bird’s eye view of office user.

Figure 6.10 shows a model of a tram approaching the station. The tram is a simplified version of a model found on (Gilbert et al., 2002). The model is simplified due to limitations of the number of facets imposed by the program dgl_convert (see §5.1.1). The final model of the VE is a reasonable copy of how the RE is. The animation is a key feature of this example stressing the potentiality of the visual augmentation for applications that could require the simulation results in animated form together with the VE.

Figure 6.11 shows how the platform looks in the RE.
Figure 6.11 Platform in the Physical World (Nottingham Tram Consortium, 2004)

The picture of the actual site where the platform works as a final certification that what had been evaluated by the users during the exercises reasonably corresponds to RE.

**House1 – Exercise 2 – Phases of an Engineering Project**

The second example is also based on a real construction. This model was created to show AEC and customer the construction on different phases during the design and construction phases.

The blue print chart – Figures 6.12 – shows the internal plant of the house.

Figure 6.12 Internal Division (Lucena, 1986)

Figure 6.13 shows the right side of the house following the blue chart print.
This example shows how the house should look and also highlights the expected commitment of those involved in an engineering project. Figure 6.14 is a snap shot of the project with four stages of the construction implemented. Each stage is represented by a different colour. During the process of visualisation users could see the stages being placed on the top of each other or just the required layers. The advantage is to illustrate every single phase and analyse it in a clear way.

Figure 6.15 shows the house built with different coloured layers. Each layer can have a specific meaning (that can be stipulate by AEC) during the design and construction phases.
Figure 6.15 The Complete Construction (Design and Construction Phases)

Figure 6.16 shows how the house looked at the end of the project – final construction phase on the RE.

Figure 6.16 The House as it Looks in the Physical World

House2 – Exercise 3 – Drilling Information
The final example introduced in this thesis is a house where the users could drill through information such as: the structure, the pipes (gas, electricity, etc.) and the distribution of windows.

Figure 6.17 shows the house from outside to give an idea of the shape of it. Figure 6.18 shows where the windows of the house are as well as the positioning of the stairs. CMRS would show the owners of the property if they would have the best views when examining the displacement of the windows.

Figure 6.17 The House from Outside

Figure 6.18 The Windows and Stairs

The final layer of information in this example was the pipes that surround the structure of the house as well as the underground. Figure 6.19 shows different pipes with different colours. Each pipe could represent different meanings and follow specifications.
6.2 Evaluation

The evaluation process was performed several times during the existence of the project. In the very early stages, most of the evaluation was just to confirm that the system was working reliably when all of the hardware and software was running at the same time. Eventually users were invited to check again the evolution of the project. Throughout the entire process the project had three formal demonstrations and several informal ones. During the first two presentations the evaluation was more concerned with uncovering key points on which the tool should be improved. No interviews were done and the users just expressed their comments to the author during conversation.

In order to give more flexibility to setup and demonstrate the project in both campuses two GPS references base points were surveyed. The first was taken inside of The University of Nottingham Main Campus close to the Sports Centre. The
second was in The University of Nottingham Jubilee Campus, on the island in front of The Atrium building.

The coordinates (in WGS84) of the base point used close to the Sports Centre are:

- Latitude North: 52° 56' 26.32994”.
- Longitude West: 01° 12’ 22.07388”.
- High: 88.7259m.

The coordinates (in WGS84) of the base point used on the island are:

- Latitude North: 52° 57’ 10.74172”.
- Longitude West: 01° 11’ 15.04220”.
- High: 78.271m.

These sites had advantages and disadvantages to work in. The signal captured in the Sports Centre did not suffer as much multi-path as the experiment that took place in the Jubilee Campus.

A multi-path effect can be noticed when the GPS signal reflects off of buildings, the terrain or any other object between the satellite and the receiver. The reflected signal arrives with some delay at the receiver causing an inaccurate coordinate (see §3.9). This can be confirmed by the constant automatic changes of the GPS receiver from RTK-GPS to DGPS. Both receivers (reference station and rover) were eventually too close to a number of three-store building and trees in Jubilee Campus. Another problem is the water surrounding the island. At least once in early stages, a user was reminded that she was walking too close to the border of the island.

However in the Sport Centre the challenge is to keep the demonstration running for long periods of time only using batteries as a power supply. There is no electrical point and everything has to be running at the moment that users arrive. In the island on Jubilee Campus this is not a real problem. The place is not far from an electrical socket, making the process free of the stress caused by batteries running flat. Any
required modification in the configurations or code that required debugging could be easily done as long as necessary once the computers are connected to a power line.

For the final evaluation the green area behind Willoughby Hall inside The University of Nottingham Main Campus was chosen for the performance and testing. This place has the following advantages:

- As the other areas, this place is flat. The evaluation is unlikely to run the risk of users going up and down small hills or stairs. The area is also not surrounded by water as in Jubilee Campus.
- There are no buildings or trees too close to where receivers would be used, reducing the chance of multi-path.
- Electrical sockets are less then 50 metres (close enough for an extension).
- Willoughby Hall also offered the possibility to store the equipment safely in one of the rooms, reducing drastically the time for setting up the equipment.

The coordinates (in WGS84) of the base point used in Willoughby Hall are:

- Latitude North: 52° 56’ 05.87635”.
- Longitude West: 1° 12’ 20.57715”.
- High: 77.7971m.

### 6.2.1 Pre-Test before the Final Evaluation – Final Adjustments

Just before the process of evaluation started, a pre-test was performed to ensure that everything was running as expected. As with any other project, there are always some last minute minor adjustments to be done. This final pre-test is valuable because it should be performed not by the author of the project but by an outsider. The advantage of the input of a “fresh mind” that does not know how to use the system is to show to the evaluator some missing points of how the system is going to be used.

This final adjustment is probably one of the most important points through the perspective of final evaluation. If the developer and the evaluator are the same person, for sure, he had to undergo a kind of self-adaptation to the system. This
adaptation could be the skills developed to type in the handheld keyboard or the best speed to walk with the equipment, for example.

Another point is the way that the user would wear the equipment. Not all users know how to wear it and what looks trivial for the developer could not be obvious for users. The process of equipping the user should be as delicate as possible. Not just because of the number of cables and fragile equipment that are involved, but also because the user is receiving an extra layer of “content” over his body. The more the user feel confident the more he will have a good time and his concerns will be focused in the evaluation and not on whether he is looking good or doing well.

**Positive Points of the Pre-Test**

Previous tests showed a number of details that could make some difference in a real performance. The required adjustments were implemented to optimise the experience of the field user.

A line (a white long tape was used) in the grass marking where the VE should be projected helped the user to identify which direction he should go in the RE. This eliminated the need to tell the user constantly where they should walk. By following the line, the user would automatically go to the right direction and would not be too far from there. In previous experiences, when users do not have the facility of the white mark they would spend more time wondering around rather than focusing their attention in the CMRS.

A wave-LAN router was used to create the link between the computers rather than using only simple peer-to-peer configuration with computers linked purely by their network cards. The advantages are: the signal is stronger and the router is placed half way through the computers, enabling users to move further away from each other.

This system is more stable when compared with the previous versions. The jerking was drastically reduced by the Kalman filter (see §5.3.1) implementation and the installation of a faster hard disk in the notebook. The GPS signal is not affected by multi-path as much as it is in the Jubilee Campus. This is attested by the
significant reduction of the VE drift (visual perception only). The receivers usually
locked the signal faster in the chosen green area and kept it for most of the time.

Designing more than one exercise can enrich the project significantly. In previous
performances the users were introduced only to a virtual tram station. During the final
evaluation users had a better overview of the issues covered by the project with the
three exercises created.

Learning Points from the Pre-Test
The wave-LAN router should be placed as close as possible to the area where the VE
is being projected as well as far from the ground. It was noticed that the system
stopped working – froze – when the connection between users was dropped – around
50 metres from the router.

At this stage field users could interact with the VE through a handheld keyboard.
This device is not suitable for a user without previous training. The device is helpful
if users know how to work with it but it becomes unfriendly for a user that is not used
to handle it and is already caring all the equipment in the backpack and wearing the
HMD. Instruction “on the fly” is impossible and most certainly the person will not
understand how it should work, getting frustrated very quickly. As the user said
during the pre-test:

“It is phenomenally difficult, unless you know what you are doing”.

6.2.2 The Final Evaluation
The final evaluation of this project is directed by the following steps:

- Embedded Test – all users were invited to test the system. All actions were
recorded for later analyses.
- Post Test with Interview – an interview just after the embedded test to extract
more information from users. Users were questioned not only about the
system but about themselves when using the system. Most of the questions
were repeatedly made to users but some of them were tailored to particular points noticed during the trial.

A small but representative number of people were invited to interact with CMRS in the final evaluation. In total, eight people got involved during the evaluation. These people were chosen based their backgrounds and their previous experience in evaluate projects.

- Four civil engineers – with background in space geodesy, fluid simulation, photogrammetry, AR systems and high accuracy GPS.
- One architect – with experience in AR systems and VE design, also closely linked with Computer Science projects.
- Two Computer Scientists – with knowledge in simulation, AR systems, VE, GPS positioning, CE and etc.
- One person with background in new technologies – a young male, qualified to evaluate AR systems and computer games.

The users were invited to come for the evaluation at different times and days. This procedure prevented their opinion being influenced by any discussion between them. The exercises for each individual, three in total, took around fifteen minutes each to be completed and the interviews after the trial around thirty minutes.

The exercises are not guided by an exact path where field users should go or by a time frame to complete one or more tasks. However there is a pattern in the exercises covering the following points:

**Tram Station – exercise 1**

- VE Identification – field users should be able to understand and recognise the tram station associating it to their previous background. They should also be able to identify the displacement of the furniture or the colour of it.
- Scale – users are invited to stay on the virtual tram shelter and have the perception of scale.
• Small Details – users are also motivated to find an object representing a Close-Circuit Television (CCTV) in the top of a virtual lamp post. This task is particular interesting because it required users looking up trying to find a small virtual object.

• Animation – users are also invited to stay over the platform to wait for the tram to approach and depart.

• Broad View – field users are requested to walk away from the virtual tram station to see the entire VE with the tram approaching and departing.

House 1 – exercise 2

• VE Identification – field users should be able to identify the house and the rooms that shaped it based on previous knowledge of a house.

• Layer by Layer – field users are exposed to different segments of the house construction. With only few layers with distinctive colours users are invited to explore the rooms, find the doors and windows and stay in the veranda.

House 2 – exercise 3

• Change of the VE – field users are exposed to a complete changed of layer of information although all of them have the same reference (a house). Users are again asked to go and explore the VE.

• Identification of Particular Points of Interest – users are requested to look and walk towards the stairs. When they are close to stairs the VE is switched again. Users are requested to look up to find a hole in the ceiling where the stairs climbs to.

• Be surrounded by the VE – this VE is designed larger than the other two examples. Users should have the feeling to be surrounded by the VE where they need to walk around 25 meters to get away from the house.

The evaluation was created to cover the topics shown on Figure 6.20.
Figure 6.20 Topics Covered by the Evaluation

- Technical – regarding the technical aspects of software and hardware used during the exercises.
  - Software: the system presented in this thesis was a prototype focused on the validation of CMRS in CEn projects (design and construction phases). Even though the CMRS is not a final product, the evaluation covered how reliable the system was during the exercises.
  - Technical – Hardware: GPS receiver and quality of output, HMD, wave LAN, and inclinometer and magnetic compass were also evaluated. The output of these devices highly affected the field users’ experience.
- Tasks – what users did during the exercises?
  - Instructions: how instructions are passed to field users. The role of the office user as a collaborator in the VE.
  - Reaching specific goals: how the tasks are performed by users (although the evaluation run over a formative approach), if they could perform what is requested, the difficulties that they faced, etc.
- Interacting with the System.
  - Behaviour: How users behaved when exploring the CMRS.
  - Immersion: Was it an AR or a VE experience?
- VE Quality of the Scene – could users identify virtual objects/spaces and associate them with real ones? What users expect to see when exploring a VE?
• Texture and colours: could users identify where they were inside of the virtual house (bathroom, living room, etc.)?
• Dynamic Objects: Did the inclusion of dynamic objects bring any improvement to the scene?
• Reference Points: Are users correctly and easily orientated when walking in the RE with the see-through HMD on?
• Avatar: The visual aspect of the avatar and how much it represents during the experiment.

• Office User’s Control – the aspects of the remote control of the VE by the office user.

The broader impact on communication, collaboration and mutual understanding is not discussed in this subchapter but rather saved for the next subchapter (see §6.2.4)

6.2.3 Outcome from the Exercises

The following paragraphs are structured according to the evaluation topics introduced in Figure 6.20. They summarise the main points of the video material recorded by the cameraman and the author – as office user – during the exercises and interviews. The topics are commented along the excerpts. This sub-chapter does not give an overall conclusion about the exercises. This can be found in the next sub-chapter 6.2.4.

For the sake of anonymity field users are identified as: Engineer1 (E1), Engineer2 (E2), Engineer3 (E3), Engineer4 (E4), Architect1 (A1), Computer Scientist1 (C1), Computer Scientist2 (C2) and Ordinary user (O1).

The exercises are identified as: tram station (exercise 1), house 1 (exercise 2) and house 2 (exercise 3).

Technical – Software Reliability

As mentioned in §5.3.1 the computer carried by field user was running eleven parallel processes with two databases at same time. The system tended to be constantly reliable until some external factor affects its behaviour. Mostly this is an issue regarding wave-LAN. The router was not strong enough to send the signal further
then forty to fifty metres. If eventually the field user is out of the range, the audio channel stopped working as well as the other process making the system crash.

The lost of connection makes field user completely disorientated without the power to restart the system by himself.

_E1:_ I do not know where I am going. I am picking up the dialog screen at the moment that it is picking up some of the environment. The brightness is also wrong and I can see only the physical world and not the VE. If you can get rid of these dialog screens it would be helpful. You cannot probably do it from there.

In a second occasion during a different exercise E1 faced the same problem again.

_E1:_ Oops, it has failed and I have an error screen now.

This is the only moment that a field user went through a problem like this. The solution is to place the wave-LAN router closer to the area where field users are performing the test. The best solution would be to place a powerful antenna to cover all the area plus some hidden points where a standard wave-LAN router could not reach. Ultimately there is a need to improve the robustness of the software in the fault of the system disconnection.

**Technical – Hardware RTK-GPS**

The RTK-GPS receiver used is not as small as the models used for car navigation for instance. It requires heavy duty battery, cables, radio transmitters and a pole with a specific antenna. The antenna by default should be above the user’s head (around two meters from the ground) to reduce multipath. The pole is part of the backpack frame carried by field user.

**Ergonomic** – Overall the system is not ergonomic. It is heavy specially because the weight and size of RTK-GPS receiver. The number of cables also makes the system complex to setup and to carry.

Along the exercises it was noticed that a number of users got the GPS antenna stuck in the branches of a tree.
E1: I got caught in the tree with the GPS receiver because I could not see the tree!

E2: I think that I am catching a tree with the antenna.

E3: You have asked how immersed I was and that was how immersed I was in a tree.

A1: I need to make sure that I will not run into that tree.

For the evaluation point of view there is a mix of conclusions regarding to hardware design and user immersion in the VE. The height of the antenna can make the difference from an ergonomic perspective. Field users like E2 and A1 are no more than 175cm height. It is possible to imagine that they did not think to allow some extra room to pass below the obstacle. However E1 and E3 have something close to 200cm height. In any circumstance they would not go towards the tree direction. This can drive to the HMD setup hypothesis (see below). If the device is too dark the user will not see through the lenses. But the tree was no more then 10 meters away from the users during the briefing of the project. They saw the tree and they knew that it is the only tree around. Perhaps users can get too immersed in the VE forgetting completely about the RE and the hazards that this can offer (see below).

Accuracy – The default output rate of RTK-GPS receiver is one sample per second. This is the fastest speed that the receiver can work when calculating RTK-GPS coordinate in real time in the receiver. When users were in the field, they needed to bear in mind that they should walk slower than usual. The rendering of the CMRS is affected if users speed up walking, making the coordinates further apart from each other. The excerpts bellow show users having the sensation of the VE jumping from point to point.

E1: The environment is jumping a lot at the moment but if I steady on, it gets better.

E2: The image is jumping a little bit.

A1: It is difficult to track, it is very jumpy.
A1: The frame rate makes it sometimes difficult to orientate yourself. I guess you learn to live with that. It is sometimes difficult to use because sometimes you cannot necessarily fix your view to a digital object. It just jumps over that point.

C2: It is jerking a little bit as I move but I still have the impression that it has a consistent position in front of me.

The only way to go around this problem was walking slower than usual. It is suggested something between 0.5 to 1 meter per second. However there is no rule for this and users should find the speed where they would feel comfortable with the visualisation. MASSIVE-3 already renders extra frames between two coordinates but this also find a limit by the speed of the person in the RE.

The Kalman Filter implemented does not bring too much for the coordinates. In fact, GPS receivers already contain a Kalman Filter to reduce high discrepancies between coordinates.

**Setting Up** – every new exercise requires users coming back to a place where the system should be setup again with the new VE. This place is very close to a building where the GPS signal is mostly blocked. After the setup of the VE and the restarting of all process, GPS receiver must to stay exposed to clear sky to fix the GPS signal. Finally the process could start again. However eventually the receiver does not fix GPS signal long enough, loosing precision after a short period of time.

E1: The main problem is the perspective. I do not feel that I am walking towards or through it.

By default CMRS is set to be at the (0, 0, 0) position when the GPS receiver is not updating the data space with new coordinates. This became very disturbing for the user because the person could walk in the RE but the VE is fixed to one position. Meanwhile inclinometer and magnetic compass are working meaning that the image is following the movement of user head. The solution relies in leave the RTK-GPS receiver fixing GPS signal for longer or in having an appropriate interface when the user is disconnected.
Technical – Hardware Inclinometer and Magnetic Compass

The inclinometer and the magnetic compass attached to the crash helmet are responsive to the iron in the frame of the backpack. This caused a jerking due to this soft magnetic field. The jerking was considerably reduced by the implementation of a Kalman Filter. The reduction of jerking can be seen in Figures 5.10 to 5.12.

Some of the reactions from field users are presented below:

A1: When I stand still it is ok but when I move it jumps a lot. I think that it is the frame rate rather than anything else. It is a very low frame rate.

C1: Because my head…oh god, this is really creepy… because my head keeps moving… I feel like I’m in the tram. Because my head keeps moving this jumping drives me really really mad.

C1: If I stand still it is fine. If I turn my head really slowly it is also fine. I need to restrict my behaviour and movements to suit the VE, what is not natural for me.

C2: There is a bit of delay when moving the head.

The market already offers some other devices that are not so affected by magnetic fields – (Xsens, 2008) for instance. The reduction of jerk through Kalman Filter brought another problem: the small delay in the movement when users turn their heads too fast. Figure 5.10 to 5.12 already shown this delay when the graph lines are not very close together. This delay can be perceptible by users causing some discomfort.

Technical – HMD

The HMD used was not designed for AR systems. It was a personal wearable screen used to watch movies for example. The size and the weight of the device are reasonably good as well as the quality of image. However this device was designed to work in controlled environments like inside of a room for example. The light of the room can be controlled making the environment stable. The Sun light and the shadows of clouds makes the setup or contrast and brightness very difficult when using this equipment outdoors. If too dark, users could not see the RE, affecting then
the AR experience. Users cannot see the VE if the environment is too bright. There is no auto adjustment for the device for variable conditions.

Another problem in the design is the light coming from around the frame of the goggles. The external light is usually much brighter than the one filtered by the lenses. This light became inevitable uncomfortable for users.

E1: I can see the tram and the VE but I cannot see the physical world so well behind it.

E2: I can see something! It looks like street lights!

E2: The lenses are a bit dark but I know where the cameraman is (pointing with his hand) and I can see grass. I have to say that, the part where I see the tram, I do not see-through. I can see the bottom part and sides. I think that there is quite a lot of light coming from the side of the HMD.

E2: I trust the cameraman because I do not know where I am going.

E2: When I am looking to the direction of the embodiment, there is a lot of light coming from the Sun and I cannot see properly.

A1: It is the usual thing; I cannot see anything through the glasses. I have to look under the glasses to not fall over. It is just the VE in the glasses. It is too dark, the HMD set up.

A1: I am looking right into the Sun so I cannot see anything at all.

O1: I can see the physical environment below but not in front.

The HMD appears to be a critical device for the whole experiment. This is in part not a surprise once the device is not designed for this purpose. However this is the only device available and the design architecture created for this project requests a see-through HMD.

Some of the users put their hand in front of the device, blocking the view of the RE to be able to see the VE. There are even users that walked completely “blind” in the RE for long time just relying in what they are seeing in the VE. It is important to mention that none real object was mapped in the RE to populate the VE.
The problem of the adjustment of see-through is so critical that during the evaluation E2 is requested to look up to see some details in the VE like CCTVs (exercise 1) or a hole in the first floor of the house (exercise 2). Eventually his vision is blocked by the light from the Sun that came from the opposite direction making him temporarily blind. The opposite happened when he looks at the same direction where the Sun is pointing to. The HMD became too dark to see the RE.

When doing the evaluation, one of the concerns is to understand what sort of immersion the user could experience. Users were asked if they could see VE and RE seamless. Eventually, the recorded videos show users totally immersed in the VE without noticing the RE (see more about this topic in the following paragraphs).

**Technical – Wave-LAN**

The router used for the wave-LAN connection was designed for domestic use only with a very limited range. As already described there is problem when a user moves over the router’s range causing the crash of the system. For a real application, the solution relies over wireless Internet access or a powerful antenna.

**Tasks – Instructions**

One way to make sure that the field user is going in the direction suggested by the office user in the RE is to ask him to look for the office user’s embodiment and to walk towards it. The aim is not only to show the presence of a second user in a collaborative way but also to pass instructions from the right position in the VE.

The excerpts and the comments below exemplify the way that the instructions were eventually passed to and received by field users:

*E1: I can see your embodiment and when you move.*

Each user has a different approach when receiving a command or orientation. There are people to whom just a request like: “-please turn right and look for the CCTV in the lamp post” is enough as a command. They know what to look for and even if they could not find the target immediately they would glance over the VE on their right side that could look like a lamp post and then a CCTV. For E2 this command for
example had to be slightly different. When he is requested to turn right he replied with the question:

\[ E2: \text{how many degrees?} \]

After that, every time that E2 is requested to turn left or right, the number of degrees has also to be included in the command.

During the exercises, E2 could not find the CCTVs and dropped the idea of looking for them. Not letting the user down is one of the points to ensure users engaged in the system. In case they cannot find a particular point, the task is moved to an easier that is prepared to keep the user motivated. In this case, the user is requested to look for a bin very close to the lamp post. The user replied that he could not find it. However, because the office user is following the embodiment of the field user, he knew that from that position it is possible to find the bin.

\[ E2: \text{I was looking too high. I have the bin right in front of me.} \]

At this point E2 is better understanding the technology and he learns that the movements with his head should be slower and smoother then the usual. By doing this, E2 manages to find the lamp post and the CCTVs.

\[ E2: \text{Yeah, I can see two yellow CCTVs!} \]

The role of the office user changes from a person that is collaborating in the CVE towards someone that is guiding and training the field user. The idea of collaboration and pointing to objects and places when users are sharing a CVE is studied by Hindmarsh (Hindmarsh et al., 2000). The paper evaluates how such interaction occurs, the restrictions implied by the limitations of the system and how users go around such difficulties.

**Interacting with the System – Behaviour / Interaction**

The evaluation shows that users have different behaviours when exploring the CVE. Users that are used to CVEs and CMRS experiments can just walk, exploring and interacting with the system in a very natural and loose way. There is a feeling of no
surprise and they almost can predict what they are due to see and how the system is supposed to work. On the other hand, this is a mixture of surprise and exhilaration for non experienced users since they started to wear the equipment. Everything is a big novelty making them react completely differently to those with some background.

Some of the excerpts show how field users behaved when exploring the CMRS. Some of the users for instance did not like the idea of going through the objects that composed the VE:

There was a moment during the exercises that field user was guided through the VE where key points were demonstrated as well as the digital tram (exercise 1) that runs as an animation. E2 walks around the green area following the guidance indications from the office user until the digital tram is in front of him.

\textit{E2: Do I cross the tram?}

In the physical world it is not natural to walk through objects. It is noticed, in a number of occasions, that users can became afraid of walking through the elements inside of the VE. They tend to avoid them by walking around or asking for a way in.

E2 is then invited to explore the other side of the tram station, walking over the digital platform stopping under the tram shelter. To move from one side to another the user should have walked through some of the digital objects.

\textit{E2: Can I go through the post? Can I walk around it? I will try to walk around it.}

E2 walks sideways very slowly avoiding virtual objects. He eventually manages to find his way around without being run over by the virtual tram.

The same behaviour is noticed during the first exercise with E3. He is surprised to be run over by the virtual tram more than once. The video also shows that when he is exploring the VE, he tries to avoid the objects by walking around them.
C1 has difficulties in understanding that it is possible to walk through digital objects.

C1: And the fact that I can walk through all these objects is very disturbing.

As with other users, C2 “jumps” when he is run over by the digital tram. When comparing the RE with the VE, C2 states that the RE should be marked, indicating the “dangerous areas” like the tram rail. Such boundaries could increase the sense of realism in the scene.

Even though field users could not move the arms of their avatars, the video shows that gestures represent an important way of communicating. Users tried to explain situations or point to places when interacting with the office user. For the prototype presented the only way to point is moving to the place and to stop facing the object. The office user should follow the field user avatar and stop in the same position looking to the same place. This is not a real option especially for complex VE or places where the RE is in constant changes like in a CEn site.

Some examples of the body gestures during the exercises are as follows:

In the beginning of the second example E3 waves for the office user’s embodiment in the VE saying: “- Hello!”. The video shows that E3 is really talking and waving to the office user in the VE and not for the camera.

A1 points the necessity of gestures as way to interact with other users sharing the CMRS. Throughout the time that A1 is exploring the first exercise (tram station) he is asked about the effect caused by the office user’s embodiment in the scene. There are advantages and disadvantages and the avatar complements the audio channel communication and collaboration in the VE. The embodiment without the audio would not make too much sense. It would become rather difficult without audio commands like: “Please look to where the embodiment is looking at”. At same time the audio without the embodiment could also make the exercise very difficult. A request to go to a particular place to check a specific detail in the VE could become a hard task, especially if the VE is designed without virtual landmarks. The users could
be completely disorientated and frustrated if they could not find the places where they are being requested to go to. In the third exercise, for example, details like showing a hole in the ceiling are better performed when the office user asks the field user to move towards and look to the same direction as him.

A1: *I like the idea that I can talk with somebody, as an embodiment, and follow it and look to roughly same direction that it is looking at. You can think in the embodiment in the level of expressiveness that it’s got. And currently it does not have that much of it. At the moment, the office user can say “come to where my embodiment is”. And probably you can just about say “look to where my embodiment looks”. But that’s where it ends. So, the principle makes sense but I guess that you cannot do really much with it. You cannot really point things with it. You need the audio. If there is something on my left for example you cannot point and I cannot point either because there is no interface to capture the movement of my arms.*

C1 also uses his hands to indicate things inside the VE even knowing that his gestures could not be seen. The video shows C1 talking with the office user at the same time that he gesticulates to confirm that he is going towards the right direction.

**Interacting with the System – Immersion**

The immersion of the user in the CVE appears to be higher might be expected. Most of the users could not see or have the feeling of VE and RE merged. This immersion is partially over taken after the first exercise. Users starts to understand how the system works and become more independent of the field user. The paragraphs below show some examples of this point:

During the first exercises the video shows that E2 is completely immersed, not taking time to see the VE from some distance. He does not ask if he can take any decision, instead, he just follows the office user. E2 stopped walking when he is sure that the other embodiment is big enough to block his view.

*E2: I think that I am close to you. You are quite big now.*

During the first exercise, E4 is so impressed by the office user’s embodiment that he forgets to explore the VE during the initial walk. For a considerable period of time he is fixed with the idea that he should follow the embodiment in order to see what it is
doing. The office user has to make sure that E4 understands that he can explore the VE by his own. Inside the VE, the field user is totally independent from where the other embodiment is or what he is looking at. As with E2, E4 understood that if he stays too close to the field user’s embodiment he will not be able to see the VE properly. He decides then to open more space to see the VE better. He is requested to look at the lamp post on his right, once he was over the platform. Only then he notices the lamp post and walked backwards to have a better view and from where he could also see the CCTVs.

Some of the users lost the sense of direction when surrounded by a virtual object. This happened when they are going through an object or when the VE is swapped to another one during the exercise 3. Most of them just immediately stopped as they are inside of a virtual object and could not go through it.

A1 comments during one of the exercises the lack of sense of direction:

_A1: I do not have a physical sense that this was the direction that I came from. My physical orientation is completely gone because it is too immersive._

Throughout the tour E3 easily identifies all the key points of the VE like the stairs or the gap in the roof of the first floor showing some parts of the second floor of the house (exercise 3). The user is immersed and amused by the system until he lifts up the HMD and says:

_E3: Oops, I did not realize that I was over here! If you had asked “where are you?”, I would not know. I could see the white line there in the ground, that was quite useful._

VE – Quality of the Scene – Texture and Colour
One of the points raised by users is the lack of textures in the VE. Exercise one is well accepted because in RE, the tram platform is all painted in solid colours and the VE is created using the same tones. However users request more realistic textures like brick walls for example in exercises two and three.

Another unexpected problem is regarding to one of the field users (E3) be colour blind. The embodiment in the VE is red with white arms and E3 had some difficulties
to find it. The problem increases when the office user embodiment passes in front of an object where the combination of colours made it disappear to E3’s sight.

O1 for instance has some trouble in understanding and navigating the CMRS with flat colours.

O1: *It is lot harder to find my way in this one than in the tram station. The colour scheme has some part in it because most of the structure has the same colour. They can look like the same objects. Also the field user’s embodiment does not stand out as it did in the tram station.*

Even with the lack of texture the system provides a fairly realistic view of virtual objects in the RE. During the third exercise, the office user’s embodiment stopped in front of the stairs indicating where C2 should stop too. The user liked the idea that he could look through the gap in the ceiling to the second floor of the virtual house. From his position he could see a window in the second floor in the VE, which for him it is fairly realistic.

**VE – Quality of the Scene – Dynamic Objects**

Users were also questioned about the dynamic object in the scene, in this case the digital tram.

A1: *I do not think that the tram adds anything in the scene more than the same tram static in that positioning. If you have a static tram there I will understand that there is a tram that passes there. It is actually confusing. Now I am so close and if it moves past I could not say what it is. I cannot recognize anything I can just see polygons. If I have an overview then I can see it. I imagine that, for an example where you could see the flow of air, it will make more sense. With the tram I am not so sure. Because of the field of view, I have the impression that I am standing too close to the train where in the physical world I would never be so close.*

Perhaps the digital tram made the scene too complex to be seen. The tram is higher that the tram shelter blocking the user’s view temporarily, until it moves away again. There are two other points that could make users also disturbed. The first could be the fact that the tram does not stay away from the digital station for a while, in order to open the view. It kept coming and going constantly not giving proper time for the
tram station stays for a little while without the moving digital object (5 minutes away for example). The second problem could be the way that the tram moves. The coordinates should be closer to each other to maintain the smoothness of movement. During the exercises O1 put in a question a good idea that could be possibly become a future implementation of the system.

**O1: If I go through the tram will I move with it?**

The user could virtually travel in digital objects each time he approaches one. If he moves again his view would come back to where he was previously in the CVE.

**VE – Quality of the Scene – Reference Points**

**A1:** It is really difficult to see what is what now. I understand that you gave me different phases and I’m just about to understand that they are at the top of each other but basically they just look like a lot of polygons.

The field user is lost due to the lack of a clear indication of the rooms that he is visiting in the VE. The physical world contributes to the loss of navigation, once it is flat with no reference points to aim at, such as the tape marking the boundaries in the ground (shaping rooms for instance) or a landmark to indicate where the front and the back of the house are. Users also suggest that the VE could have something like furniture to indicate the rooms of the house at the same time that it would help with the navigation.

As other users, A1 thought that the VE should be aligned with the white line in the ground.

**A1:** In my idea if I want to explore the VE I should walk over this line. If I do it now there is nothing to see. It is just a comment it does not stop me from using it.

The white tape placed in the ground is just roughly delimiting the position of the virtual tram station and up to where users could explore the VE. This information is passed to the users during the instructions prior to the exercises. However, most of the users argued that the VE (in this case the platform of the exercise 1) is not being projected exactly over the tape.
C2 felt that he is being unfairly disconnected with the physical world around him, claiming that there are no landmarks that could serve as reference points, neither in the VE nor in the physical world. Like other users, he questions the relation of the white line in the ground and the VE, believing that the white mark is the limit of the house (exercises 2 and 3).

**VE – Quality of the Scene – Avatar**
The field user is then asked about what he thinks of the field user’s embodiment in the VE and whether it makes sense to him.

_C2: The embodiment as I see is not human enough for me to feel like I am actually “seeing” someone standing in front of me. I have a bit of difficulty with it. It does seem to move around and that does make me feel more like there is actually something there as such, rather then there being nothing there. As I said it is not particularly human enough for me to think that there is anything other than an object in the environment._

C2 as well as other users mention there is a lack of empathy in the avatar. As a general conclusion both field and office user’s avatars should look more like a human being as well as be able to move their arms in order to make gestures. More about empathy can be found in the following subchapter.

**Office User’s Control**
The office user has not only the important duty to guide and collaborate with the field user when in exploring CMRS. The manipulation of the objects is considered a complex task and could not be performed by field user without a previous training. The office user help becomes even more important once none of the invited users could manipulate CMRS using the handheld keyboard or understand the logic of commands.

Field users could see along some of the exercises the demonstration of how the VE could be rearranged while users are interacting in the CMRS. The virtual objects could be dragged and dropped by the office user’s embodiment (one of the features of MASSIVE-3). The field user could then take a better position in the physical world in order to see some of the changes that are being made by the office user.
The stages of the construction are also demonstrated with CMRS being manipulated remotely by the office user. Each of the phases is demonstrated progressively, adding each new layer on the top of the other. After the repetition of this procedure for a few more times, the phases are shown in an alternate order. All these procedures are enriched by the possibility of communication between users.

### 6.2.4 Final Points over the Evaluation

The evaluation process helped identify a number of points that had not been predicted during the many phases of the project. This was the moment when all that was developed in the first few years was finally put together. The outdoor evaluation was fairly different from those that were tested in a controlled place.

One important decision taken during the evaluation was to invite only one person each day. All the difficulties and unexpected errors were thus solved in time and it was possible to learn from them. Users also did not get influenced by other users during the exercises.

The evaluation process was not limited to observing how users interacted and explored the system during the exercises. An interview was performed just after the third exercise in order to complement the users’ feedbacks. Most of users answered the same questions. Only few questions were tailored in order to cover particular points experienced by the users during the exercises.

The questions and answers are fully translated in Appendix D. The same nomenclature for the field users is used to indicate who is answering when there is an excerpt. Figure 6.21 shows the areas covered in these final points over the evaluation.

![Figure 6.21 Grouping Points of Interest for the Complementary Outcome](image)
The following paragraphs are overall conclusions after the final analyse of how users acted during the exercises and the outcome from the interviews. There are still excerpts from the interviews (Appendix D) in order to help make the text clear framing the topic in analysis with the conclusion.

**Using the System – Self adaptation**

Users had to adapt themselves to the system. The update of the coordinates was not fast enough to make the calculated movement inside of the VE smooth enough. All the users were reminded to walk slower than the usual, but not all followed the instructions. GPS coordinates were being updated each second and the tilt sensor had its output processed by the Kalman Filter to reduce jerk helped to make the refresh rate of the view slower than usual. The system was stable when users stood still and smooth when users made slow movements. Only two users tested the system before. Users that followed the instructions commented that they had enjoyed the view, especially those that had previously tested the system in the early stages remarking that when standing still, the image was perfect.

**Using the System – Immersion**

During the exercises it appeared that users were experiencing a relatively high level of immersion in the system instead of having an AR experience.

There are key factors that could have contributed to this happening:

- Regarding the VE perspective, users felt more familiarised with the tram station than any other example. The colours and the shapes were very close to the ones in the physical world. All users that evaluated the system had seen how the actual tram station looked and so already had previous knowledge about the scenario, which made them more comfortable with what was seen. It was noticed that users with previous knowledge of what they were due to see would have a better experience when exploring the VE. Users put their focus in the VE not giving chance for merging real and virtual.
• There was clearly a process of selective attention when users explored the VE. As mentioned in (Edgar, 2002) “physiologists often regard attention as acting like a filter”. Edgar quotes (Posner, 2002):

This “attentional spotlight” that illuminates only a small part of the visual field (i.e. only a small proportion of everything that is registered by the eyes) and any items that lie within that spotlight receive priority for processing. Any information lying outside the “beam” of the attentional spotlight receives far less processing. (Posner, 2002)

In this case the RE is “out of the attentional spotlight” making users more focused on what was being projected before their eyes – the VE.

• There was a disconnection between VE and RE. Landmarks (like tapes drawing the shape of a house for instance) might help users to fix with the idea of an AR system aiming to project a virtual object representing a house or a tram station in that particular place.

• The see-through HMD cannot adjust contrast and brightness itself. If a cloud covers the Sun light the image becomes too dark. If the cloud goes away, the projection of the VE becomes faded. Another problem was the lack of stereoscopy. The images projected in the HMD are not three dimensional.

• Some of the users talked about the lack of texture, which could bring more realism to the scene. Users were looking at objects in the VE, but not connecting them to real objects (i.e. a house did not look as a real house).

• One user said that the dynamic object (the tram) had a negative impact during the experiment. Perhaps the object could be better explored in the scene. The tram could run smoother, not so often and with some sound effects helping to pass a better sense of realism. It was noticed that the virtual tram often obscured users’ views of the VE.

Virtual Environment - Overview
Texture and colours were one of the points that raised more comments from users. Flat colours were not what users were expecting, especially when exploring a VE representing a house. Just one of the users who were interviewed said that plain colours did not affect him. High resolution texture might not be a requirement but something intermediary that could pass the idea of a brick wall in the VE and not flat
brick colour only. The outcome from users just confirmed what they expected from an AR system: the VE should be presented as close as possible of reality.

Originally the colours of the houses created for the exercise were chosen to give as much contrast as possible (to show different phases of a construction) making it easy for users to see it.

The tram station in the RE was painted in plain colours and users could easily identify the tram shelters, lamp post, bins, etc. Two of the users shared their view about the tram station:

E3: It was clear that it was a tram station and it really helps the tram going in and out. It seems that inside the tram it was very detailed. That was quite realistic. The outside of the tram was also good. I liked the lights as well and when I could see the CCTV cameras up in the pole...and the bins. Yeah, everything was fine.

O1: The tram station was really good because it has the same curves and same objects that the real one. So I could say straight away what it was.

Users were then questioned about how they imagined that different phases of a project could be presented once texture was a requirement. The suggestion was to use the same texture but with slightly different colours. However, the issue of lack of realism still remains when not using a “realistic” texture. As E3 stated:

E3: You’re gone decide what you try to represent. From this point of view you try to represent the reality (pointing to the blueprint) and you see the final thing. So texture helps there. If not, then it becomes close to a graph. It is a three-dimensional graph in which case putting colour in, highlight in, putting different colours for different phases makes sense.

Another point raised by users was the fact that walls (especially in the second exercises) were represented by thin facets. Users claimed that a wall representation should have at least the same thickness as a brick. A window should also look like one and not like a blue rectangle. Users could not associate the virtual object with the real one. During one of the trials E2 asked:

E2: Should I go towards the blue rectangle? If I go back I can see the yellow roof.
Some other users commented about the lack of virtual furniture in the houses. The furniture for them could help to better understand a couple of points:

- To indicate an approximate size of the room. The previous knowledge of the user about the dimension of a double bed for example, could give an indication of the size of the room.
- To make it clear that the visited place was a potential bedroom because there was a virtual bed in that place.

To use or not of furniture would depend of what the VE was proposed to represent and in each phase of the CE cycle. During the design phase virtual sofas, beds, kitchen, etc. could be added to enrich the scene with details helping architects to give a final touch in the project. However, if the system is being used along the construction phase it would not make sense to add such representations. More valuable information would be required like technical information over the construction specifications.

It was noticeable, both from previous experiences and also in the video of the current evaluation that most of the users tried to avoid the digital objects. Some users got frightened, for instance when something suddenly crossed in front of them, like the tram for example. The answers show that there was a mix of feelings about going through the digital objects. It is not natural for humans to walk through walls but this is one of the features of the technology. The object was not there physically and the field user can go through it because it was a shortcut or it was the best way to avoid a hazard in the physical world (especially when considering a construction site). The design of a realistic VE should not create barriers but extend the experience and create possibilities for users to go beyond their natural limitations. The field user for example could fly over the scene – although this feature was not explored. Such extension of capabilities (to fly for instance) would become very useful if an architect would like to show the design of a house with the gardens and the swimming pool.

Landmarks could be better explored during the exercises. A single line was not enough to only indicate where the VE would be projected. The shape of a tram
station, house or any other VE would make users better connect what they were exploring together with the RE. This would also demonstrate the level of accuracy when using the RTK-GPS receiver.

Regarding the objects that could have dynamic behaviour in the scene, E1 made the following comment that summarises the majority of the user’s views:

_E1: I really like the ability to have the moving train going through. Not only on the conceptual point of view of being able to do that for example for wind flowing or things that are usefully scientific, but actually I think it helps give reality to the environment._

**Hardware – Overview**

For an outdoor AR system, RTK-GPS receivers are usually the most expensive part of the hardware involved. It is especially true when there is the necessity of more than one equipment. The price becomes one of the key points for researchers when choosing which GPS solution they want to add to the design of the project. Apart of the costs, RTK-GPS receivers also have issues regarding to size and weight. The receiver does still big and heavy when comparable to other GPS solutions. The GPS receiver used in this project is not the kind of equipment that is broadly accessible.

But as mentioned by A1, costs are decreasing since the number of companies in the market offering high-quality products is increasing. Another limitation is the output frequency of the receiver (1 MHz). However this is temporary obstacle that will be surpassed with the natural enhancement of technology in a near future.

The area chosen for the demonstration was wide open, with buildings at enough distance of did not block the GPS signal or create too much multi-path error. All the coordinates from the GPS receiver and tilt sensors went through a Kalman filter that reduced the jerk considerably. These precautions resulted in a more stable visualisation when compared to the very first trials. However, if field users walked at their normal speed, the refresh of the frames was not fast enough giving them the sensation of a “jumping” VE. The head movements should be done slower then usual.

As a prototype, it was not primary concern how ergonomic the introduced set of equipment was. It was a fact that all parts together made the backpack carried by the
user not light. Batteries and GPS receivers, as well as the frame of the backpack, made users tired after some time. However the weight was not the only part that should be reviewed. Throughout the evaluation, at least one user had difficulties to wear the crash helmet. For him the helmet kept loose even with the strap that keeps it stable to the head adjusted as tight as possible. Another point was the number of cables to connect GPS antenna to receiver; receiver to external battery; receiver to computer; etc. During the exercises the cable could get eventual twists making very difficult to handle.

There were several fragments of comments about the HMD in the text. One of the questions for the users was: “Was it the correct way to display the VE? What about handheld screens like PDAs and tablet PC?” Some of the users said that it was the right choice for engineering purposes but the wrong one for other applications. At least two of them said that they would prefer to have it as a visor in a helmet like the ones used by jet fight pilots. A1 gave an interesting answer:

A1: I do not know if it will work better or not. What is it for? If it is for a client of an architect, I think that a hand held will work better. Because then both will work on it. But if it is a troubleshooting application with someone back in the base and another person in the field this is much better. But to design something for a client I will use something else. I think that one issue with the HMD is the FoV. You just cannot see enough.

A1 statement can be complemented by another issue raised by (R.T.Azuma et al., 2001) regarding to the social acceptance and the user’s limitation of interaction. These two points could become a real dilemma when asking people to wear the equipment to explore the VE. The social acceptance dilemma becomes real to this project in the very early stages when people felt reluctant to wear it. The equipment is very different from a normal outfit, making them reluctant to wear/carry something like that in public. The equipment, due to its weight and the cables, also limit movement. A user with movement disability or not strong enough to carry the backpack would find difficulties to test the experiment. The advantage to use a handheld screen, as mentioned by A1, is the portability and the way that it can be shared with other users.
Office and Field User – Channel of Interaction between Users

The evaluation makes it clear that for the AR system proposed in this thesis two people were necessary to adequately conduct the work. The introduction of complex tasks made the field user even more dependent on the person in the office. On the other hand, office users located anywhere around the world would have had difficulties to obtain a clear interpretation of their questions if there had been no field user to conduct investigations on their behalf. In a way, the collaboration pushed the control of the VE onto the office user, but still left field users with the same autonomy and power. Field users also had some control and responsibility over what they were both sharing. The tasks performed by the person in the field could be exemplified/enhanced to:

- Show particular areas where the construction could face temporary delays.
- Point out good and bad aspects in the construction during the investigation.
- Scale and measure objects.
- Conduct measurements of the physical world.
- Identify features, update information, surveying, etc.

Communication – The exercises showed how important the office user was to guide the person around the field in RE. The audio channel was essential to complement the experience of collaboration. When field users could not find a particular point in the VE during the exercises, the conversation proved to be fluent and useful.

The audio channel enhanced the collaboration and made it easier for users to understand each other with the help of the embodiment. From the office user’s perspective to give directions was easy because it was possible to know what digital object was on the left or right side of the field user. The indications of where the field user should go were all based on his position related to the VE and whether he was turning in the correct direction. E4 contributed with the following phrase that summarises the feeling of the audio and the collaboration:

E4: The audio is critical because you are the designer. I did not know until I arrived there what I was going to see. You gave me the instructions before we started explaining the procedures to explore the scenarios. But only when I went
to the field I realised in reality what you wanted to achieve. I think that communication is critical for people to understand.

Collaboration – The system itself proved that, without a second person sharing the VE, field users would easily get lost and unmotivated to keep exploring it. Users were fairly busy trying to understand what was being presented before their eyes. They could perform the controls of very simple tasks such as typing using one of two buttons on a personalised keypad (with only two keys perhaps and not with something like the handheld keyboard that was introduced). However, more complex tasks would become considerably difficult for field users to perform alone.

There are strong reasons for the argument that there is a need for collaboration, especially after the videos showing some of the field users walking towards a tree in the RE. Field users in this evaluation were just walking. There was no equipment in their hands that could distract their attention. All users who hit the tree were looking towards it. As mentioned before, field users’ “attentional spotlight” was in the VE rather than in both the VE and the RE. To give more control to the field user would also mean to risk subjecting the user’s attention to even more pressure. The “attentional spotlight” would change its focus more than ever, switching between: VE, RE, tasks, etc. One of these spotlights can require more attention (resources from the person to focus on what he/she is doing), from the user, increasingly interrupting the AR experience. The collaborative process helps field users to be free and keep their focus on what they should do.

Mutual Understanding – The commands given by the office user through audio channel were based on the field user’s movements observed in the VE. For example: “Now you should turn to your left until you see a virtual tram shelter”. Commands such as this were widely used to show key points within the VE. Such interaction could only be possible because the VE was being shared by both users. The audio channel alone would not have been sufficient to transmit all the instructions to the field user. The instructions can only be completed by a combination of audio and the office user’s embodiment within the VE. Even with almost no body-language, the embodiment facilitated the indication to field users of where to go and what to see.
For some users the embodiment could have been made to look more similar to a human being in order to create empathy, especially if in the future tools such as this are introduced to the general public. Preece (Preece, 1999) discusses the empathy in symmetric and asymmetric ways of online communication. It is possible to create a parallel between Preece’s study and what could become CMRS in the future:

Research in psychotherapy supports the assumption that empathy is communicated better face-to-face. Facial expressions, eye gaze, tone of voice, body language and touch all have a significant role in communicating empathy (Eisenberg et al., 1999, Etchegoyen, 1991, Lanzetta J.T. and Englis B.G., 1989). Nonverbal communication can be so subtle yet powerful that the communicators may not even be aware of the messages that they convey via their body language (Ickes, 1997).

The experiments showed how common understanding between users was enhanced when they could “see each other” in the VE even with an embodiment shaped by geometric primitives. Field users tend to mimic the embodiment’s movement of the office user by either walking in the same direction or by looking at the same place. Even with the embodiment’s restricted movements and body expressions, the possibility to move through the space as well as move its head was highly important in enriching the demonstration of some locations within the VE. The drag and drop feature available on MASSIVE-3 has also helped to point to virtual object even in the far distance. This feature showed a ray coming from the middle of the office user’s embodiment’s forehead towards the aimed object. Users reported that this was a very good example of demonstrating which direction they should look towards.

Choosing the Right Approach to Visualise Design and Construction

Engineers and architects were questioned whether the AR system presented was the best approach to visualize a construction during the design and construction phases. Mostly they expressed a preference for blueprints since they were trained to visualize the third dimension from the printed data. For the non-technical audience, 2D charts are more difficult to understand. In any case, the main issue was the low level of detail of the VE. All participants agreed that a more natural representation would make lots of difference in the way that the information would be interpreted.
Engineers mentioned that the tool was useful when applied in the right building project. In small projects such as a house extension, for example, it would not make as much difference as if applied to a new residential area. Apart from the aforementioned limitations of the system, they could see the potentiality of this project, especially for underground pipes, health and safety training and Computational Fluid Dynamics (CFD) (CFD Online, 1994).

E3 raised the possibility that collaboration could be arranged between more than one field user. This idea would be particularly interesting because as he affirmed: “site inspectors could be back in a month to see the progress, for example”.
Chapter 7

Conclusions and Future Work

The design of the presented research work goes back to 1999 when the author saw, for the first time, the project of Silva (Silva, 1998) where two military tanks reported their coordinates to a database at the same time that a computer displayed their positioning over a 2D map. The tanks at that time were not more than two little squares on the computer screen with the system working out DGPS corrections. This project inspired the idea of allowing people to be tracked in real time, using high accuracy GPS, while sharing a real collaborative 3D environment and feeding information from/into it. The guiding supposition behind this project is hence the enhancement of collaboration, communication and exchange of information between users who are placed not only outdoors but wherever an internet connection is available.

The results of the work reached during the elaboration, implementation and evaluation of this thesis can be of help in turn for future research.

As a first point in the conclusion, it is possible to affirm that the research achieved its objective as introduced in Chapter 1:
The objective of this thesis is to design, implement and evaluate a channel of interaction between office and field users in the context of CEn with the help of a CMRS.

The following paragraphs describe the achievements reached in this thesis with a brief summary of each of the chapters as well as the key contributions to knowledge. During the research period some papers were published as well as a television interview, contributing in the dissemination of the technology. Finally, a number of future works are introduced aiming to contribute to new ideas or to inspire a direct evolution from the design of the current research.

7.1 Summary and Reflections

In general the research helped to confirm two major points:

- CMRS can be used as a channel of interaction for CEn actors. The evaluation has clearly shown that users embark into the VE wishing to see more and to explore more. It is a powerful tool for the distribution of knowledge and to achieve a rich level of information exchange between users. It can be used by more than two users (indoors and outdoors) and it can enhance communication, collaboration and mutual understanding. There were no quantitative results with regard to how much of an enhancement the proposed channel has brought to these three keywords. However, the experiments have shown that outdoor users could only fully understand the VE thanks to high interaction with the office user. Users have also agreed during the interviews that it is a useful tool with strong potential use in CEn environments.

- The presence of a second person is strongly recommended when the VE is being explored by the outdoor user. In order to facilitate the work and the availability of this second person an asymmetric remotely located user (office user) is suggested to share the CVE. This second conclusion complements the first bullet point. Indeed, this research also concludes that:

If people want to engage in immersive head-mounted augmented reality for civil engineering purposes, users can benefit from a network solution of at least two people, as applied in this project. In the virtual environment, the audio and the embodiment of those users in the office will work as a resource when interacting
with the person in the field. While one person has the immersion and the freedom to explore the virtual environment overloaded onto the physical world, complex tasks can be performed by a second networked person in the office. This control coming from indoors might ensure that outdoor users are safe as well as looking at the right things while collaborating.

To achieve such a conclusion, the work presented here starts by introducing (in Chapter 1) some of the reasons for a channel of interaction using CMRS being adopted in a CEn context – the gaps observed in communication, collaboration and mutual understanding. These three keywords address the potential gaps that can be found in CEn environments. A CEn project is complex and requires several multidisciplinary teams; this can therefore create difficulties over its ontology. It is essential that teams should work collaboratively, working at the cutting edge, helping to reduce time to reach milestones, and reducing costs.

Once the project has investigated the use of a CMRS in a CEn environment such knowledge is introduced including the various phases of its life-cycle. Of these phases, only two are chosen as the target of this research – design and construction. Although the design of the current project has been conducted over some years it can also be confirmed by extensive research work presented by Shin and Dunston (Shin and Dunston, 2008).

Once the initial gaps in CEn are presented Chapter 1 introduces the proposed solution with the aid of a simplified diagram (see Figure 1.2). Office and Field users are introduced for the first time together along with some basic concepts of the technology that surrounds and links them. Chapter 1 finishes by laying out the thesis’s structure as well as identifying the steps followed to achieve its objectives.

Chapter 2 introduces the challenges faced by AEC during a CEn project. The idea of an augmented architect is not new. Brate (Engelbart, 1962) had coined the idea almost fifty years ago. However, only recently has the technology become good enough for such experiments. The text goes over the challenges faced by commercial companies eager to create standards in formats and software solutions to be used by other CEn companies. The solutions provided have already proven to be worth the high investment – especially for small CEn companies – reducing both time and costs.
during projects. Researchers have themselves been more focused on what can be retrieved from databases, at which level of filtering and at what time, etc. In effect, they are looking for ways for AEC to collaborate increasingly more, exchanging information and pursuing understanding when working.

Chapter 2 makes clear that there are gaps in CEn environments with regard to the interaction between actors and these gaps could indeed be reduced with the help of a CMRS. It also helps to indentify the appropriate place for this project not as an overall solution but as part of a solution of how data is visualised in a CEn context.

Chapter 3 reviews the concepts behind the Virtuality Continuum first introduced by Milgram and Kishino (Milgram and Kishino, 1994). However, the core of this sub-chapter is the long review of CE, since this is the focus of the research. This review is created especially for those not so familiar with the topics covered by this area of Computer Science.

An extensive survey of the research is the next topic covered by Chapter 3. The survey covers projects with both direct and indirect applications in the CEn visualisation of information. The projects are selected according to: how information is being explored by users; the way that information is being displayed; where information is available to be explored; and the positioning systems used to explore the information when outdoors. It is possible to create a link between the requirements of CEn and what is being proposed in this thesis even though some projects have no apparent, direct connection to the research. The survey once again makes clear that there is scope for the proposed research. Most of the work done so far uses the limited resources of AR systems (for the most part, no CVE) with a limited recourse to positioning systems – which can prove inadequate when compared with the freedom required (and often expected) by users when exploring outdoors.

Chapter 3 finishes with a highly didactic sub-chapter covering GPS. This sub-chapter aims to give an “extra boost” of knowledge for those not so familiar with this positioning system and keeps it in line with the amount of information given on MR systems. The aims of this sub-chapter have been to demonstrate the different methodologies applied in GPS and the different results achieved when using such
methodologies. The results prove that RTK-GPS – among GPS methodologies – is the best solution for outdoors positioning.

Once the theories and projects surveyed are reviewed, Chapter 4 introduces the design for the solution being proposed. A diagram illustrates how the system should work (see Figure 4.1) with Field and Office users sharing the same CMRS. During the description of the design overview a more complete diagram introduces all the elements involved when the project is fully operational. Although such a description is presented at a fairly high level, it does nonetheless make clear that a single keystroke has a complex and long way to travel from one computer to another passing through a device manager, the database and the VE manager. Chapter 4 is complemented by Chapter 5 due to the complexity of the system involved.

Both the hardware and software platforms used to make the system run are also revisited in Chapter 4. In particular, Readers are introduced to the type of messages generated by the GPS receiver, tilt sensor and magnetic compass.

Before the initial implementation of the CMRS the research turns its focus onto the surveying and creation of a VE – this is conducted in Chapter 5. The area around the IESSG building on the main campus of the University of Nottingham is mapped together with the features of the area.

The project finally enters its next phase when the CVE starts to be implemented allowing office users to share the same VE and to explore the area just surveyed in the RE. A diagram (see Figure 5.4) shows how configuration in place when two or more office users are sharing the CVE. This diagram introduces the processes involved in making the system run as a complement of the information already presented in Chapter 4. The processes are then described in a more in-depth manner, which provides an important source of quickly-accessible information for future researchers aiming to implement the system with some extra functionalities.

Chapter 5 also demonstrates the results reached when the Kalman filter is applied on the data that is incoming from both the inclinometer and the magnetic compass (see Figures 5.10 to 5.12). The discomforts of the visualisation, which were due to
jerkiness, were at the time one of the main complaints from users during some of the demonstrations. The implementation of the filter has considerably reduced the discomfort for users when wearing the see-through HMD.

The final stages of the implementation and evaluation are demonstrated in Chapter 6. For the evaluation, three examples are created aiming to show the potentialities of the tool being developed, as well as to investigate how users operate in terms of the three keywords. Users are invited based on their background and skills in different subjects. They are researchers, technologists, engineers, etc. The evaluation is conducted using a formative approach where users are also motivated to think aloud in the presence of a hired cameraman. All users received prior explanations of how to explore and collaborate when using the CMRS – cognitive walkthrough. The exercises are not rigidly performed but users are mostly invited to perform the same tasks. Throughout the exercises, users are questioned about what they are experiencing. Answers are recorded for post-analysis. At the end of the third exercise users are invited to an interview. Most of the questions are the same for all users and some are tailored based on their individual experience during the exercises.

One of the major aspects learnt during the evaluation is the real necessity for a remote person to perform complex tasks while the user is exploring the CMRS outdoors. This is especially true for field users who have never received any training in how to explore the VE or how to operate a handheld keyboard. Nevertheless, it is essential to reaffirm that the project is a prototype and it is not only concerned with the hardware interface but also with the software one. To change from one VE to another or to move objects, users should know the specific screens into which they need to input the right commands – this is especially important as there can be more than 10 processes/screens running in parallel. All these screens can be displayed at the same time whilst they are walking outdoors trying to understand the information that is being presented before their eyes. Moreover, the complexity of handling the system can grow exponentially and users can ultimately get frustrated with the experience. During the evaluation, users were not exposed to such levels of complexity. The result is that no one referred to this being an issue during the interviews. Field users could see that the CVE was being changed and objects could
be moved but these were far from the complexity faced by the office user who has the facility/flexibility to deal with it from his computer keyboard.

The process of evaluation shows that users are eventually more focused on what they are seeing than on how they are seeing it. One of the major points of discussion is the quality of the VE, in particular: the lack of texture, colours, shapes, dimensions, etc. The see-through HMD is perhaps the second factor that has generated more negative feedback. Indeed, there was no possibility for auto-adjustment of the device in terms of brightness and contrast for example. Because the system is performed outdoors the luminosity is subject to constant changes due to clouds and the sun’s position in the sky.

Another lesson learnt was to conduct the performance of the evaluation with the right users and with an appropriate case. The exercises created for the evaluation are more focused on the construction than the design phase. When their answers were compared, it was discovered that users liked the first exercise (tram station – more focused on design) much more than the other two. This is because the tram station VE is close to what it is in the RE. Users could easily indentify the objects and colours. The same did not occur with the other two examples. The second example showed the different phases of the project of a house construction– that was not too far from the example shown by Woodward (Woodward et al., 2007a) (see Figure 3.21). Perhaps the right approach to evaluate the project is to take a real case study of a construction and then show the result to those professionals responsible for CEn project – AEC. Another point is to make sure that the right information is displayed for the right user. High definition textures and virtual furniture are not relevant to all users. More technical specifications like pipe dimensions, angles of the structures, etc can be targeted at those involved more in planning and construction.

7.2 Thesis Contribution

The development of this project aims to contribute to those developing AR systems for CEn applications and have little background knowledge either in CMRS or GPS.
The thesis shows the various steps relating to the design, implementation and evaluation of such a system. The main contributions can be summarised as follows:

- A CMRS can be a potential solution as a channel of interaction between AEC to overcome problems in communication, collaboration and mutual understanding in CEn environments.

- The evaluation showed that the interaction between office and field users was rich and dynamic although there was not a specific quantitative experiment in that regard.

- Users are more focused on what they are seeing than on how they are seeing it. The VE should attend to users’ expectations. There are different points of interest within the visualisation for different groups of users. The devising of examples should be based on real projects. It is particularly desirable for the CEn project to be under construction. AEC professionals would be able to see and comment on the positive and negative points of such a solution.

- The ergonomic system is far from ideal. High accuracy GPS receivers are heavy. The heavy-duty batteries are also not compact nor light. Computers are getting lighter and powerful but there are still problems when it comes to the HMD. There is no equipment genuinely-designed with CEn outdoors applications in mind. Everything is thus being operating using a degree of adaptation which is naturally susceptible to downsides. All other sensors should be free of magnetic distortions. The number of cables is also high making the system very fragile. Indeed, a system with a “handle with care” label on it would not fit very well on a construction site.

- Users should be allowed to better express their body movements. Avatars should be closer to the human appearance. This would contribute to the degree of empathy experienced by the users.

- The RE surrounding the VE projection should be marked with lines or poles. This would help users to have a better sense of direction and realism.

- Complex tasks must be done by a second user (indoor user). Field users should be as free as possible to explore the VE and avoiding interaction with the system. If the interaction cannot be avoided the interface should be as simple as possible. Complex tasks can create confusion, disorientation,
frustration, etc for the field user. It also requires an extra layer of knowledge of how the system works and not all users are prepared to acquire that.

7.3 Dissemination

Through the years this project has produced the following scholarship, poster, articles and television interview:

The idea of the project is first presented to the Engineering and Physical Science Research Council. The project receives a grant under the number GR/R42696/01.

The poster “Combined use of Virtual Scale Models and Space Geodesy” is presented in Brazil (Capra et al., 2003a) during the VI Symposium of Virtual Reality. The authors are: Capra, M.; Aquino, M. H. O; Dodson, A.; Benford, S.

The paper “Civil Engineering Application for Virtual Collaborative Environment” is presented in Japan (Capra et al., 2003b) during the International Conference on Artificial Reality and Telexistence. The authors are: Capra, M.; Aquino, M. H. O; Dodson, A.; Benford, S.; Koleva-Hopkin, B.

The paper “Mixed Reality on Civil Engineering” is presented in the United Kingdom (Capra et al., 2004a) during the Ubicomp. The authors are: Capra, M.; Aquino, M. H. O; Dodson, A.; Benford, S.

The paper “A visualisation Tool for Civil Engineering Using Virtual Reality” is presented in the United Kingdom (Capra et al., 2004b) during the 1st FIG International Symposium. The authors are: Capra, M.; Aquino, M. H. O; Dodson, A.; Benford, S.

The project is also interviewed during the program Dispatches – “Who’s Digging our Roads?” (Channel 4, 2006)
7.4 Future Work

The following paragraphs propose some topics for future work for CMRS in CEn environments.

7.4.1 Future in Hardware

Hardware still represents an issue for outdoors AR systems. Although there is little that can be done since most of the equipment originates from commercial products a list of desirable hardware is presented below:

- See-through HMD: this should be light as a pair of glasses. No wires attached and very light batteries. High resolution and stereoscopic images. Auto adjustable for contrast and brightness. Weather proof. Retina tracking.
- Positioning system: it should be as light as single frequency receivers are nowadays (the size of a match box) with the same low battery consumption. The output should be ten times faster or more – actual frequency is 1MHz. Imbined antenna and weather proof. High accuracy 100% of the time with secondary and tertiary solutions to supplement the accuracy – such as cell signal, wireless network signal, etc. It should be reliable both indoors and outdoors. No cables at all.
- Body movements tracking: through a kind of fabric (using some kind of nano technology) the movements of the users’ bodies could be tracked with maximum resolution. This information would be useful to feedback into the avatars thus creating more empathy.
- Data communication: although some cities are already covered by fast wireless network transmission this is still an issue. Fast internet should be available anywhere at any time.

7.4.2 Future in Software

Software is more realistically expected to be alterable over the coming years. More oriented platforms should extract the maximum from the hardware without compromising processing and memory. However this can only be achieved if the
right hardware is already in place and fully available. One of the common issues over software is the limits imposed by hardware manufacturers on full access to the resources of their devices.

7.4.3 Future Applications
During the development of this research a number of new applications were created. These new ideas could become an extension of the current project or be part of completely new research.

Input Interface for Field Users
The work of the Field users could be better explored when in the field. They could collect information in the area where the construction is taking place/will take place, feeding the DB in real time. Examples of valuable data that could be collected in real time:

- Information about the terrain – especially after torrential showers with surface runoffs. Irregularities in the terrain like excavations or erosion.
- Construction material – what construction materials are available, quantity and position of where they are stored in the construction site.
- Technical specifications of construction materials – relevant information about what is being installed and the consequences of it. Information about the diameter of pipes, capacity of pressure, different kinds of wires, gas valves, steel specifications, etc.
- Identification and resolution of conflicts – any conflict not detected during the design can be discussed in real time with other AEC team members.
- Survey using video/photography recorded by GPS coordinates – the images can be added to audio documents reporting any issues during the inspection of the site.

Potential Hazard and Lack of Navigation
The evaluation shows that Field users can dedicate far more attention to the VE than to the RE – “attentional spotlight”. This is a serious issue and can increase the likelihood for Field users unnecessarily exposing themselves to hazards such as:
uneven terrain, excavations, moving vehicles and objects, loose construction materials, etc. All hazards can be monitored through constant surveys of the area. Every time that a Field user is in potential danger, an alarm could sound off and some extra information would be displayed in the CVE. Drivers and operators would also be able to receive information indicating the presence of a person in the area of manoeuvre in case of moving vehicles and cranes.

The navigation through the construction area can also be performed by the system. Indications of how to go from one point to another avoiding different hazards can help Field users keep safe.

**Annotation Tool on CVE**
A possible extension of the CVE is a 3D annotation tool. Office users would be able to create 3D marks in different colours that would be visualised by office users. Such markings can be helpful in indicating places and points of disagreement/agreement. The annotation tool could also place icons and any other graphical form to indicate a point in the CVE. The 3D annotation tool can also be linked to audios, videos and picture annotations.

**Non Immersive Hardware Interface**
A study comparing the acceptance of non immersive hardware interfaces (PDAs, cell phones, see-through screens, etc.) against immersive interfaces (HMD). The evaluation should be aware of the discrepancy in technology between Liquid Cristal Displays (LCD) and HMD creating a balanced way of comparing both approaches when exploring the same CMRS. The evaluation should also compare the level of freedom required by different users when working with the equipment. Questions such as: “Do users need both hands to be free at all times?”, “Which equipment is more appropriate for performing complex tasks?” are some of the examples to be explored.

**7.4.4 Further Evaluation**
The thesis uses the formative approach to perform the evaluation. This approach is based on the scale of the project and the culture of MRL and becomes appropriate for
an initial outcome regarding the kind of technology proposed. However, a more quantitative and comparative work is required in the future. Exercises can be better designed following a more realistic example such as a real construction taking place. Users can also chosen and grouped according to their subjects of knowledge and expertise. Professionals in AEC that are currently working on a project would be invited to compare their working methods with the CMRS. This evaluation should be done on different construction sites with approximately similar scales. The time frame of the evaluation should fully cover both the design and the construction phases.

7.4.5 Concluding Remarks

The work of the presented thesis consolidates the design, development and evaluation of a channel of interaction using CMRS in a CEn context – design and construction phases. The work starts with the identification of potential gaps in terms of communication, collaboration and mutual understanding in groups shaped by AEC. The extensive survey done in both Engineering and Computer Science projects reaffirms that there is scope for research such as the one being proposed. There are a considerable number of works addressing this theme but very few using subjects such as high accuracy GPS and CVE. The advantage of using RTK-GPS is the assurance that any surveyed feature of the terrain has no more than a few centimetres margin of error. Users have their real positions distributed to fellow users in real-time when walking inside the field with the equipment. The error in positioning is minimum for the trials that users have been invited to perform.

The tool that has been developed has proven that it can be of great help in enhancing collaboration, communication and mutual understanding as demonstrated during the evaluation. Users have demonstrated fluency after a short period of time despite having received a very little amount of information on how the system works or what to do inside the CVE. This can only be possible with the asynchronous collaboration of a second person inside of the VE. Through the avatar and the voice channel users are able to find objects, recognise locations, and express their point of view. The second person inside of the CVE works almost as a facilitator between field users and information. It is easy for the field user to monitor an avatar. It is also
easy for the office user to explain something once he is exploring the same content in the CVE.

The evaluation shows the necessity for a better understanding of what users expect to see in a VE. This topic is strongly linked to the nature of potential users: architects, engineers, or constructors. Indeed, these have different ways of seeing and apprehending the same information. The way that visual information is passed on to them should therefore be different too – ranging from textures, virtual furniture, etc. to more technical and time-schedule information.

This project aims to provide future researchers with a solid view of where to start in CMRS: although it by no means exhausts the technology nor is it an absolute statement. Hopefully this work can contribute further to the conceptual understanding of the requirements of CMRS in CEn projects.
Appendix A

Global Positioning System

As mentioned on §3.7.4 the DoD of USA created the GPS system for military purposes. However, a second service was also created for civilian users. Following its original purpose, the military system is known as the Precise Positioning System (PPS) and the civilian system is called the Standard Positioning System (SPS).

Non-military receivers are enabled to sense GPS signal through L1 and L2 frequencies. L1 frequency contains three different types of data: Coarse/Acquisition (C/A code) and Precise (P) code, the ephemeris and the almanac. L2 frequency contains the same data but not the C/A code.

The P code is encrypted (Y code – anti-spoof) which makes it partially useless for civilian users. The encrypted P code is known as P(Y). The C/A code is composed by a sequence of 1023 “0s” and “1s” also called chips. The P code (without the Y code) is $23547 \times 10^{14}$ chips long. Both C/A and P(Y) codes are PRN and they are deliberately added to the signal. Then the signal becomes more reliable against noise and spoofing. The C/A code is repeated every millisecond and it is different for each satellite. Due to its length, the P(Y) code can be transmitted for 266.4 days without
repetition (Weimer, 1998). Instead of making the transmission continuously, the code is broken in 37 segments (one for each expected satellite) and reset every seven days to prevent non-military users to understand and to break the code. PRN is not truly random. The codes are known due to their retransmission over a period of time. Both C and P timing-codes are not a secret but the problem lays over the Y code, which is unknown. Nowadays, the algorithms in the receivers that are able to sense both L1 and L2 try to extract the Y code from the P code, making it as useful as possible for timing and positioning.

Each satellite sends its status on the ephemeris data. It does not contain only the satellite’s “health” but the current date, orbit parameters and timing.

The almanac of each satellite contains in a simplified form, an approximation of its orbit over a period of time and it is logged in the receivers. This information is fundamental when a GPS receiver is switched on due the need to know for example which satellites are crossing the sky at that moment. The observation centres on Earth often update the satellites’ almanac in order to improve the computation of its position by the receivers.

The military use of the GPS signal enables the receivers to understand the binary code (Y code – anti-spoof) contained in the P(Y) code. The length of the P code helps the receivers to be more precise due to the algorithms embedded in hardware that can identify the location of the received segments along the entire code.

The frequencies L1 and L2 are always the same. The differences are in the approaches used to work with them.

A.1 Stand-alone GPS

Stand-alone positioning is based on the C/A-code and on the navigation message. The C/A-code is extracted from the signal received and aligned – cross correlation process – with a copy of the same code produced by the receiver. The difference in the alignment is the time taken by the signal to travel from the satellite to the receiver.
This calculated amount of time can be converted to range if multiplied by the velocity of the signal propagation, however it is contaminated by several error sources as mentioned in (Bingley, 2003), such as atmospheric delays biases and clock offsets. This is why such ranges are known as pseudo-ranges. The atomic clock on the satellite is much more accurate than the quartz clock embedded on the GPS receiver, so with the C/A-code aligned, the algorithm must consider the satellite’s time frame and the receiver’s time frame. Figure A.1 (Kaplan, 1996) shows an overview of what must be considered on the range measurement timing relationships:

Figure A.1 Range Measurement Timing Relationships (Kaplan, 1996)

Where:

\[ \Delta t = \text{geometric range time equivalent} \]
\[ T_s = \text{System time at which the signal left the satellite} \]
\[ T_u = \text{system time at which the signal would have reached the user receiver without } \delta t_p \text{ (theoretical)} \]
\[ T_u' = \text{System time at which the signal reached the user receiver with } \delta_t \]
\[ \delta t = \text{offset of the satellite clock for system time (advanced is positive; retardation (delay) is negative) – this information is transmitted in the ephemeris} \]
\[ t_u = \text{offset of the receiver clock from system time} \]
\[ T_s + \delta t = \text{satellite clock reading at time which the signal left the satellite} \]
\[ T_u' + t_u = \text{user receiver clock reading at time when the signal reached the user receiver} \]
The pseudo-range is then calculated as shown in the Equations A.1 to A.3.

\[ \Delta t = T_u - T_s \]  
Equation A.1

\[ \text{pseudo range} = T_u + t_u - \left( T_s + \delta \right) \]  
Equation A.2

\[ \text{pseudo range} = \Delta t + \delta_D + t_u - \delta \]  
Equation A.3

The receiver clock offset determination does not solve the problem of error inherent on the signal. The description of \( \delta_D \) is given by equation A.4 (Kaplan, 1996). The Equation 3.1 shows the other error sources involved on the total time offset:

\[ \delta_D = \delta_{\text{atm}} + \delta_{\text{noise&res}} + \delta_{\text{mp}} + \delta_{\text{hw}} \]  
Equation A.4

Where:

\( \delta_{\text{atm}} \) = delays due to the atmosphere  
\( \delta_{\text{noise&res}} \) = receiver’s noise and resolution offset  
\( \delta_{\text{mp}} \) = multipath offset  
\( \delta_{\text{hw}} \) = receiver’s hardware offset

The biases caused by the atmosphere effects on the GPS signal can be partially mitigated by mathematical models, like the Klobuchar model, embedded into the hardware of the receiver. The Klobuchar models’ parameters are filled by the information received in the ephemeris, achieving up to 50% of success in the reduction of error.

Even with this number of errors sources over the signal, companies that produce GPS receivers claim accuracy between five to twenty-five metres on single frequency receivers when in clear view of sky. The error is even smaller when the receiver can use the signal from augmentation systems as discussed in §A.4.
The pseudo-range errors can be reduced but not completely solved, even when using double-frequencies receivers. In this case the receiver uses the carrier phase to calculate errors caused by ionosphere delays. Sub-chapter A.3 gives a review of the carrier phase approach.

For further details on how to reduce the error to a minimum in single frequency receivers the reader is recommended the following literature: (Kaplan, 1996, Bingley, 2001, Aquino, 1992, Aquino, 1988, Aquino, 1999).

A.2 Differential GPS - DGPS

Most of the DGPS receivers work with both timing codes and carrier phase positioning. The carrier phase frequencies correspond to wavelengths of the order of 19cm for L1 (1575.42MHz) and 24cm for L2 (1227.60MHz) (Pendleton, 2002). However, only timing code corrections are broadcasted to rover receivers.

The pseudo-ranges are contaminated due to the presence of several variables, including: clock offset, atmospheric delays, multipath offset and receiver’s hardware offset. The solution proposed by DGPS is to use the pseudo-range corrections calculated in a reference station for each visible satellite. The results are compared with the true range and the biases are broadcasted via radio-link or other sorts of dissemination to other receivers. The rover equipment also calculates their own pseudo-ranges for each visible satellite, which are then corrected using the adjustments received from the reference station. This type of positioning can achieve the accuracy in the range of two to five metres depending on the distance of the receivers.

Pseudo-range corrections can only be applied if the reference station is receiving signal also from all satellites that reach the rover equipment. There is the possibility of the transmitted corrections not being appropriate for the rover equipment if it is too far from the reference station, as the method assumes the errors are the same at both reference and rover. In this case, ephemeris and atmospheric errors cannot be
completely solved by this technique. As mentioned in (Aquino, 1999), “an increasing separation makes the ephemeris errors to propagate differently into the user and the reference station positions”. In addition, tropospheric and ionospheric delays can be different for receivers placed a significant distance apart. This problem is known as “spatial decorrelation” and poses the most significant limitation to the technique. A final concern is related to the time that the corrections are applied. A truly real-time correction is not possible due to computational processing delay and the transmission of the corrections. This is generally known as “latency” (Aquino, 1999).

(Aquino, 1999, Kaplan, 1996, Bingley, 2003) are recommended for further reading about DGPS.

A.3 Real Time Kinematic GPS – RTK-GPS

The pseudo-range methods of GPS positioning have advantages and disadvantages. Single-frequency (stand-alone) receivers work only with timing codes. Hypothetically, if the C/A code was available on the L2, dual frequencies (in stand-alone mode) receivers could improve the computation by comparing the time taken for the code to travel from the satellite to the receiver in different frequencies (L1 and L2). The atmospheric delays could then be calculated with more accuracy using only one receiver.

DGPS accent for this error by receiving corrections from reference stations. However, none of these methods can achieve a centimetre level of precision in real time. High accuracy in real-time can only can be achieved through the RTK-GPS method.

Once RTK-GPS is already introduced on §3.11 the following paragraphs are limited to a short introduction of the concept of carrier phase positioning.

Carrier Phase Positioning
GPS receivers can only calculate the fractional part of the carrier phase leaving the integer number of cycles between the receiver’s antenna and the GPS satellite
unknown. This integer number of cycles is called “integer ambiguity”. Figure A.2 (Aquino, 1992) illustrates the carrier phase and the integer ambiguity on the signal received by the GPS equipment.

The measured carrier phase (Figure A.2) is the fraction limited by the green and red lines on time zero (t0). On the next two epochs, t1 and t2, the satellites’ have moved, altering the fraction value. As demonstrated on Figure A.2, the integer ambiguity does not change as long as the lock is maintained on the satellite (represented by the number of cycles between the two red lines). As the integer ambiguity is not known the receiver then tries to “guess” the number of integer cycles between the receiver and the satellite (Roberts, 1997, Bingley, 2003) when the satellite was first locked. As cited on Roberts (Roberts, 1997), “the range between the satellite and GPS antenna is a result of the fractional carrier phase plus the integer ambiguity”.

![Figure A.2 Carrier Phase and Integer Ambiguity (Aquino, 1992)](image)

This technique is better suited for static relative positioning otherwise the movements produced by the rover could affect the number of “guessed” cycles. This method normally calculates the coordinates of one station in post-processing, using the carrier phase data from adjacent stations.
The approaches raised for integer ambiguity resolution can be found on (Kaplan, 1996, Aquino, 1988, Bingley, 2003).

As long as the GPS signal is recorded continuously, the accuracy of the coordinates remains high. But it is difficult to maintain a clear line of sight between the receiver and the satellites when in movement. Trees, bridges, narrow streets with high buildings and changes of height are some examples of what can contribute to block or reflect the GPS signal causing “cycle slips”.

The cycle slips can be identified, for example, through the technique called phase smoothing. This technique uses the carrier phase to smooth the pseudo-ranges identifying when the GPS signal was blocked. Phase smoothing prevents the receiver to compute segments of the signal that suffered some disruption helping to keep the number of integer ambiguity. Eventually the technique invalidates itself due to the time that the signal was blocked. The receiver then needs to restart the computation of the integer ambiguity again. The reader is referred to (Roberts, 1997) for further reading about cycle slips recovery techniques.

A.4 Augmentation Systems and Network Services

Perhaps one of the main issues for those aiming to have a better accuracy when using a GPS receiver is the cost of the equipment. As shown on the previous subchapters there are different methods with an extensive list of different approaches to get better resolution in the positioning. The better the accuracy, the more expensive is the receiver. The problem of cost becomes more serious if a base station is required for the solution. If the designers aim to cover a large area with the corrections, more than one base station will be necessary to create a network.

If the set up of a network of base stations is not viable, another solution can be provided through services offered by governments or private companies. The following paragraphs exemplify some of the services that help users, equipped with single or double frequency receivers, without a private base station, to obtain better precision on their positioning. The services offered have significant impact on the
adjustment of pseudo-ranges especially for navigation (airplanes, boats, cars, personal, etc.), and safety issues. A private base station is only then necessary for remote areas where these systems cannot cover. In the near future, it is expected that the dual frequencies receivers have their prices dropped and their size reduced, providing general users with sub-metre positioning accuracy.

**Augmentation Systems**

The Federal Aviation Administration (FAA) is a department of the government of the USA with a mission to provide safety and efficiency on American skies. The FAA has created the WAAS, declared operational in late 2003. As mentioned in (Trimble Navigation, 2002) “the system augments GPS with additional signals that increase the reliability, integrity, precision and availability of GPS signals required for the aviation industry”. The system works with twenty-five Wide Area Reference Stations (WRS) spread over the USA with the mission to receive all possible GPS signals from the GPS constellation. According to (Federal Aviation Administration, 2005a), the information collected is then sent to a WAAS Master Station (WMS). The WMS has the responsibility to create the messages that help GPS receivers to remove errors, increasing the system’s precision. The messages are transmitted using geostationary communication satellites. Perhaps one of the most reliable features in the system is a notification for the users whenever there is any error on the GPS system that could cause serious miscalculation on the user’s position. It is claimed by (Federal Aviation Administration, 2005b) that “messages broadcasted by WAAS improve GPS signal accuracy from one hundred meters to approximately seven meters”. Even though this system was designed for airplane landing (Category 1 – precision approach) non-aviation users can also be benefited. To make use of WAAS corrections, it is just necessary to have a receiver with a particular chipset.

The European Space Agency (ESA) also offers, free of charge, the SISNET (European Space Agency, 2005), “a platform to provide worldwide access to the EGNOS System signal through the Internet”. The system works through the WAAS’ principle. The main difference is that the corrections transmitted to the users also contain information about the Global Orbiting Navigation Satellite System (GLONASS). The system comprises thirty base references, four master control centres and six up-link stations. According to (European Space Agency, 2005):
EGNOS signal is broadcast by two Inmarsat-3 satellites, one over the eastern part of the Atlantic, the other over the Indian Ocean, and the ESA Artemis satellite which is in Geostationary Earth orbit above Africa. (European Space Agency, 2005)

European GPS users are supposed to achieve a precision of five metres in their positioning without any extra costs of using this service. All they would need is an EGNOS GPS chipset enabled receiver on the GPS receiver. However, EGNOS’ users can also receive corrections that are being transmitted via Internet. Torán-Martí (Torán-Martí et al., 2003) describes a handheld Personal Digital Assistant (PDA) integrated with a low-cost GPS receiver (without EGNOS chipset enabled) and a General Packet Radio Service (GPRS) wireless link to the Internet. The result is a Graphical Unit Interface (GUI) with pseudo-ranges, ephemeris and ionospheric errors being corrected based on the SISNet information. They claim that the correction applied on the signals received has its accuracy down to one to two metres horizontal and two to three metres vertical.

Japan also has its augmented system called Multi-Functional Satellite-based Augmentation System (MSAS), which is based on the same principles described in WAAS system. MSAS is augmented with geostationary satellites called Multi-Functional Transport Satellite (MTSAT).

Network Services
In Japan, approximately two million GPS navigation-equipped cars are sold annually (Petrovski, 2003), and currently, there are 3.8 million GPS-equipped cellular phones being used. The chipsets implemented for cars and mobile phones are basically the same which are in handheld GPS receivers or even smaller. Petrovski (Petrovski et al., 2000) cites two approaches used to provide DGPS and RTK-GPS corrections in Japan: radio broadcast or the Internet.

Asahi TV broadcasts DGPS and RTK-GPS corrections services encoded into a TV audio sub-channel signal. The main disadvantage lies with the covering distances between 40km to 100km. The RTK-GPS system usually works with base points positioned not more than 20km far from the rover equipment. With Internet based services, the disadvantage is the latency to transmit the corrections. Petrovski (Petrovski et al., 2000) proposes a solution using virtual reference stations taking
advantage of the low latencies and high capacity of sub-channel signals where the users can select the nearest base point available to receive the corrections choosing which piece of information is necessary for particular purposes. This service is also supported by the augmented system MSAS.

By 2008, plans have been made to launch the Quasi-Zenith Satellite System (QZSS) with a constellation of three satellites, where at least one of them will be covering near zenith over Japan at the times. The advantage is a better coverage for GPS augmentation in urban canyons providing high accuracy for rapid moving vehicles. This system will also provide a wide range of services based on communication. Petrovski (Petrovski, 2003) gives a wide overview of the Japanese project.

SWEPOS is the Swedish network that provides DGPS and RTK corrections to real time users and carrier phase raw data for post-processing. The network consists of 25 permanent base stations covering the whole country. SWEPOS network offers the following services for the users (Jonsson et al., 2003):

- Post processing data via World Wide Web/File Transfer Protocol (WWW/FTP) in Receiver Independent Exchange Format (RINEX)-format.
- An Automatic Computation Service on the SWEPOS web. The data collected on dual frequencies in RINEX format is sent to the service. After five to ten minutes the user receives via e-mail the corrected data.
- The private company Cartesia broadcasts the DGPS corrections via Radio Data System (RDS) channel on the Frequency Modulation (FM) network. The accuracy achieved is between one to two metres.
- The Wide Area DGPS (WADGPS) is also explored by the private company Fugro. It uses geostationary satellites for the distributions of the corrections. The accuracy between one to two and a half metres is achievable.

There are several studies of RTK-GPS network corrections described in (Jonsson et al., 2003). The corrections are broadcast via an FM-sub carrier. Apart from the advantages of this kind of system, such as ‘easy to use’ and no need of base station, the most significant achievement is the millimetre accuracy in real time even with
strong indications of a disturbed ionosphere. More about SWEPOS can be found in (SWEPOS Control Centre, 2005).

Ordnance Survey (OS) and Leica Geosystems offered the SmartNet to the British market. Currently using 96 reference stations, this system is designed to provide accuracy from centimetre level (RTK-GPS) to sub-metre (DGPS); or raw data for post-processing (Leica Geosystems LLC., 2006). The new models of Leica GPS receivers are able to communicate to the servers via Internet GPRS and Global System for Mobile Communication (GSM). The communication can be done 24 hours per day, 7 days a week, with the promise of a highly dense network and highly redundant. The controller of the network, SpiderNet (Leica Geosystems LLC., 2005), decides which base station should send the correction based on the coordinates of the rover receiver. Usually there is a master station and few more auxiliaries working as backup in case of disconnection. IESSG is involved in this project “undertaking independent monitoring and integrity checking, to validate the user experience”. The institute is using its own technology to compare the results offered by SmartNet. This process also includes several receivers placed strategically, working as users to check the quality.

Some of the advantages for users of SmartNet are (Leica Geosystems LLC., 2006):

- High speed initialisation for RTK solution.
- Redundancy due to the number of reference stations.
- Quality assurance once an independent body is also monitoring the service provided.
- The cost of RTK-GPS solution is cut almost in half, since a base station is no longer necessary.

A.5 Testing Single Frequency GPS, DGPS and RTK-GPS

Even though the RTK-GPS methodology was adopted as standard for this project due to its high accuracy in real time, some tests were performed to show how much
accuracy other GPS approaches can provide. The intention here is just to show visually the differences between the approaches. The test was performed with receivers that were pushed in a trolley following a circular path with 40 metres of diameter. The centre of the circle was surveyed by all methods and the path shaped with the help of a tape measure. The tests performed are:

- A single frequency GPS receiver (see §3.7.4 – Stand Alone GPS).
- A dual frequency GPS receiver working in DGPS mode (see §3.7.4 – Differential GPS).
- A dual frequency GPS receiver working in RTK-GPS mode (see §3.7.4 – Real Time Kinematic GPS).

The single frequency receiver had its data accumulated for two minutes for each point. Because of this, the graph shown on Figure A.3 has more coordinates displayed than other graphs. This configuration was chosen because of the popularity of such receivers especially because the low price. The graph shows the instability of the system to accurately retrieve the circular shape of the trekking. A spread of about 10 metres is observed at each of the surveyed points. All data was processed using the software Gringo (IESSG, 2002) which was used to create the images. This solution is clearly not the best if in a given project the expectation is for the positioning data to be consistent and accurate.

Figure A.3 Single Frequency Receiver
Figure A.4 shows the example of a single coordinate logged for approximately two minutes using a single frequency receiver. It is important to say that the receiver in this case is not moving. The several samples of this unique coordinate are the result of errors involving this methodology (see §A.1). The figure below clarifies the reason an AR system, as proposed in this thesis, would not work as desired if using this methodology.

![Figure A.4 Single Frequency Receiver – A Single Coordinate](image)

The results of the performance of the DGPS in a dual frequency receiver are shown in Figure A.5. The circular shape has now been retrieved even though it is not exactly centred. The error is spread to all coordinates as a constant drift only in the Latitude.

![Figure A.5 Dual Frequency Receiver Performing DGPS](image)
A final decision about which receiver would be the best can only be achieved if GPS receivers from different brands could be tested together at the same time and day. The data could then be post-processed and analysed. However, there is always a chance that the solution found would not be definitive, once there are different conditions that the receiver could be exposed to. Narrow urban canyons, different weather conditions, magnetic solar storms or even the chosen antenna of the receiver are just some of the examples that would affect the results. There is no perfect equipment, but one that suits better the needs and budget of the project.

The RTK-GPS solution is by far the best amongst all tested methods. The graph shows (Figure A.6) a circumference drawn with the logged coordinates from the RTK-GPS receiver. All coordinates were collected and processed in real time. No post-processing was required, only Ski-Pro (Leica Geosystems LLC., 2003) to plot the graph.

![Figure A.6 Dual Frequency Receiver Performing RTK-GPS](image)

These tests were particularly important, since they proved that different methodologies can provide totally distinct results. Researchers often try to implement projects requiring good accuracy using the wrong approach in relation to positioning. Eventually they misjudge the limitations of the methodologies and when the results are not as expected, an alternative solution, as reported in (Benford et al., 2004, Tamura, 2001a), is required.
Appendix B

Parameter & Implementation Reference

As introduced in §5.1, Appendix B demonstrates the structures of the files that are used in the creation of the VE. Such file is passed as second parameter in the call:

\[ \text{MIX006 <grid>.grd <feature>.txt <outfile>.wrl} \]

This file contains the objects (features) found in the terrain that feed the VE, as well as the coordinates surveyed for each one of them. When a road is present, the algorithm paints the altimetric mesh with a different colour to indicate where it is.

In §B.1 there is a description of how to create the files that shape the VE.

The algorithm created to process the files and create the VE is explained on §B.1.

- The generated output consists of:
- A VRML file with only the landscape of the area that was surveyed.
- A second VRML file with the CVE as it will be explored in MASSIVE-3.
- A .cve file that contains the CVE description to be used by MASSIVE-3.
The code is created using the C language and the §B.2 is structured as:

- A description of the global variables.
- The documentation for each function created.
- A high level algorithm.

**B.1 Features File**

The second parameter when MIX006 is called is <features>.txt. This text file has the positions and objects (features) surveyed on the area that VE was based. Each object that is indicated there corresponds to a VRML file and the coordinates follows the OS grid. The facility is to use the positions saved on the receiver without the need of conversions for Cartesian coordinates. The software does it based on the minimums and maximums of coordinates read on the square mesh created by the Surfer software.

**Structure of <feature>.txt**

In this example the following features were surveyed in the data acquisition step:

- Roads.
- Trees.
- Buildings.

Apart from the road, each feature had a VRML file with its own design. If a road is included in the VE, it must to be done as the first line of the file. The road is the unique feature that does not require any coordinate below its name. The algorithm follows the file indicated and adds the road to the VE (B.2.1). Table B.1 exemplifies the structure of the file that contains the features.

<table>
<thead>
<tr>
<th>Table B.1 Features’ File Structure</th>
</tr>
</thead>
<tbody>
<tr>
<td>road.txt</td>
</tr>
<tr>
<td>tree.wrl</td>
</tr>
<tr>
<td>454279 338391 31.9924</td>
</tr>
</tbody>
</table>
For all other features, their coordinates must be specified by a couple of control points. There are some cases, such as lamp posts and trees, in which both control points are the same. Buildings and any other shape that requires a positioning in the VE have their coordinates specified by two control points, which could be placed depending on the user criteria. Each line contains the position of the features specified as three numbers representing: East, North, and High. With these values it is possible to calculate the necessary rotation to place the object in the correct position.

The road file (first line of Table B.1) contains only the East and North values, ignoring height. Usually, a road surveys in this project takes both sides of the road instead of only the middle. When interpolation process (see §5.1) takes place the coordinates surveyed becomes the vertices of the polygons that will shape the road.

A final modification is required in the VRML files that shape the features. Usually the design of a new object on a three dimensional editor is done using the coordinates (0, 0, 0) for X, Y, and Z. Even though, it is a difficult task to design the object exactly on the position that it should be placed on the VE. Firstly, the same corners chosen to be the control points of the features are identified on the object. These coordinates are then explicitly at the third line of VRML file. The solution is then given by the calculation of the distance between the minimum coordinates of the square mesh and the place where the object must be placed. An object’s translation is applied and finally a rotation. Table B.2 exemplifies a header of a VRML file. The first line is standard for VRML 1.0. The following line consists of a blank line and the control points on Cartesian terms.

Table B.2 shows an illustrative example of control points.

### Table B.2 VRML Header’s Modified

```text
#VRML V1.0 ascii
#
#20 10 1, 38.5 6 0.8
```
B.2 Source Code Reference

The source code was written in C language. It is expected that the reader has some knowledge in structured programming and C syntax. The following paragraphs describe:

- The global variables used
- The functions programmed
- A high level algorithm

Global Variables

The global variables on the code are related with the input and output files that are handled. All of them are pointers to a file. Table B.3 introduce these variables:

Table B.3 Global Variable

<table>
<thead>
<tr>
<th>Variable</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>entraña</td>
<td>It is a pointer to a file that contains the Surfer output altimetric file.</td>
</tr>
<tr>
<td>entraña2</td>
<td>It is a pointer to each one of the files that contains an object that will feed the VE.</td>
</tr>
<tr>
<td>saída</td>
<td>It is a pointer to a file that contains the VRML file with all objects inserted.</td>
</tr>
<tr>
<td>saída2</td>
<td>It is a pointer to a file that contains the VRML file with only the terrain surveyed.</td>
</tr>
<tr>
<td>mundo</td>
<td>It is a pointer to a file that contains the CVE description.</td>
</tr>
<tr>
<td>Road</td>
<td>It is a pointer to a textual file that contains the coordinates of the road that was surveyed.</td>
</tr>
</tbody>
</table>

Functions Description

The Tables B.4 to B.12 describe the functions created by the following steps:

- Name.
- Description.
- Prototype.
- Parameters passed when the function is started.

Returns given by the function when the process is finished.
### Table B.4 Function main

<table>
<thead>
<tr>
<th>Name</th>
<th>main</th>
</tr>
</thead>
<tbody>
<tr>
<td>Description</td>
<td>This function is called when the program starts. From the main function all other functions are called.</td>
</tr>
<tr>
<td>Prototype</td>
<td>void main (int argc, char *argv[])</td>
</tr>
<tr>
<td>Parameter Passed:</td>
<td>int argc – number of arguments passed when the program starts.</td>
</tr>
<tr>
<td>Return:</td>
<td>There is no return.</td>
</tr>
</tbody>
</table>

### Table B.5 Function open_arquivo

<table>
<thead>
<tr>
<th>Name</th>
<th>open_arquivo</th>
</tr>
</thead>
<tbody>
<tr>
<td>Description</td>
<td>This function opens the files passed as parameters when the program is started. The pointers for a file: entrada, entrada2, saida and saida2 are started on this function.</td>
</tr>
<tr>
<td>Prototype</td>
<td>void open_arquivo(int argc, char *argv[])</td>
</tr>
<tr>
<td>Parameter Passed:</td>
<td>int argc – number of arguments passed when the program starts.</td>
</tr>
<tr>
<td>Return:</td>
<td>There is no return.</td>
</tr>
</tbody>
</table>

### Table B.6 Function take_information

<table>
<thead>
<tr>
<th>Name</th>
<th>take_information</th>
</tr>
</thead>
<tbody>
<tr>
<td>Description</td>
<td>This function reads the square mesh file created by Surfer software extracting the minimum and maximum values of the area. It also creates the header of VRML files generated as output of the system. The function reads from the pointer named entrada and write on saida and saida2.</td>
</tr>
<tr>
<td>Prototype</td>
<td>void take_information()</td>
</tr>
<tr>
<td>Parameter Passed:</td>
<td>There is no parameter passed on this function.</td>
</tr>
<tr>
<td>Return:</td>
<td>There is no return.</td>
</tr>
</tbody>
</table>

### Table B.7 Function vrml_generator

<table>
<thead>
<tr>
<th>Name</th>
<th>vrml_generator</th>
</tr>
</thead>
<tbody>
<tr>
<td>Description</td>
<td>This function reads the altimetric data from the file pointed by entrada and places the coordinates using the VRML syntax on saida and saida2. For each feature read on entrada2 an action is taken. If a road that is being added, the function input_road is called. Otherwise, it is if a feature, the algorithm calls input_feature function.</td>
</tr>
<tr>
<td>Prototype</td>
<td>void vrml_generator(int ln, int cl, float min_h, long int x_mn, long int y_mn, long int x_mx, long int y_mx, float h_mn)</td>
</tr>
<tr>
<td>Parameter Passed:</td>
<td>int ln – number of lines contained on the square mesh.</td>
</tr>
<tr>
<td>Return:</td>
<td>There is no parameter passed on this function.</td>
</tr>
</tbody>
</table>

Return: There is no return.
<table>
<thead>
<tr>
<th>Name: input_feature</th>
<th>Description: It extracts the features from the file pointed by entrada2 and places the objects on the output file respecting the translation and rotation.</th>
<th>Prototype: void input_feature(long int x_min, long int y_min, float h_min)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Parameter Passed:</td>
<td>long int x_min – minimum value for East.</td>
<td>Return: There is no return.</td>
</tr>
<tr>
<td></td>
<td>long int y_min – minimum value for North.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>float h_min – minimum value for high.</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Name: build_cve</th>
<th>Description: This function creates the CVE file to be used further on MASSIVE-3.</th>
<th>Prototype: void build_cve(float tra_x, float tra_y, float tra_z, double rot, int flag, char feature[13])</th>
</tr>
</thead>
<tbody>
<tr>
<td>Parameter Passed:</td>
<td>float tra_x – Cartesian coordinate X of the object.</td>
<td>Return: There is no return.</td>
</tr>
<tr>
<td></td>
<td>float tra_y – Cartesian coordinate Y of the object.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>float tra_z – Cartesian coordinate Z of the object.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>double rot – Rotation angle in radians.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>int flag – Flag used to indicate what action the algorithm need to follow.</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Name: tabela_poligono</th>
<th>Description: It fills a table with the coordinates of the road surveyed.</th>
<th>Prototype: long int tabela_poligono(float mat[256][2])</th>
</tr>
</thead>
<tbody>
<tr>
<td>Parameter Passed:</td>
<td>float mat[256][2] – matrix with the road coordinates.</td>
<td>Return: It returns the number of polygon vertices created by the surveyed road.</td>
</tr>
</tbody>
</table>

| Name: fbguPnpoly     | Description: This function verifies if a coordinate is in, out or in the polygon border. | Prototype: long fbguPnpoly (long Npoly, float *Poly, float *Pto) |
Parameter Passed:
long Npoly – number of polygon vertices.
float *Poly – array of polygon vertices.
float *Pto – coordinate that will be checked.

Return:
-1 if the coordinate is out of polygon boundaries.
0 if the coordinate is out the boundaries of polygon.
1 if the coordinate is inside of polygon boundaries.

OBS:
This function was consented by Luiz Eduardo Seabra Varella.

Table B.12 Function input_road

<table>
<thead>
<tr>
<th>Name</th>
<th>input_road</th>
</tr>
</thead>
<tbody>
<tr>
<td>Description</td>
<td>This function sets the colour for each node of the square mesh. If the node is part of the road the colour is grey otherwise green.</td>
</tr>
<tr>
<td>Prototype</td>
<td>void input_road(long int x_min, long int y_min, long int x_max, long int y_max)</td>
</tr>
<tr>
<td>Parameter Passed:</td>
<td>long int x_min – minimum value for East.</td>
</tr>
<tr>
<td></td>
<td>long int y_min – minimum value for North.</td>
</tr>
<tr>
<td></td>
<td>long int x_mix – maximum value for East.</td>
</tr>
<tr>
<td></td>
<td>long int y_mix – maximum value for North.</td>
</tr>
<tr>
<td>Return:</td>
<td>There is no return.</td>
</tr>
</tbody>
</table>

Algorithm
The high level algorithm presented below offers for those who would like to use the code, an easy understanding of how it works. The following steps documents only what was judged as important for the understanding of the algorithm. Table B.13 shows the high level algorithm. The highlighted worlds identify the functions and file pointers.

Table B.13 High Level Algorithm

```c
void main (int argc, char *argv[])
{
    open_arquivo(argc,argv);
    take_information();
    fclose(entrada);
    fclose(saida);
    fclose(entrada2);
}

void open_arquivo(int argc, char *argv[])
{
    if number of parameters wrong exit;
    open entrada;
    open entrada2;
    open saida;
    open saida2;
```
open mundo;
}

void take_information()
{
    it reads minimums and maximums from the square mesh;
    It adds the headers of saida and saida2;
    vrml_generator(ln, col, h_min, (long int)x_min, (long int)y_min,(long int)
        x_max, (long int) y_max, h_min);
}

void vrml_generator(int ln, int cl, float min_h, long int x_mn, long int y_mn, long
    int x_mx, long int y_mx, float h_mn)
{
    It completes the headers of saida and saida2;
    The coordinates from the .grd file is transferred to .wrl file format;

    if (file name road.txt is found in entrada2)
        input_road(x_mn,y_mn,x_mx,y_mx);

        input_feature(x_mn, y_mn, h_mn);
    }

void input_road(long int x_min, long int y_min, long int x_max, long int y_max)
{
    tabela_poligono(matriz);

    for (each row and line)
        fbguPnpoly(vertices, Poly, Pto);

        The altimetric model is painted with the right colour;
    }

void input_feature(long int x_min, long int y_min, float h_min)
{
    build_cve(0, 0, 0, 0, 10, "land");

    while(It is not end of file (entrada2))
    {
        The control points of the object are read;
        The translation and rotation are calculated and written on the output file;
        build_cve(ponto[0].x, ponto[0].y, ponto[0].z, alpha, flag, nome);
    }
    }

long int tabela_poligono(float mat[256][2])
{
    It reads from the road.txt file and logs the coordinates in a table;
    The return is the number of the vertices read;
long fbguPnpoly (long Npoly, float *Poly, float *Pto)
{
    It checks if the coordinate is inside, outside or in the polygon boundary;
}

void build_cve(float tra_x, float tra_y, float tra_z, double rot, int flag, char feature[13])
{
    An header describing the name of the object, positioning and rotation is created;
}
Appendix C

Implementation Reference

Appendix C brings relevant details about the source code implemented for this project. Some knowledge of Object Oriented (OO) structure in Java language is expected from the reader. Each sub-item on this Appendix refers to a class that explores the most important methods in order to facilitate the comprehension of those that could use this work as a base for future research.

The classes developed for this research complement the facilities provided by EQUIP’s to work with external devices connected to the computer. As soon as the data is received and filtered, there are EQUIP methods to publish the new information on the data space, as it will be demonstrated below.

The sub-items in this appendix as follows:

- Overview – summarises what the class does.
- High Level Algorithm – as a complement to the overview.
- Class Constructor – how the class is inherited.
In the high level algorithm the Begin and End indicate where the class starts and finishes. However, one or more classes can be inside of the main class. Even though Java is an OO language, the algorithm was written to be the most linear possible for the sake of clarity.

C.1 RTK-GPS Class

As mentioned in §5.2 the communication with the RTK-GPS receiver and the publication of the data on the data space are shared in two classes named: GPSReceiver.java and GPSPublisher.java.

C.1.1 GPSReceiver.java

In the class GPSReceiver.java, the receiver transmits all data using as bytes via COM1 port. The data is analysed and if it starts with the characters “GPLLQ” it is split into tokens where only the significant part is retained, as east, north, and height. The data is then normalised for the Cartesian coordinates followed by MASSIVE-3 and finally published on a data space. There is the option to process the data using a Kalman Filter. The processing of the data to a Kalman Filter class is done before the data is published. Table C.1 shows the high level algorithm. In the source code the variables are set as:

- x = east.
- y = high.
- z = north.

Table C.1 GPSReceiver.java Algorithm

<table>
<thead>
<tr>
<th>Begin</th>
<th>initCommPort()</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>initiation of communication port</td>
</tr>
<tr>
<td></td>
<td>setup of communication port</td>
</tr>
<tr>
<td></td>
<td>initiation of variables that do the in/out interface with the receiver</td>
</tr>
<tr>
<td>Begin</td>
<td>run()</td>
</tr>
<tr>
<td></td>
<td>While (there is a byte coming)</td>
</tr>
<tr>
<td></td>
<td>read byte</td>
</tr>
<tr>
<td></td>
<td>convert to a character type and add it on a string</td>
</tr>
</tbody>
</table>
If (the character received is equal to a brake line)
   **decode**(String with character received)
   clean String
EndIf
EndWhile

**decode**(String with data received from RTK-GPS receiver)
initiation of variable that receives the String in tokens
For (each token)
   add it on a array of tokens
EndFor
associate to a variable token number 3 and subtracting it from the OS value of the base point
associate to a variable token number 5 and subtracting it from the OS value of the base point
associate to a variable token number 10 and subtracting it from the OS value of the base point
**Kalman**(x, 2.0, (-)z, 1)
**updateCoordinates**(z, x, 2.0)

---

**Class Constructor**

The GPSReceiver class constructor is:

- **GPSReceiver**(GPSPublisher, String)

Where:

**GPSPublisher** – is an instance of the class GPSPublisher

**String** – is communication port identifier

### C.1.2 GPSPublisher.java

For each new set of data received and processed from the RTK-GPS receiver, this class makes it available on the data space. This data space is created at the beginning of this class and identified for further utilisation. Table C.2 shows the high level algorithm.

**Table C.2 GPSPublisher.java Algorithm**

<table>
<thead>
<tr>
<th>Function</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Begin</strong></td>
<td>checks if the URL received is valid</td>
</tr>
<tr>
<td></td>
<td>checks if the data service can be activated</td>
</tr>
</tbody>
</table>
starts the data space with an identification
creates an instance of the **GPSReceiver** Java class
**updateCoordinates** add a new 3D position on the data space
End

**Class Constructor**

The GPSPublisher class constructor is:

- **GPSReceiver(String, String)**

Where:

**String** – is the IP address followed by the data space identification
**String** – is communication port identifier

**C.2 Tilt-Sensor and Magnetic Compass Class**

As introduced in §5.2 the communication with the tilt sensor and magnetic compass circuit board and the publication of the data on the data space were shared in two classes named: TCM2.java and TCM2Publisher.java.

**C.2.1 TCM2.java**

This class is similar to the previous class showed in C.1.1. The connection is opened in the early stages of the algorithm. If successfully opened, the class starts to listen to the port collecting the data until it finds a line break. The beginning of the line is then analysed. If the line started with the characters “$C” it is known that the message is not broken. The message is then split into tokens and only the values of pitch, row and yaw are retained. An option for a Kalman filter is available that can be used or not. The data is then sent to TCMPublisher class to be stored on the data space. Table C.3 shows the high level algorithm. The values are converted to two digits of precision in order to reduce the small drift.
Table C.3 TCM2.java Algorithm

<table>
<thead>
<tr>
<th>Begin</th>
<th>initCommPort()</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>initiation of communication port</td>
</tr>
<tr>
<td></td>
<td>setup of communication port</td>
</tr>
<tr>
<td></td>
<td>initiation of variables that do the in/out interface with the receiver</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Begin</th>
<th>run()</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>While (there is a byte coming)</td>
</tr>
<tr>
<td></td>
<td>read byte</td>
</tr>
<tr>
<td></td>
<td>convert to a character type and add it on a string</td>
</tr>
<tr>
<td></td>
<td>If (the character received is equal to a brake line)</td>
</tr>
<tr>
<td></td>
<td>decode(String with character received)</td>
</tr>
<tr>
<td></td>
<td>clean String</td>
</tr>
<tr>
<td></td>
<td>EndIf</td>
</tr>
<tr>
<td></td>
<td>EndWhile</td>
</tr>
<tr>
<td>End</td>
<td>decode(String with data received from tilt sensor and magnetic compass)</td>
</tr>
<tr>
<td></td>
<td>initiation of variable that receives the String in tokens</td>
</tr>
<tr>
<td></td>
<td>pass the values of the correct tokens into the correct variable</td>
</tr>
<tr>
<td></td>
<td>Kalman(x, 2.0, (-)z, 0)</td>
</tr>
<tr>
<td></td>
<td>updateCoordinates(xtc, ytc, ztc)</td>
</tr>
<tr>
<td>End</td>
<td></td>
</tr>
</tbody>
</table>

Class Constructor

The TCM2 class constructor is:

- TCM2(TCM2Publisher, String)

Where:

TCM2Publisher – is an instance of the class TCM2Publisher

String – is communication port identification

C.2.2 TCM2Publisher.java

This class has the same function introduced in C.1.2. It creates another reference in the data space with an identity and logs the data received from TCM2.java. Table C.4 shows the high level algorithm.
### Table C.4 TCM2Publisher.java Algorithm

<table>
<thead>
<tr>
<th>Algorithm Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Begin</td>
</tr>
<tr>
<td>checks if the URL received is valid</td>
</tr>
<tr>
<td>checks if the data service can be activated</td>
</tr>
<tr>
<td>starts the data space with an identification</td>
</tr>
<tr>
<td>creates an instance of the TCM2 Java class</td>
</tr>
<tr>
<td><strong>updateCoordinates</strong> add a new 3D position on the data space</td>
</tr>
<tr>
<td>End</td>
</tr>
</tbody>
</table>

#### Class Constructor

The TCM2Publisher class constructor is:

- TCM2Publisher(String, String)

Where:

- **String** – is the IP address followed by the data space identification
- **String** – is communication port identification

#### C.3 Reading from the Database

The following class is designed to check any new data that was published in the data space such as: GPS coordinates, tilt sensor and compass data or any key command pressed by the office user. Each new data is a trigger for an action performed by the Integrator class.

#### C.3.1 Integrator.java

The Integrator class is used by the field user when all devices are connected to the computer carried on the backpack. GPS, tilt sensor and magnetic compass data, when available, are read from the data space and pass to the variables into MASSIVE-3. The update corrects the users’ visualisation of the VE in relation to the real environment. Because the office user can control the VE the database can be updated each time that a command key is pressed in his keyboard. This means that field and office user receive a new object or even a new a VE depending on the exercise being performed when each new income data from this particular area of the database is
read. Table C.5 shows the high level algorithm. As mentioned previously the Integrator class inherited its structure from AugurscopeControl class created for the Augurscope project (Koleva et al., 2001, Benford et al., 2003a).

### Table C.5 Integrator.java Algorithm

<table>
<thead>
<tr>
<th>Begin</th>
<th>constructor initialisation</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>GUID factory</td>
</tr>
<tr>
<td></td>
<td>dataspaces</td>
</tr>
<tr>
<td></td>
<td>activate management server</td>
</tr>
<tr>
<td></td>
<td>key stroke input session</td>
</tr>
<tr>
<td></td>
<td>compass input session</td>
</tr>
<tr>
<td></td>
<td>gps input session</td>
</tr>
<tr>
<td></td>
<td>management server initialisation</td>
</tr>
<tr>
<td></td>
<td>dynamic objects initialisation</td>
</tr>
</tbody>
</table>

A thread controls the multiple process running in parallel as dynamic objects and positions update.

<table>
<thead>
<tr>
<th></th>
<th>update dynamic objects</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>update positions</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Begin</th>
<th>management server control class</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Begin</th>
<th>Key stroke event handler class</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Begin</th>
<th>GPS event handler class</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Begin</th>
<th>GPS event handler class</th>
</tr>
</thead>
</table>

| End    |                                  |

### Class Constructor

The Integrator class constructor is:

- private Integrator(String, String, String, String)
Where:

**String** – is the IP address followed by the VE identification

**String** – is the IP address followed by the data space identification

**String** – configuration file used by MASSIVE-3

**String** – is the same name used to start the cveworld command

### C.4 Kalman Filter

The filter is implemented to reduce the jerk of: GPS coordinates, tilt sensor and compass.

#### C.4.1 Matriz.java

This class implements a Kalman filter to be used on the data received from the magnetic compass, the tilt sensor and the RTK-GPS receiver. The implementation of the filter is necessary in order to reduce jerk in the data received.

Two matrixes supply the models for the error and noise processed by the Kalman filter. The values of such matrixes are set up in accordance with the equipment in use. Instead of an algorithm, a diagram is chosen to introduce the concept due to the simplified way it demonstrates the process. Figure C.1 shows the diagram.

There is a set of important variables that contribute to the final result. These variables are:

- \( x \) – matrix with the predicted coordinates
- \( q \) – matrix of noise - covariance
- \( p \) – matrix with estimated error
- \( r \) – matrix with the noise from TCM2
- \( k \) – Kalman gain number weight
- \( z \) – matrix with the data from TCM2 – innovation vector
- \( \phi \) – matrix identity
The filter is well suited to navigation applications, which contain states that are time-variant, even in real-time. This is a recursive algorithm, which filters measurements using knowledge of the system measurement error (Hide, 2003). Even being recursive, the algorithm is based on the last estimate and current measurements. There is no necessity to log all data to process again. The result is a computationally efficient algorithm that allows real-time processing, preventing the swing of the HMD image and smoothing the movements registered by the tilt sensor and the RTK-GPS receiver. It is not within the scope of this thesis to describe the Kalman filter equations. The reader is invited to read (Welch and Bishop, 2001, Hide, 2003) for a better description of the equations. The following dataflow (Figure C.1) describes in a few steps the Kalman filter that is implemented.

The first step of the filter is the calculation of the estimated error (p). This matrix is the result of the sum of (p) and the matrix of noise-covariance (q) that is propagated to the next epoch (Figure C.1 – step 1). It is convenient to mention that (q) is static and contains an approximate model of the signal that is being filtered.

\[
x \text{ and } p \text{ initialization} \\
p = (p + q) \quad \text{step 1} \\
k = p(\frac{p + r}{p})^{-1} \quad \text{step 2} \\
x = x + k(z - x) \quad \text{new data} \quad \text{step 3} \\
p = (\phi - k) \quad \text{step 4}
\]

Figure C.1: Kalman Filter Dataflow

The second step (Figure C.1 – step 2), (k) (Kalman gain number weight) receives the matrix with the estimated error (p) multiplied by the inverse of the result of (p) added to the matrix with the noise from TCM2 (r). In this step, (k) is receiving the adjustments based in the last sample of data that will be applied in the next epoch.
On the third step the algorithm combines the data from the sensor \( z \) (innovation vector) with \( x \) (the predicted coordinates) through a subtraction (Figure C.1 – step 3). The result is then multiplied by \( k \) (with the adjustments based on the previous samples) and added to \( x \).

Finally (Figure C.1 – step 4), \( p \) receives the new Kalman values \( k \) after a subtraction with a \( \Phi \) matrix identity.

**Class Constructor**

The Matriz class constructor is:

- Matriz()

**C.5 Office User Key Stroke Command**

The Office user can control the VE from his keyboard. Each time that a new command is typed a new object can be added to the VE or the entire scene can be changed. This flexibility gives freedom for the Field user.

**C.5.1 ReadKeyStroke.java**

This class is used by the Office user to type any command in the keyboard that will be logged in the database by the KeyStroke class. The commands are at the moment the letters from “a” to “f”. Each letter when read by the Integrator (see §C.3.1) is interpreted as a command. At the moment the VE can be changed completely or objects can be put in or out of the visualisation. Table C.6 shows the high level algorithm.

**Table C.6 ReadKeyStroke.java Algorithm**

<table>
<thead>
<tr>
<th>Begin</th>
</tr>
</thead>
<tbody>
<tr>
<td>run()</td>
</tr>
<tr>
<td>While (true)</td>
</tr>
<tr>
<td>Thread (it sleeps each 1000 milliseconds)</td>
</tr>
<tr>
<td>read byte</td>
</tr>
<tr>
<td>If (character typed)</td>
</tr>
<tr>
<td>update database with new character</td>
</tr>
</tbody>
</table>
**Class Constructor**

The ReadKeyStroke class constructor is:

- ReadKeyStroke (KeyStroke)

Where:

**KeyStroke** – is an instance of the class KeyStroke

**C.5.2 KeyStroke.java**

This class has the same function introduced on C.1.2. It creates another reference in the data space with an identity and logs the data received from ReadKeyStroke.java. Table C.7 shows the high level algorithm.

<table>
<thead>
<tr>
<th>Table C.7 KeyStroke.java Algorithm</th>
</tr>
</thead>
<tbody>
<tr>
<td>Begin</td>
</tr>
<tr>
<td>checks if the URL received is valid</td>
</tr>
<tr>
<td>checks if the data service can be activated</td>
</tr>
<tr>
<td>starts the data space with an identification</td>
</tr>
<tr>
<td>creates an instance of the ReadKeyStroke Java class</td>
</tr>
<tr>
<td><strong>updateCoordinates</strong> the key stroke is translated to a number to be logged in the database</td>
</tr>
<tr>
<td>End</td>
</tr>
</tbody>
</table>

**Class Constructor**

The KeyStroke class constructor is:

- KeyStroke(String)

Where:

**String** – is the IP address followed by the data space identification
Appendix D

User Interviews – Questions and Answers

The questions and answers made throughout the interview during the evaluation process (Chapter 7) are shown here. All the comments can be found in §6.2.3. The codes used to identify the users were maintained: Engineer1 (E1), Engineer2 (E2), Engineer3 (E3), Engineer4 (E4), Architect1 (A1), Computer Scientist1 (C1), Computer Scientist2 (C2) and ordinary user (O1).

The area covered by the questions are as follows:

- Merging real and digital environments.
- Hardware.
- Digital environment.
- Usability.
- Different/complementary approaches.
- Office and Field Users.
D.1 Merging Real and Digital Environment

The question involves the main topic of this thesis: AR. The users were questioned if they needed to adapt themselves to the VE and if the scale and distances walked were the same that they were used to see in the physical world.

Self adaptation

Did you have to adapt the way that you move in order to have a better perception of the VE?

E2: Actually the turning of my head is much better. I think that the difficulty is when you come closer to an obstacle and the program decides, I guess, whether you are half way through it, through it or just in front of it. This is the most, I would say, annoying. But moving my head or walking towards when I was quite far was not a problem. Quite far is something around two metres.

E3: Yes, but I was ok with that. It was a bit juggling but you explained to me that it was the GPS. I was not expecting it to be so “shaking”. Then I learned that I have to move my body much slower to look around.

O1: Yes, I had to. I noticed that I moved my head a lot less.

Immersion

Did you feel immersed in the VE or did you have an AR experience?

E1: I did it in the tram station. I did not so much in the buildings. I think that is to do with the texture and the reality.

E2: In the beginning when the see-through of the HMD was not set as clear, maybe because we have a sunny day today, I did not realise that I went so far. For the tram station I was immersed completely in the VE. When you adjusted the see-through then I was a bit more conscious of where I was. For my eyesight I have two layers so if I want to see the grass I change my eyes focus and it takes a second for me to see-through. If I focus on my goggles alone then I am immersed in the VE.

E3: Yes, you saw me walking through the tree (a tree in the physical world). I was quite happy to concentrate on that. Because of the brightness and contrast I could not see much of the background. I could mostly see the VE and I was quite comfortable.
A1: I think so. You cannot get any sense of distance because you cannot see the physical world. I was often amazed when I looked around to see where I was in the physical world. The augmented process did not work really. For me there was not a relation between the physical and the digital environments. I was immersed. It was not mixed reality but only the VE there to be seen. And I think that part of the problem is that there are not physical features to relate to it.

C1: After a while I was totally looking into the VE. I was trying to find things in there, trying to find what was going on. I think that the physical world went to the back of my mind. But then when you said: “-Turn around to my physical location” the two worlds just swapped their positions. I was again able to see-through the goggles. But while in the VE I forgot sometimes that I could see through the HMD.

C2: The tram driven through me took away the sensation of immersion because it was difficult to work out how to avoid the tram. However, I think that there is some relation about this and how dark the glasses are. As you make the glasses darker you feel more involved in the digital environment aspect of the mixed reality stuff and obviously less involved in the physical world.

O1: Partially. From the local view yes but at the same time you know that it will not be there. Why? The floor. When you walk you can feel the grass.

Scale
What can you say about the scale? Was it coherent or not? Did you have any difficulty to know how high a wall or a tram shelter was?

A2: I can imagine but it is difficult to know without a proper scale. Is the Office User’s embodiment to scale? It has about two metres high. It is possible because I could still see it after the first phase. I have no idea how tall the house is in reality but I would say three and a half metres tall or something like this. The first phase I would have said was...I could still see the top of the embodiment’s head, one metre sixty or something like that, then one third plus one third.

A3: One of the difficulties is to get scale. It would be nice if you put some image that we could recognize. Like you, it was useful to have you wondering around that gave me something to compare with scale. From the perspective point of view it will be nice if there is something I could make some comparison.

E4: If the pipes were not in the right scale (but) the idea of different colours was good. You just need to make sure that each colour is representing the right thing in the proper diameter.

C1: The scale was not very precise. Some more information is necessary to know how far you are from the house or how high is a wall. When I was walking towards the house I did not have the feeling that I was getting close to the house. I just kept walking until I eventually got there. When I walked around the house the scale looked
ok. Another point is how high you put the “eyes of the Field User’s Embodiment”. I could misunderstand a view because I think that an object is too high or too low based in the perception of my own body.

D.2 Usability

Did you feel annoyed to walk through digital objects?

E1: No.

E2: No, but each time I asked you if I could go through them. It also means that you need to re-collect what you have in front of you. If I cannot find the Office User’s embodiment I need to imagine where was it at the last time or any other digital object that could help me in the navigation. I keep going through until I find it again. But it means in a complex environment if you need to use another application where people may be moving or things may be moving, it is a bit annoying, but other than this, there is no problem.

E3: It was a little perplexing to sort it out. I was quite happy to walk through a wall but for a long time you could just see blue for example (when going through the windows in the third exercise). I was not sure there if I was getting any closer or any further away.

C1: Extremely! It throws the user off, because the user is not expecting to go through it. I think that for me it reduces the experience. I started to disbelieve in a lot of other things within that environment and that represented what it should be. Scale, how big things are, movements or if I go through this wall maybe it is not even positioned there.

O1: I did it first, but once you got used to it, it becomes fairly easily. Why did you feel annoyed? Partially because the frame rate that was hard to judge how is your movement. Because when you move in the physical world you have your view changing straight away. The system has a delay that you have to anticipate the movement to make it stop in the right position.

D.3 Hardware

What could you say about the hardware used? Did the GPS receiver and the tilt sensor work adequately?
E1: I think that when you stand still or walk really slowly is much better. It is better than in the previous prototypes. The positioning and orientation are quite good. The orientation changes quite quickly, as you turn round it follows you quite quickly. I think the problem is more in the position of the GPS when you move. For GPS equipment is coming down in price. I think in overall the problem is the weight and the number of cables.

E2: The only jumping action was when you become close to something. Let’s say that I want to touch these pipes then I want to be close to them. Maybe I want to touch them physically and in the VE. I noticed when I was coming close to the Office User in the tram station the issue of the positioning that made me go through the wall due to some drifting and also the frame rate.

E3: I think so. It helped me when you told “do not look around so fast”. When I felt more in control of that I did look around much more slowly and waited for the thing to catch up. That was much better and gave me a much better smoother view.

A1: I know that the GPS was being updated each second but it still is very jumpy. It does not matter when you are outside of the digital house for example, but when you are inside the house where it is pretty narrow it becomes a problem.

C2: It seems to not have too much drifting at all. The whole scene does not seem to drift from the physical world. It was jerking a little bit but for me it was not a real problem. As soon as I stopped moving everything seemed to settle down.

D.4 Digital Environment

Texture and Colours

What can you say about the VE? Where the colours used ok? How could the design be more appealing, attracting more users to it? Should texture make more sense than only colour?

E1: Yes. So it is to make clear that you are looking at bricks, wood, glass or something else. It helps you to visualise what you’re looking at. I think that it is quite difficult to visualise what it is, with only solid colours. And it is not only shadows but it does not have any point of realism to relate to. If you look at a wall and you have bricks you know that it is a wall. If you look through glass you know that you have a window. The perspective of what are you looking at, how far away it is, is quite difficult again when you have not got the texture. But when you have not got texture it is really difficult to visualise the size of what you are looking at. In a blue print, there are the dimensions or something indicating what that room is. When you look at the elevation on a blue print you have a brick texture there. It is not always coloured but
there is some attempt to show what is a brick, what is a window and what is a roof. It just helps your conceptualisation of what you are looking at.

E2: It does not bother me if the wall in one of the phases was blue. But for somebody maybe less able to think in space maybe they will want to see something that could help in the visualisation, like bricks or cement textures. But it is not a big deal if you can imagine that it is a new geometry. If you imagine that it is a house and you cannot imagine the geometry, maybe you want to see more.

E3: The colours sometimes confuse, I had to turn my head to get a view of what was going on and what the colours represented. Because there is no stereo you need to move your head to actually see it. For the external wall I suggest a brick texture making it more photorealistic and perhaps the internal walls as well.

E4: You could use different or higher resolution to present a house. So now, because you assembled everything together the viewer has a rough idea about how the house will be and how it will be integrated with the environment. That is a good idea particularly for the environmentalists and planners. Its assisting software is good.

A1: It is not the problem with the concept but the VE for example could be more realistic. I would like to see more textures that could help you to distinguish between the walls from the floor. Of course that there are different colours but it is more difficult to see. Is that right that parts of the walls have different colours? Yes. Of course you do not get there in a real building. Usually the walls have the same colour from bottom to top. Sometimes you do not know if there is a real window or something else. It is because each colour represents a different phase in the project. Ok, but for orientation it does not help. The windows in the third example could also be improved if a more realistic representation is put there. I did not have any sense of wall thickness, what was odd. Are there any? Or the walls are just polygons? They are all polygons. This is also weird because if you go around the corner it is just flat. It becomes more difficult to know if you come through something or not. It is difficult to say if you are in one side or in the other side of the polygon. And you should not be able to go through walls. How do you imagine it working? You could make the animation stop for example. I do not know if something like it will work. Probably not. But it makes it weird because we all know that we can go through them, but because of the rendering you cannot really see what side you are. You never know when you are in it, or walking through it or just stuff inside of it.

C1: Most of our video processing uses colours. It is natural to relate things to colours like when you think in a brick you think red. If you think a tyre you think black. There are lots of ways that you can make it help to visually stimulate the user adding a bit more of details like in the wall, the floor and the ceiling. This sort of texture helps to emphasise things like: that is a wall and that is a wall further away from you because it is slightly darker for example. Lightening is another thing. If I have a blue wall a few centimetres from my face the colour is different from if I had the same wall a few metres away. At the moment the system does not support this kind of lightening process. The user automatically loses the sense of depth perception.
C2: The fine details should be right to become a real good tool. The objects do not really look like in the physical world. Like texture for example. A window is not just a square or a rectangle shape with glass that allows him to see through it with some particular properties. For me to see a blue block is a bit confusing.

O1: Yes you can tell which is which part of the project. Did you get confused with the colours? I did with the pipes (third example) because the floor and the walls are very similar colours. Perhaps because the colours are flat shaded. When the surface merges with each other, each time that he moves because there is no difference in contrast between the two polygons, that represents different walls.

D.5 Office User and Field User

Collaboration

How did the collaboration between Field and Office User work? Did you feel the necessity to have two people to guide you (Office User’s embodiment) and control the VE on your behalf? Even with very limited gestures and movements the Office User’s embodiment could point or turn its head. What do you think about it?

E1: What it did help me to do, is if you said to me to look to a certain direction it is easy to say: “Look where my embodiment is”. It gives me direction to look at. I think that having not necessarily being you but having something as a pointer and then you say: “Look where this pointer is” then it gives you something to relate to. I think this is useful and also the collaborative discussion is useful as well. Not only because of the complexity of controlling the environment as a user, but also once the user is in there they may want to ask questions about what is he looking at which in a collaborative environment someone can talk to him and discuss about it and ask for changes. Even if it was a man user in the field, if he’s got a question, how does he ask? Because the Office User knows where I am in the VE and what I am looking at and then you can answer questions about what I am looking at.

E2: Well, the Office User pointed out things with the embodiment’s head to me. So I used that. There were instances that the embodiment did a movement up and down with its head to show me something I was able to associate this as a human interaction. Walking towards me also worked well to indicate direction. When I was on my own I was also able to explore things like in the second example. The only doubt that I had was when I was exploring the bathroom because in my country that place does not have big windows. Does it make a difference to have the embodiment? Yes it does if the Office User is pointing things or like when you are moving thinks about I can see the string coming from your head when it moves its head I could associate. But if there is no embodiment there and the explanation is verbally clear enough. I think that I managed to find my way around it.
E3: For me it was useful to have you to follow as a guide. I felt less secure when I could not see you. When you passed close to an object where I could not see you I did not know where I was going. When I could see you I was happy to follow you around and look at what you were looking. When I did lose myself I found myself wanting to see you. In relation to gestures, it was really good when I looked to the stairs in the third exercise. When you stood in the stairs and looked up that helped me to look in the right direction because you have something specific to look out there.

E4: In the beginning I did not understand your “role in the game”. And then you told me follow me and I did looking at the same places that the Office User’s embodiment was looking at. You were there to guide the other users to see for example the future of the city. The embodiment is really necessary. I was never lost I just followed you and your instructions. I think that you could implement a kind of laser ray coming from the embodiment’s eyes to point at things in the VE. It should be easier than to make the embodiment gesticulate to the right position or digital object. It could not make a big difference if the VE was controlled by you or by me. The result will be the same but the viewer is who will make the decision if it is good or not. To have someone working in front of the computer to relieve the hassle of the Field User, to press buttons is really good. If you have asked me if I would like to control the VE by my own I would say no. I would certainly refuse. Along the exercise we were continually exchanging information and you gave me the guidance of what I should do and what action I should take. That was good.

A1: I think that it was useful. You could say something like: “-come over here”. That was useful. Or “look where I’m looking”, that also worked. And to be able to talk with each other is useful as well. I think that the Field Users could have a kind of keyboard with only two keys and flip through them. Like go up and go down.

C1: Definitely! I would be lost on that VE where I was. The most that I could do was to walk blindly just going through different rooms. The overall structure that the Office User explained while I walked, I could not understand if alone. After all I was able to explain where things were event though there was no feature like living room sofas or tables to indicate that I was in the living room. But because the Office User could explain the layout of the house I was able to create a mental map of how the house was spatially distributed. It worked almost as a tour guide. The embodiment made me feel like having a tour guide. And to see you move away from me and move towards me is quite reassuring because besides being lost in that environment I would not know where I started from. When you stood in a particular point and you said to me: “-Look at where I am looking” and I can see where you are facing and I know where to go. It also helps me to explore the VE in a more secure perspective.

C2: There is a lot of cognitive effort to working your way in the environment. Because you are missing other senses, information, or because you are just getting visual information, you have to think harder how to navigate around. And because it is jerking, you need to think slightly more and memorise how things are before you start to move and go back to this. For your brain is working quite hard to navigate around the scene without having someone else showing you around and changing the VE for
The control in the Office User’s hands takes one task away from your brain allowing you to focus more on the building.

O1: It helped me to see what you tried to show me. If I just had the sound I would find it really hard to find the things. Wherever the Office User was in the VE, I could spot him and go towards his direction. What about the head movements? Did it make any difference when I gesticulated with my head looking up or down? Yes, it helped me to know where I should look.

D.6 Different/Complementary Approaches

Merging blue prints, scale models and AR

When you look at the blue print could you associate what you saw, with the VE that you walked through? What about the picture of the house in the second exercise? Could you make any association?

E2: I could imagine the house made of bricks as you showed in the picture but I thought that the pillars were made of wood.

E3: Ah, yeah, yeah, yeah! Most of the time I stood over here (pointing to where he stood in the blue print). I definitely saw that in there. I can recognise it because mainly I stood here (pointing to the place in the blue print). This is the elevation of the house. I did not really see the external, I was standing there when we lost contact. I think if I stood there in the balcony (in the physical world) rather than this distant view here (the picture) it would be closer to what I saw (in the VE). This pillars where not there (pointing to the picture). They were there. I saw these two in one side but not on the other side.

A1: Yes and no. I mean most half of it. I understood that there was a veranda. I understood that part. I have no concept of this. I remember that you told me what is what, but I think that these walls were not there. Partially I think...looking at the elevation in the blue print I can bring all the view together but I cannot remember to see this view at all in the VE. And I also did not have an idea of how the shape of the roof is.

Can you imagine the house in the physical world (questioning A1)? I can imagine very bright colours because this is what sticks in my mind. I know that there was some windows but I could not say where is where. I can relate this picture to the plan but it is because I used to read plans. I can relate the veranda that I saw in the VE. I cannot relate this window...oh I remember now that I saw this window when I was inside the house. Although that on, in the VE, looks completely different, much wider.
If you asked me how the window looks like on that side I would draw a window that goes around the corner very thin and long. Maybe you are confusing with the kitchen’s window because that one is like this. There is also a door not far from the window at the corner of the house. Ah...but that is weird because I am pretty sure that I turned round. Do you remember when we talked about a very small window here (pointing in the blue print to a small window between the living room and the veranda). But I thought that it was inside the house between the kitchen and the bedroom. I did not realise that it was in the outside wall of the house.

So you cannot imagine the house based in the VE (questioning A1)? I would not go that far. I could imagine part of it as I also found partly confusing as well. It is not necessary the principle of it. But of course the model that you have is extremely simple and the colours which ever direction you look you have the same colours. You could not say from the colours that I was looking this way or that way. You have to take all the other features. And that is probably where the confusion comes in. I also did not have any physical orientation. Obviously when you are in the physical world you can easily say that that tree is there and that other tree is there without even looking at. And if I turn around I still know where the trees are. But in the VE I could not tell you if when I turned left, I would see something that I want to see. I will have to turn around to find it again. I do not think that necessary you have a mental map or it is very abstract. I could not just say that the kitchen was in my left.

C1: It definitely did, I could visualise the house although I may have a different colour in my head. But it was very similar. So if you show me a picture of the house I can tell you that it looks something that I could visualise. On paper, on two dimensional, it is hard to tell heights or the third dimension. This is basically what you can get from VE. You can have a better perspective and distances and how things overall look. With the blue print it is very difficult.

O1: Yes, but it is difficult to say the size of the bathroom. You can tell for example that in a direction there is a bedroom but without furniture you cannot tell how big it will be.

**Best approach to explain a new development**

What do you prefer to see if someone comes to your house with a new project that will be implemented in few days time: a blue print, a scale mode, an artistic drawing or the tool in this project?

E1: For someone that is an engineer and used to look to blue prints and is not used to look at VE, it is a bit difficult comparison to give. I think that the VE, the rendering, is quite simplistic, so realising what it is you’re looking at is more difficult. As soon as you put the roof on, because of the shape of the roof it is obviously that it is a roof. But because all the other squares and blocks are solid coloured it is more difficult to understand. So I think the important development will be to get the rendering more appropriate to what are you looking at and then it will make it easy to understand.
C1: I think because an artist can paint in three dimensions like in a picture it will give more information than a blueprint. In the VE you can experience, you can walk through, you can feel the surroundings. You are immersed. For me the VE as shown is more helpful than the other options.

O1: I will prefer the blueprint. Between the scale model and the tool presented I will prefer the second option because it is possible to move around. It is more useful. What about the level of realism of the model? It did not make that much difference. You do not need fantastic graphic to know the shapes, you still can find your way around.

Real potentiality of the tool
In a real situation do you think that a system like this would be worth?

E2: If there is a need for it or a use for it is quite easily to visualise. For a house I do not think that you need it but for a big project I think that could be useful.

E3: I think that the level of detail in the tram station was quite impressive. The buildings with the colours you got to have to sell, people understand what it is. When people want to see how high the construction could go, you need to relate it with some sort of scale and for me this is what was missing in the buildings.

E4: The quality of the VE in the first exercise and the LoD like the CCTV were amazing. There is potential use for security issues.

A1: I think that it is going to be useful. I have issues with the HMD. This area is flat there is nothing to fall from, but it is just a dangerous thing to have. Because you cannot really see where you are going to. It can be useful for the construction application as you suggested.

Do you have something else to add to your comments?

E2: We were quite unlucky to have too much light coming from the Sun and shades from the clouds intercalated. You asked me to look at things in the roof, because it is in the VE, I do not have the benefit of the shade of the physical roof, I was looking direct to the Sun or to the sky. It is impossible to see even when the see-through is in its darkest. I found it very easy to use. I am not good in visualising things, but I found it particularly easy to use.

Usefulness yes, the pipes and things that you told me. All the underground networks, all sorts of pipes, cables, telephone, gas. I worked on this when I was in the army looking at underground systems and very often the only map that you got is somebody taking the measurement with the reference to a wall or to a curb. Of course that if somebody moved the curb or the wall you lost the reference. Very often what you do
is to take one metre and a half between the curb and the access. You marked it. And this is not very accurate. You may be ending digging some area that it is not suitable. Maybe with GPS system and the see-through you could visualise things better. For building houses I would say that it is suitable for bigger projects. Maybe also for people who is buying on plants that could be useful. Either for a promoter or a buyer to see how it will look like. Maybe with a better rendering you could make it more appealing.

I cold see this idea working indoors in the future for heath and safety where you could even couple with other things. You could create a digital training environment for the fire brigade without having to burn something. You could put them in a situation, or to police forces too. We could bring some physical modelling or CFD to the research.

E3: I will be interested to find how you work with a group of people as Field Users. Let’s say that if you want to sell the idea of design of a tram station or a building to a group rather than an individual. I can imagine that they will want to interact and they could individually go to explore the VE. I am not quite sure how could they make it as a group in the VE. I could imagine site inspectors coming and saying that they will be back in a moth to see the progress for example. The same could happen if you are an architect and want to sell something to a panel and not to an individual.
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